

ROKMASTER RESOURCES CORP.

TSX.V: RKR OTCQB: RKMSF FSE: 1RR1

Corporate Update July 2024



- Nechako Project



- Selkirk Project

Cautionary Statement

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities regulations and "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, "forward-looking information"). The forward-looking information contained in this presentation is made as of the date of this presentation. Except as required under applicable securities legislation, Rokmaster Resources Corp. ("RKR") does not intend, and does not assume any obligation, to update this forward-looking information.

Forward-looking information includes, but is not limited to, statements with respect to the potential for expansion, new discoveries and future cash flows; future price of minerals and the effects thereof; the estimation of mineralization; the timing and amount of estimated capital expenditures; costs and timing of proposed activities; plans and budgets for and expected results of exploration activities; permitting time-lines; requirements for additional capital; government regulation of mining operations; environmental risks; reclamation obligations and expenses; title disputes or claims, adequacy of insurance coverage, the availability of qualified labour, acquisition plans and strategies, the payment of dividends in the future, and RKR's use of the proceeds of an Offering. Often, but not always, forward-looking information can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or the negatives thereof or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved.

This forward-looking information is based on certain assumptions that RKR believes are reasonable, including that the current price of and demand for minerals being targeted by RKR will be sustained or will improve, the supply of minerals targeted by RKR will remain stable, that RKR 's current exploration programs and objectives can be achieved, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed on reasonable terms and that RKR will not experience any material accident, labour dispute, or failure of plant or equipment.

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Technical Information: Eric Titley, P. Geo., a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mining Projects, has reviewed and approved of the technical disclosure in this presentation.

The Team

John Mirko	President, CEO & Director
Michael ("Mike") Cowin	Chairman & Director
Adam Pankratz, MBA, MA	Director
Dennis Cojuco	CFO and Corporate Secretary
Connor Malek	VP of Exploration
Mike Kordysz	VP of Business Development and Strategy
James ("Jim") Oliver, Ph.D., P. Geo.	Geological Consultants
Eric Titley, P.Geo	
Craig Parry	Senior Advisor
Mark Rebagliati	Geological Advisors
Ted Muraro	
Harvey Tremblay	Drilling and Business Advisor
Stacy Freudigmann, P. Eng.	Metallurgical Advisor
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Share Structure

Share Information:

Issued and Outstanding	163,240,478
Warrants	11,545,455
Stock Options	9,605,000
Broker Warrants	325,636

Share Ownership:

- Insiders, family & close associates ~ 32%
- DELPHI Unternehmensberatung AG ~ 16%

Trading Symbols:

RKR (TSX.V) RKMSF (OTCQB) 1RR1 (Frankfurt)

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Shareholder information:

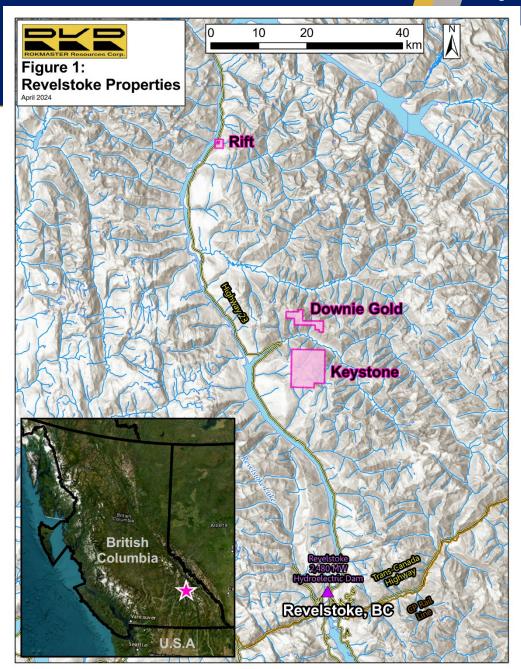
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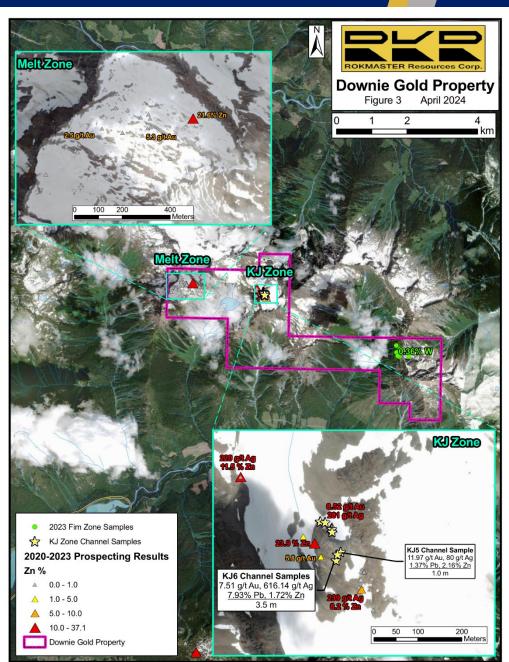
Selkirk Project

- Consists of the Downie Gold, Keystone and Rift Properties
- Located north of Revelstoke in the Kootenay Arc
- Short trip helicopter access to Downie Gold and Keystone Properties, road access to Rift Property
- Permits applied for drilling on Downie Gold and Keystone Properties in 2023
- Owned 100%

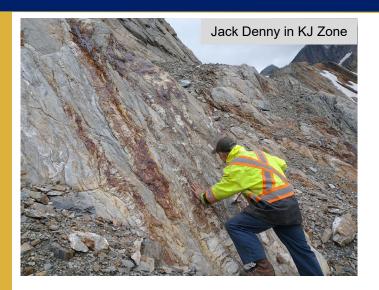


Downie Gold Property – 1,367 hectares

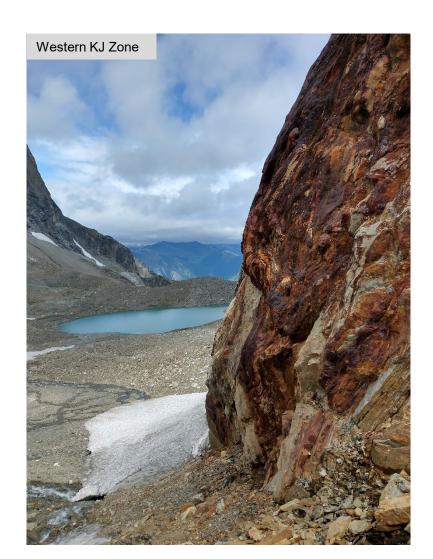
- Index and Akolkolex Formation rocks situated between the Goldstream Pluton and Long Creek Stock.
- •KJ Zone: Elevated gold in massive pyrrhotite-pyrite-galena mineralization associated with discordant stockwork veins and silicification in limestone rocks. Channel sample KJ6 returned 7.51 g/t Au, 616.14 g/t Ag, 7.93% Pb, and 1.72 % Zn over 3.50 meters.
- Melt Zone: Skarn-style massive pyrrhotite and sphalerite mineralization hosting locally elevated gold.
- FIM Zone: 3.0 km long historically mapped garnet-diopside skarn horizon hosting tungsten mineralization.



Downie Gold Property

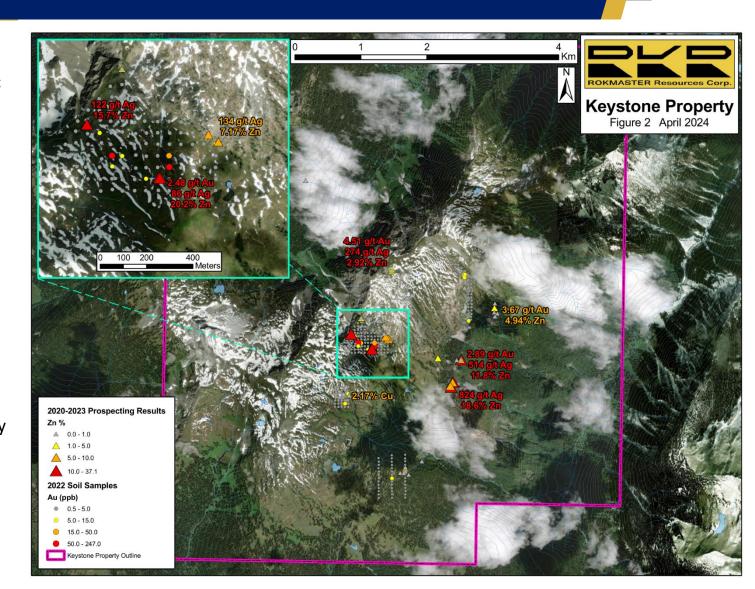




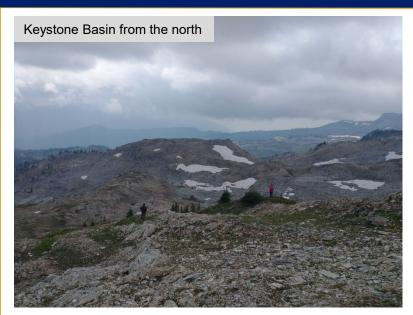


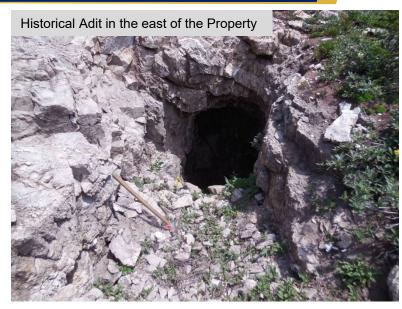
Keystone Property – 5,276 hectares

- Early Paleozoic sedimentary and volcanic rocks of the Index
 Formation hosting
 Replacement and veinhosted sphalerite and galena mineralization.
- The northern extension of the mapped Akolkolex Thrust fault occurs within and proximal to the property, providing potential for orogenicstyle gold mineralization
- Historical trenching in the center of the Property exposes arsenopyrite mineralization grading 4.51 g/t Au, 274 g/t Ag, and 2.92% Zn in a grab sample.



Keystone Property

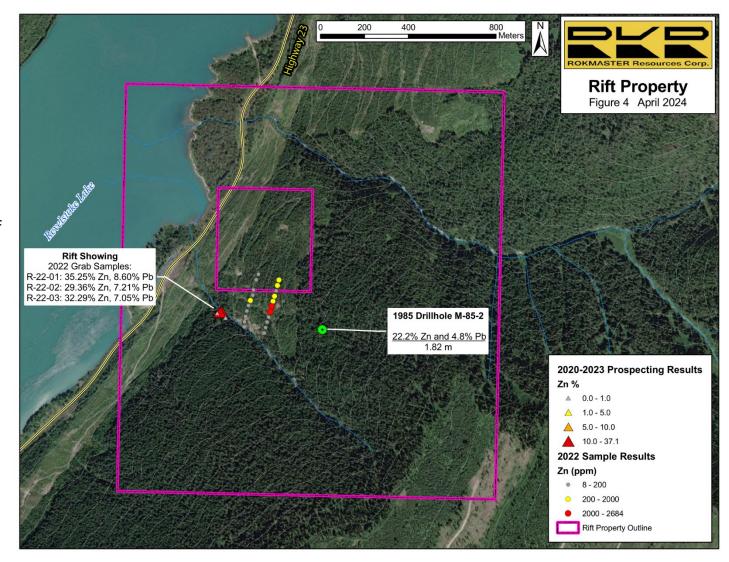




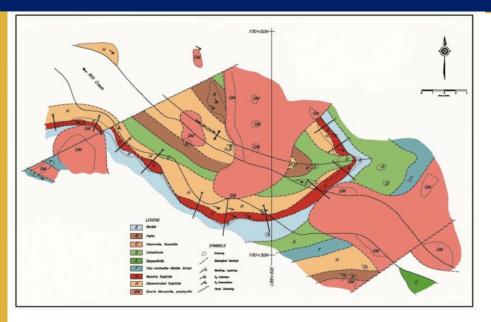


Rift Property – 299 hectares

- Grab samples from main Rift Showing assayed up to 35.25% Zn, 8.60% Pb from a stratiform massive sphalerite-galena horizon in pelitic schist.
- Drillhole M-85-2 was completed in 1985 approximately 460 m east of the Rift Showing and encountered 22.21% Zn and 4.82% Pb over 1.82 m.

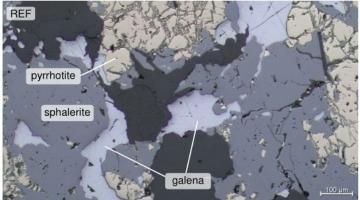


Rift Showing



	4	ENGTH(m)	Zn/%) /	Pb(%)	Cu(X)		_	ENGTH(m)) Zn(%)	Pb(X)	Cu(%)	
1	HW MS FW	0.40 0.50 1.20	0.51 26.00		0.02	19	HW	0.80 0.90 0.90	0.32 34.60 2.32	0.07	0.01	
3	HW MS FW	0.40 0.70 1.00	26.00	0.25 2.60 0.82		22	HW MS FW	0.40 0.70 0.50	2.00 26.00 5.10	0.25 2.60 0.82	0.05	
5	HW MS FW	0.60 0.90 0.90		9.35	0.01 0.01 0.02	24	HW MS FW	0.40 0.30 0.60	0.40 32.00 0.50	0.13 6.20 0.10	0.04	
8	HW MS FW	0.20 1.40 0.80	29.60		0.02 0.03 0.01	25	HW MS FW	0.40 0.35 0.50	0.40 29.00 0.20		0.01 0.05 0.02	
9	HW MS FW	0.80 0.80 0.70	30.00	0.06 4.50 0.38		HW—Hangingwall MS—Massive Sulphide FS—Footwall						
12	HW MS FW	0.40 1.10 1.60	29.00	0.06 3.50 0.39	0.07		j	Chip	Sample	S/te d	and Number	
15	HW MS FW	0.60 0.90 0.70	32.00	0.08 4.40 0.04	0.01		1	•	15.		From Hicks,	1982

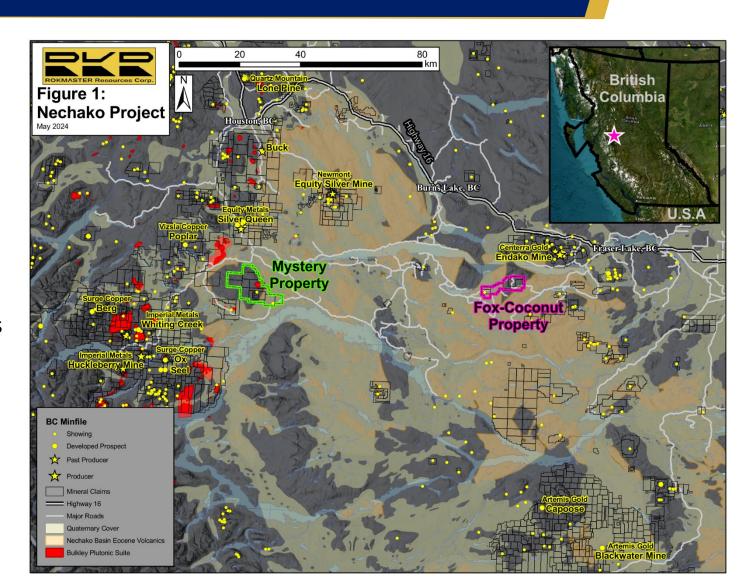




Photomicrograph RIFT-TS-01_05

Nechako Project

- Consists of the following properties: Fox-Coconut and Mystery
- Prolific Northern
 Nechako Basin
- Road-accessible Fox-Coconut and Mystery Properties
- Friendly option agreement to acquire 100%
- Permit approved for drilling and trenching on Fox Showing



Northern Nechako Basin An excellent neighborhood

Past producing deposits include:

- Endako (Centerra Gold)
- Huckleberry (Imperial Metals)
- Equity Silver (Newmont)

Active exploration and development projects include:

- Blackwater Mine (Artemis Gold)
- Berg, Ox, and Seel deposits (Surge Copper)
- Poplar Project (Vizsla Copper)

The region hosts excellent infrastructure and exploration potential

Endako Mo Mine In Production for ~50 years



Aerial view of Endako Mine

2007 Thompson Creek Metals Annual Report

Huckleberry Cu-Mo-Au-Ag Mine Produced >1.0 Blbs copper 1997-2016



Thomas S 2014 The Northern View

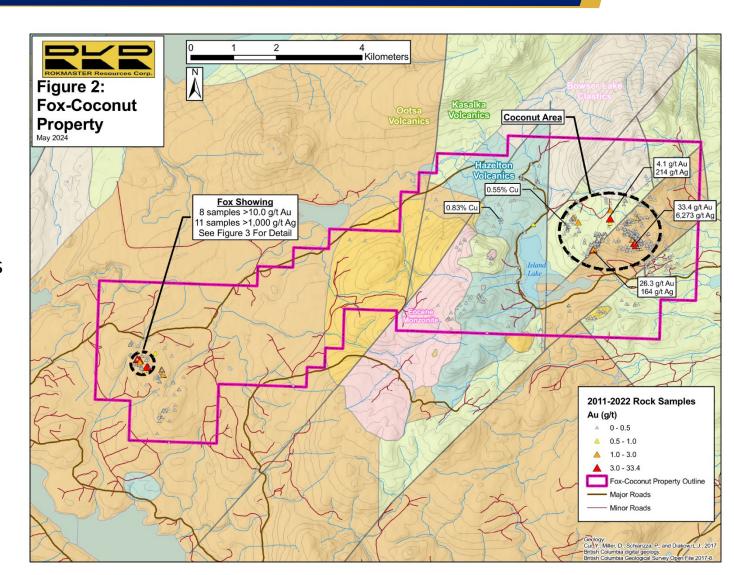
Blackwater Au-Ag Mine In construction for production in 2024



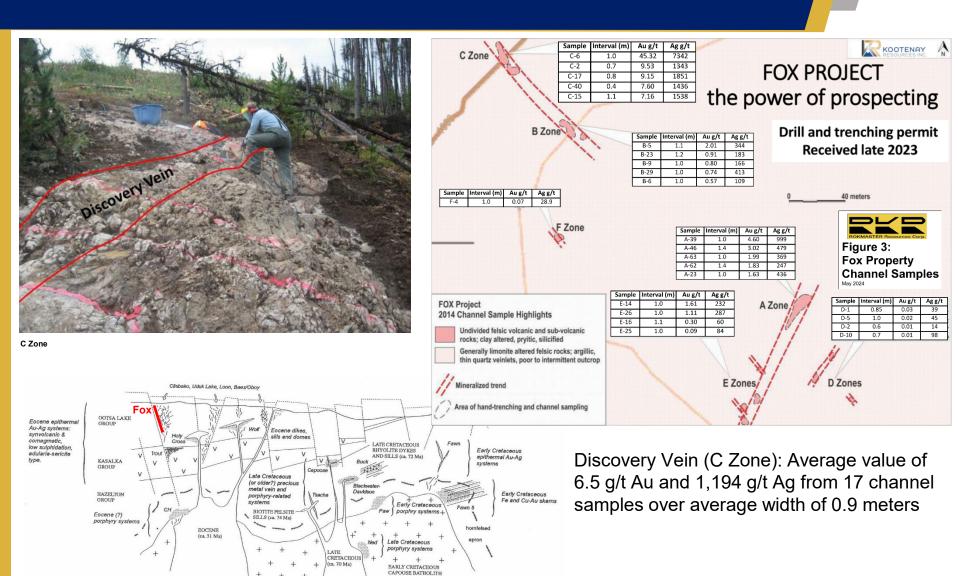
Artemis Gold April 24,2024 news release

Fox-Coconut Property – 4,988 hectares

- Fox Showing:
 Silicified rhyolite
 volcanics hosting
 quartz veins and
 breccias.
- •Coconut Area: Broad zone of propylitic alteration which hosts several structurally controlled vein/dyke corridors with high-grade gold and silver and coincident base metals.



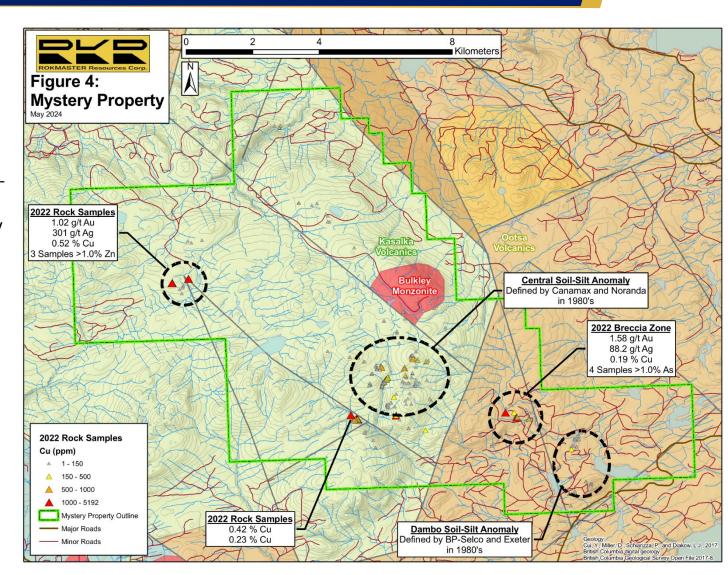
Fox Showing 2014 hand trenching and channel sampling



After Diakow, L.J., Metcalfe, P., Newell, J. 1997, Interior Plateau Geoscience Project, BCGS P1997-02

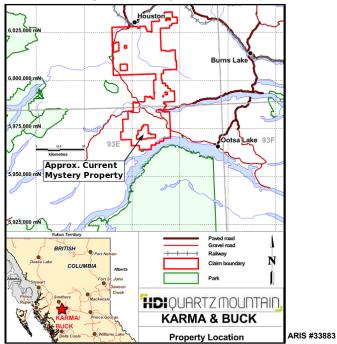
Mystery Property – 12,193 hectares

- •Cretaceous Kasalka Group volcanic rocks intruded by a stock of porphyritic monzonite belonging to the Late Cretaceous Bulkley Plutonic Suite. The Bulkley Plutonic Suite hosts the calcalkalic porphyry Cu-Mo mineralization at the nearby Huckleberry, Ox, and Seel deposits.
- Historic soil geochemical anomalies for copper, lead, zinc, silver associated with a coincident magnetic high.
- Brand new showing of breccia-hosted sulphide mineralization associated with a large pyritetourmaline alteration zone.



Mystery Property – Now consolidated

2012 HDI magnetic survey

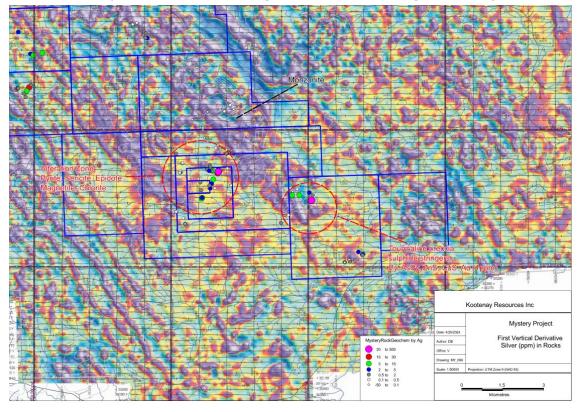


2017 Copper Mountain ZTEM Survey

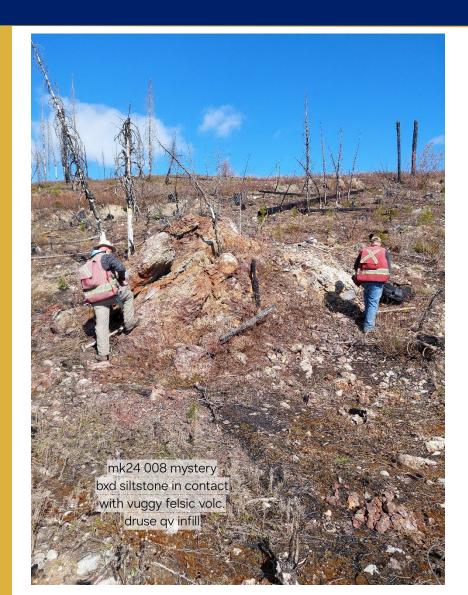


Previous operators did not hold a set of key claims now in the center of the Mystery Property

2022 Kootenay Resources prospecting results over 2012 magnetic survey



Mystery Property – May 2024 Field Work





Exploration Objectives - 2024

- Complete excavator trenching on Fox Showing to expand the 2014 hand-trenching and test along strike, possible drill testing in 2024
- Vector toward drill targets on the Mystery and Fox-Coconut Property with efficient field programs
- Continue the exploration permit stage for drilling on Selkirk Project