



ROKMASTER RESOURCES CORP.

TSX.V: RKR OTCQB: RKMSF FSE: 1RR1



**Corporate Update with focus on the Gold – Polymetallic
Revel Ridge Project**

*“British Columbia’s largest undeveloped high-grade precious & polymetallic
deposits”*



October 2023

www.rokmaster.com

Cautionary Statement

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities regulations and “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, “forward-looking information”). The forward-looking information contained in this presentation is made as of the date of this presentation. Except as required under applicable securities legislation, Rokmaster Resources Corp. (“RKR”) does not intend, and does not assume any obligation, to update this forward-looking information.

Forward-looking information includes, but is not limited to, statements with respect to the timing and update of the historic January 2021 PEA; the potential for expansion, new discoveries and future cash flows; future price of minerals and the effects thereof; the estimation of mineralization; the timing and amount of estimated capital expenditures; costs and timing of proposed activities; plans and budgets for and expected results of exploration activities; permitting time-lines; requirements for additional capital; government regulation of mining operations; environmental risks; reclamation obligations and expenses; title disputes or claims, adequacy of insurance coverage, the availability of qualified labour, acquisition plans and strategies, the payment of dividends in the future, and RKR’s use of the proceeds of an Offering. Often, but not always, forward-looking information can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or the negatives thereof or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved.

This forward-looking information is based on certain assumptions that RKR believes are reasonable, including that the current price of and demand for minerals being targeted by RKR will be sustained or will improve, the supply of minerals targeted by RKR will remain stable, that RKR’s current exploration programs and objectives can be achieved, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed on reasonable terms and that RKR will not experience any material accident, labour dispute, or failure of plant or equipment.

While RKR considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of RKR to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, the risk that actual results of exploration activities will be different than anticipated, the cost of labour, equipment or materials increase more than expected, that the future price of minerals targeted by RKR will decline, that changes in project parameters as plans continue to be refined may result in increased costs, that plant, equipment or processes will fail to operate as anticipated, that accidents, labour disputes and other risks generally associated with mining may occur and that unanticipated delays in obtaining governmental approvals or financing or in the completion of development or construction activities may occur. Although RKR has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.

Technical Information: Eric Titley, P. Geo., a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mining Projects, has reviewed and approved of the technical disclosure in this presentation. The scientific and technical information about the Revel Ridge Project (the “Property”) set out in this presentation was partly obtained from the National Instrument 43-101 Technical Report for the Property dated January 17, 2022, (the “Technical Report”) authored by P&E Mining Consultants Inc. for RKR and filed on SEDAR. Information relating to the 2023 MRE on slides 6-8 was obtained from the Rokmaster Resources News Release dated June 13, 2023.

The Team

John Mirko	President, CEO & Director
Michael (“Mike”) Cowin	Chairman & Director
Adam Pankratz, MBA, MA	Director
Dennis Cojuco	CFO and Corporate Secretary
Connor Malek	VP of Exploration
Mike Kordysz	VP of Business Development and Strategy
James (“Jim”) Oliver, Ph.D., P. Geo. Eric Titley, P.Geo	Geological Consultants
Craig Parry	Senior Advisor
Mark Rebagliati Ted Muraro	Geological Advisors
Harvey Tremblay	Drilling and Business Advisor
Stacy Freudigmann, P. Eng.	Metallurgical Advisor

Share Structure

Share Information:

Issued and Outstanding	153,240,478
Warrants	35,097,824
Stock Options	11,105,000
Broker Warrants	2,350,199

Share Ownership:

- Insiders, family & close associates ~ 30%
- DELPHI Unternehmensberatung AG ~ 15%

Trading Symbols:

RKR (TSX.V)
RKMSF (OTCQB)
1RR1 (Frankfurt)

Contact:

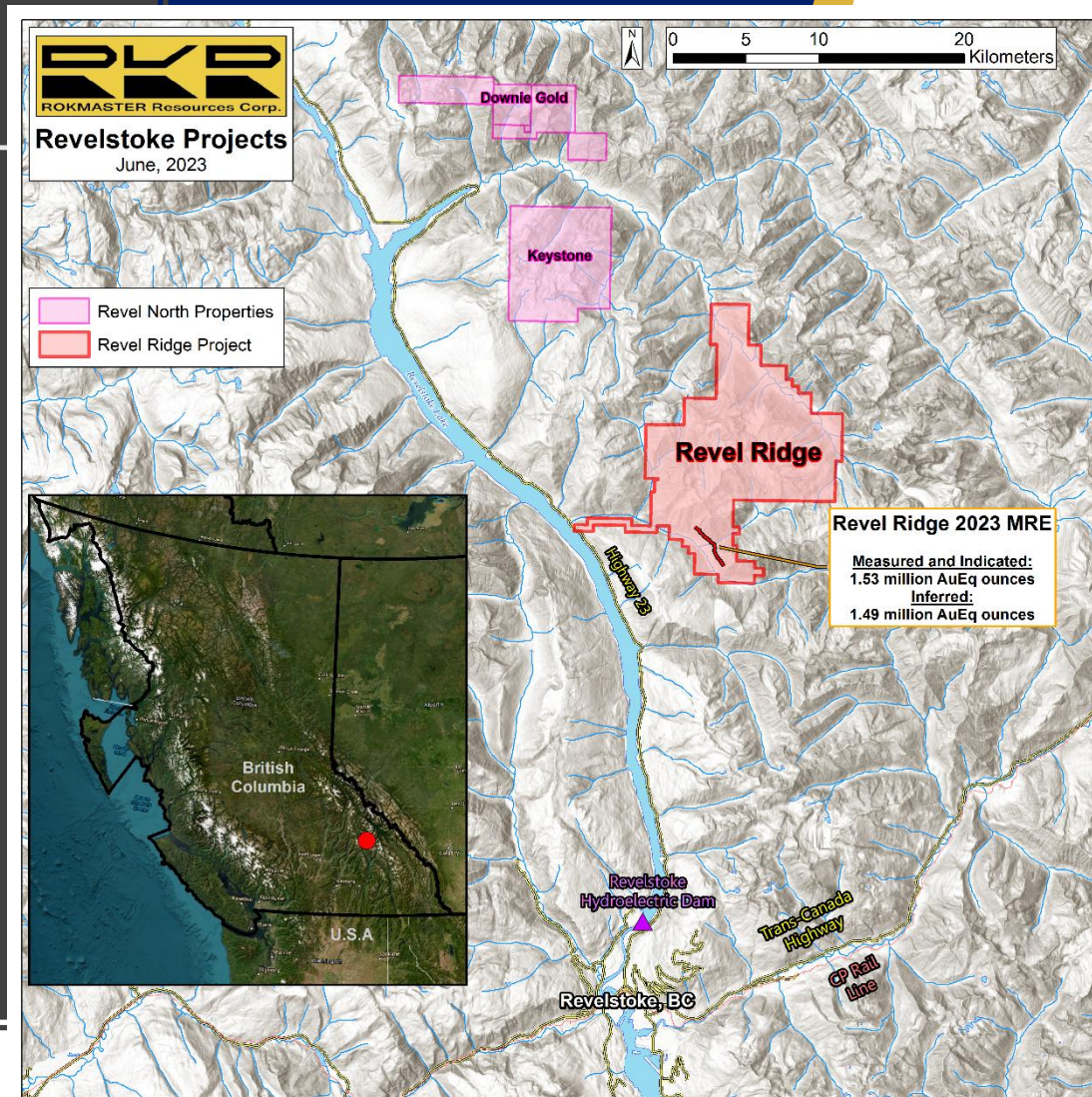
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Revel Ridge Project – 14,715 Ha

- 40 km north of Revelstoke with year-round road access
- >3 km of operational underground workings
- Mining equipment, underground & surface facilities, 40-person camp, rail load out yard in Revelstoke
- Surface drilling permits in place until 2025
- Positive metallurgical test work, PEA
- Cash option to acquire 100%
- **Zero royalties**



2023 Mineral Resource Estimate (“MRE”)

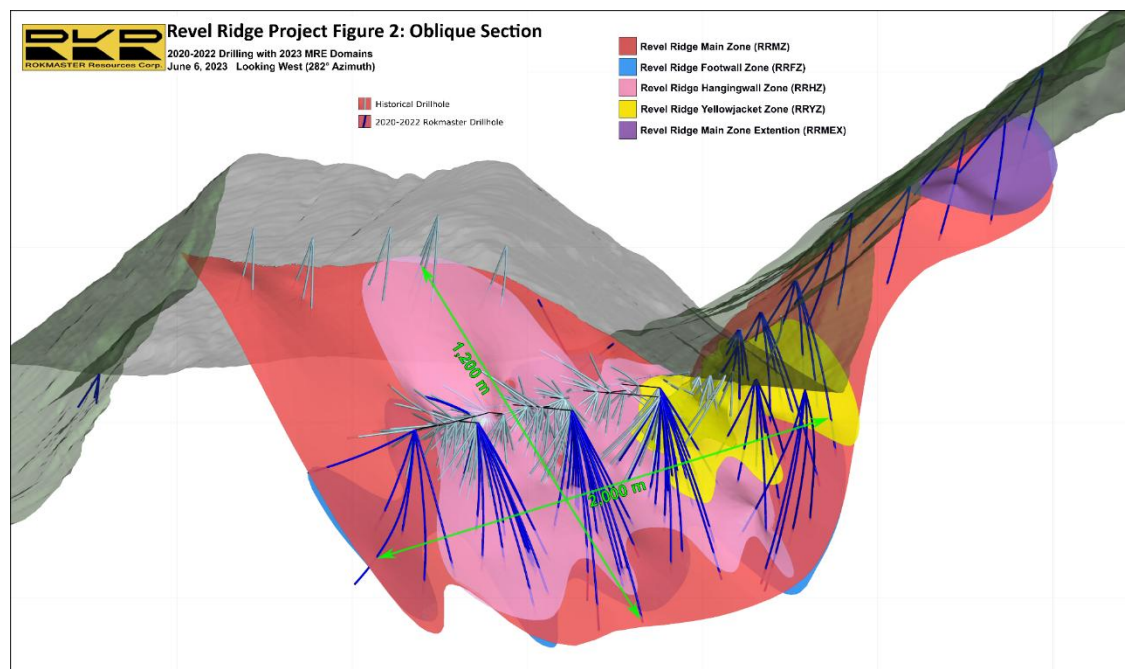
*see footnotes 1-6

2023 Mineral Resource Estimate: Main, Hanging Wall, Foot Wall, NW Extension and Yellowjacket Zones:

Measured & Indicated (M&I): 7,156,200 t / 1,526,000 ounces AuEq @ 6.63 g/t AuEq*

Inferred (Inf): 7,563,900 t / 1,486,800 ounces AuEq @ 6.11 g/t AuEq*

- Orogenic RRMZ with exceptional potential for expansion and additional discoveries.
- The RRMZ averages 2.5 m in true thickness but can exceed 15 m. On strike occurrences known along an >7-8 km structural trend.
- See news release dated June 13, 2023



Footnotes 1 - 6

(1) Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.

(2) The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration, however there is no certainty an upgrade to the Inferred Mineral Resource would occur or what proportion would be upgraded to an Indicated Mineral Resource.

(3) The Mineral Resources in this estimate were calculated using the Canadian Institute of Mining, Metallurgy and Petroleum ("CIM") Standards on Mineral Resources and Reserves, Definitions and Guidelines (2014) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council and CIM Best Practices Guidelines (2019).

(4) The following parameters were used to derive the NSR block model C\$/tonne cut-off values used to define the Mineral Resource:

- March 2023 Consensus Economics long term forecast metal prices of Au US\$1,750/oz, Ag US\$22/oz, Pb US\$0.95/lb, Zn US\$1.26/lb

- Exchange rate of US\$0.74 = CAD \$1.00

- Main Zone process recoveries of Au 96%, Ag 85%, Pb 71%, Zn 70%

- Yellowjacket Zone process recoveries of Au 86%, Ag 94%, Pb 88%, Zn 93%

(5) MDZ AuEq = $\text{Au g/t} + (\text{Ag g/t} \times 0.010) + (\text{Pb\%} \times 0.265) + (\text{Zn\%} \times 0.314)$; MDZ AgEq = $\text{Ag g/t} + (\text{Au g/t} \times 101.478) + (\text{Pb\%} \times 26.933) + (\text{Zn\%} \times 31.847)$; RRYZ AuEq = $(\text{Ag g/t} \times 0.008) + (\text{Pb\%} \times 0.310) + (\text{Zn\%} \times 0.457)$; RRYZ AgEq = $\text{Ag g/t} + (\text{Pb\%} \times 40.588) + (\text{Zn\%} \times 59.737)$

(6) Troy ounces ("ounces"), grams per tonne ("g/t"), metric tonne ("t") Net Smelter Return ("NSR"), Canadian Dollar ("C\$"), 1,000 ("k").

Measured, Indicated and Inferred Gold Equivalent Resources – Effective date June 6, 2023 *see footnotes 1-6

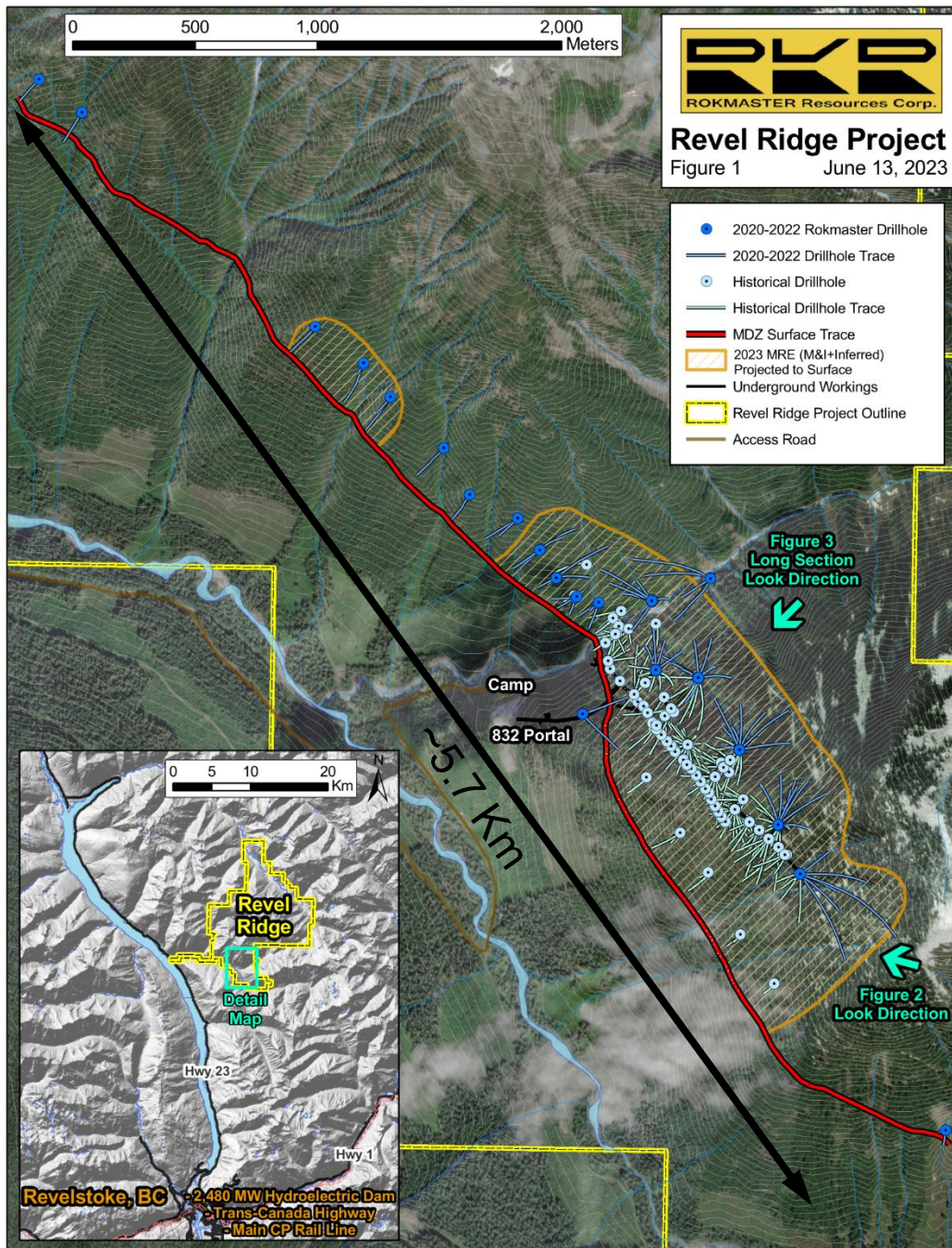
Total for all Zones (RRMZ, RRFZ, RRYZ, RRHZ, RRMEX)													
	Cut-Off	Tonnes	Au	Au	Ag	Ag	Pb	Zn	Avg. NSR	AuEq	AuEq	AgEq	AgEq
	NSR C\$/t	k	g/t	k ounces	g/t	k ounces	%	%	C\$/t	g/t	k ounces	g/t	k ounces
Measured	110	1,916.5	5.49	338.5	58.6	3,611.6	2.05	4.01	544.46	7.88	485.6	799.0	49,231.4
Indicated	110	5,239.7	3.64	613.9	48.5	8,168.8	1.93	4.25	409.01	6.18	1,040.4	652.8	109,967.5
Measured & Indicated	110	7,156.2	4.14	952.4	51.2	11,780.4	1.96	4.19	445.28	6.63	1,526.0	691.9	159,198.9
Inferred	110	7,563.9	4.42	1,075.1	46.9	11,414.3	1.48	2.62	417.53	6.11	1,486.8	621.7	151,188.8
Total for Revel Ridge Main Zone (RRMZ)													
Measured	110	1,550.1	5.89	293.6	63.6	3,171.4	2.25	4.25	585.42	8.46	421.5	857.4	42,730.1
Indicated	110	2,922.4	4.97	466.6	49.6	4,662.5	2.02	3.60	491.00	7.13	669.8	722.7	67,902.9
Measured & Indicated	110	4,472.5	5.29	760.2	54.5	7,833.9	2.10	3.83	523.72	7.59	1,091.3	769.4	110,633.0
Inferred	110	5,689.1	4.94	903.3	49.1	8,975.5	1.66	2.93	466.75	6.79	1,241.6	688.1	125,859.5
Total for Revel Ridge Footwall Zone (RRFZ)													
Measured	110	196.1	5.08	32.0	33.8	212.8	0.95	1.78	427.01	6.23	39.3	631.4	3,980.8
Indicated	110	846.5	4.01	109.1	28.8	785.0	0.74	1.11	328.53	4.84	131.8	491.0	13,362.9
Measured & Indicated	110	1,042.6	4.21	141.1	29.8	997.8	0.78	1.24	347.05	5.10	171.1	517.4	17,343.7
Inferred	110	704.7	3.96	89.7	21.5	488.2	0.53	1.00	313.43	4.63	104.9	469.5	10,637.3
Total for Revel Ridge Hangingwall Zone (RRHZ)													
Measured	110	169.7	2.35	12.8	41.5	226.6	1.53	4.37	307.37	4.55	24.8	460.9	2,514.7
Indicated	110	583.5	1.88	35.3	49.4	927.1	2.09	4.69	296.84	4.40	82.6	445.9	8,365.1
Measured & Indicated	110	753.2	1.99	48.1	47.6	1,153.7	1.96	4.62	299.21	4.44	107.4	449.3	10,879.8
Inferred	110	575.1	1.67	30.9	44.8	827.6	1.51	3.10	232.23	3.49	64.6	353.7	6,539.9
Total for Revel Ridge Yellowjacket Zones (RRYZ)													
Measured	110	0.5	0.11	0.0	48.0	0.8	1.89	3.99	122.36	2.79	-	363.1	5.8
Indicated	110	887.4	0.10	2.9	62.9	1,794.1	2.65	9.08	289.50	5.47	156.2	712.8	20,336.6
Measured & Indicated	110	887.9	0.10	2.9	62.9	1,794.9	2.65	9.08	289.41	5.47	156.2	712.6	20,342.4
Inferred	110	132.6	0.04	0.2	126.3	538.8	2.43	4.96	198.20	4.03	17.2	521.5	2,223.3
Total for Revel Ridge Main Zone Extention (RRMEX)													
Inferred	110	462.4	3.44	51.1	39.3	584.1	0.36	0.04	263.83	3.94	58.5	398.8	5,928.8

Geology and Mineralization



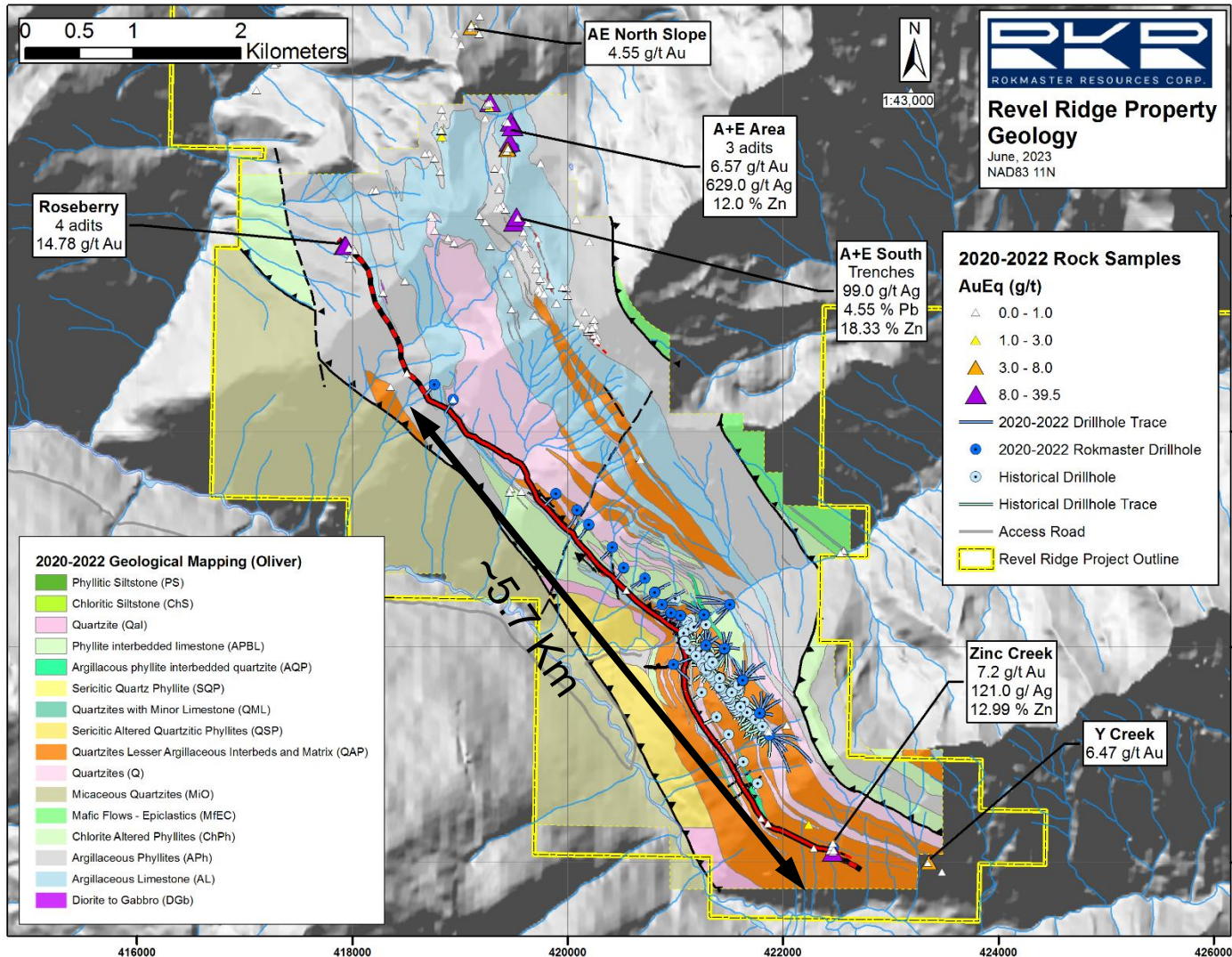
- MDZ (Main Deformation Zone) is a remarkably continuous, large, planar, ductile deformation zone associated with four mineralized orogenic gold zones.
- The largest, RRMZ (Main Zone), averages 6-8 g/t AuEq over 2.5 m True Width
- RRYZ (Yellowjacket Zone) stacked subparallel carbonate hosted Ag-Zn-Pb zones 50-75 m in hangingwall of MDZ.
- RRYZ averages 63 g/t Ag + 11% Zn+Pb

Geology and Mineralization



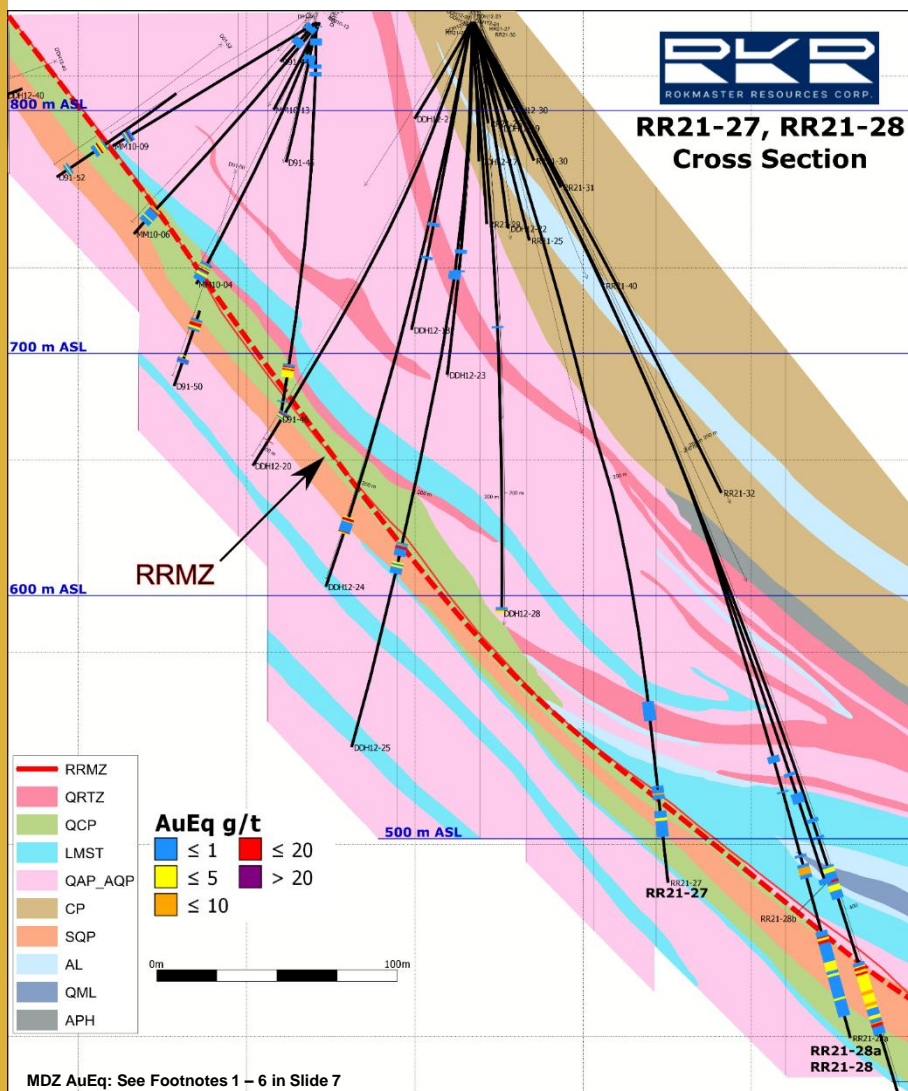
- MDZ has been defined to have a minimum strike length of 5.7 km, by mapping, drilling, and geochemistry
- Wide open at depth
- Denser drilling over ~2.0 km of strike length defines the current 2023 Mineral Resource Estimate
- ~65% of the known length of the MDZ requires additional drill testing

Geology and Mineralization



- **Roseberry:** 4 historical adits hosting gold mineralization: Potential northwestern extension of MDZ
- **A&E:** 3 historical adits hosting Au-Ag-Pb-Zn mineralization
- **Zinc Creek:** Southeastern extension of the MDZ

Main Zone (RRMZ) Style Mineralization



DDH RR20-11: 288.6 m to 294.77 m

288.64 – 290.47

- **1.83 m @ 9.54 g/t Au, 75.66 g/t Ag, 3.81% Pb, 10.91% Zn (14.73 g/t AuEq)**

288.64 – 292.56

- **3.92 m @ 5.28 g/t Au, 43.22 g/t Ag, 1.95% Pb, 6.96% Zn (8.41 g/t AuEq)**

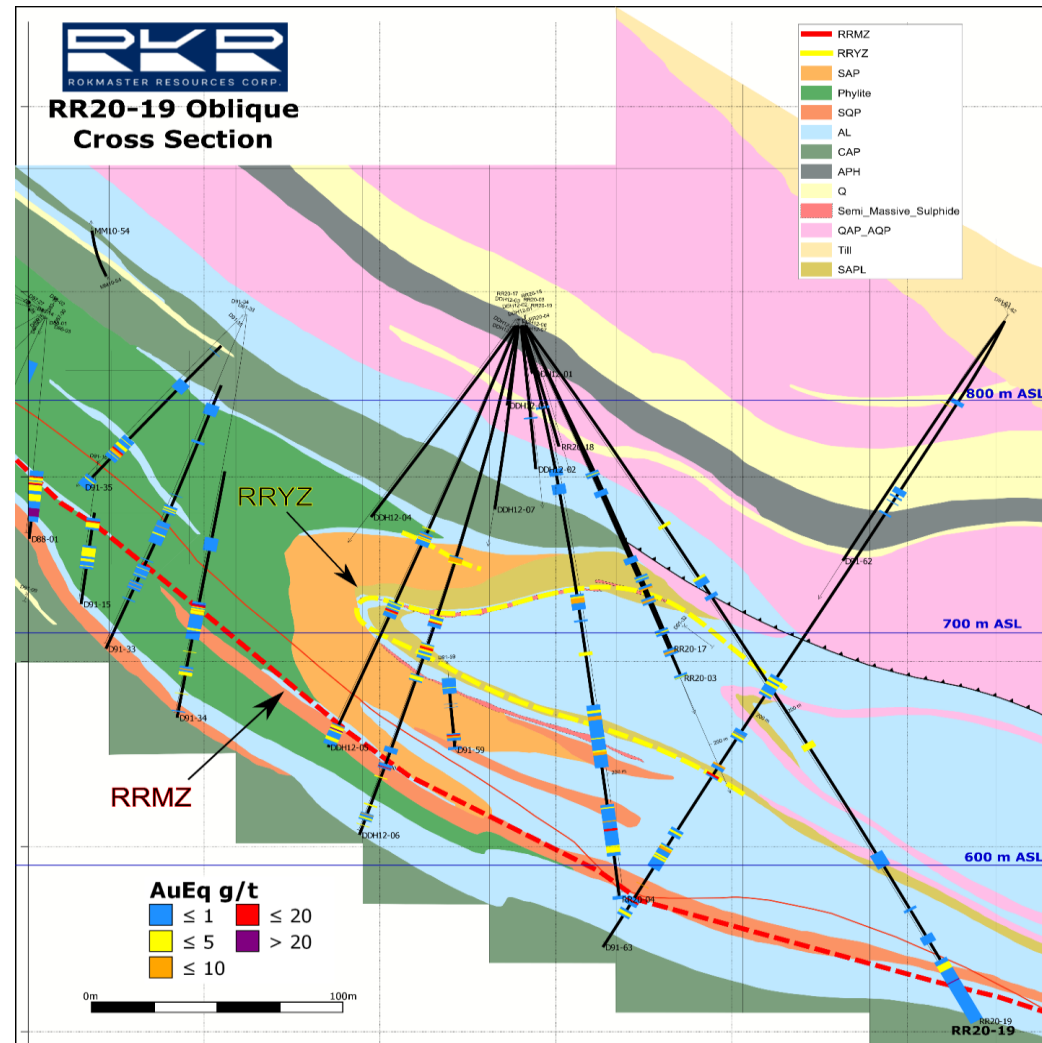
286.40 – 294.77

- **8.37 m @ 2.76 g/t Au, 23.35 g/t Ag, 0.95% Pb, 3.39% Zn (4.31 g/t AuEq)**



Yellowjacket Zone (RRYZ) Style Mineralization

- Ag – Zn hosted by deformed marble.
- Predictable deformational style, recumbent folds.
- Target structural periodicity.
- Target million tonne Ag – Zn shapes.





RR23-115 Cross Section : 20 m Window
August 8, 2023 Looking Northwest (320° Azimuth)



- Limestone/Marble
- Argillaceous Phyllite
- Quartzite
- Silica/Sericite Alteration

AgEq g/t

- ≤ 30
■ ≤ 120
■ ≤ 500
■ ≤ 1000
■ > 1000

Scale: 1:1,000
Vertical exaggeration: 1x



2020 **PEA** Highlights* (using pre-RKR drilling and metallurgy)

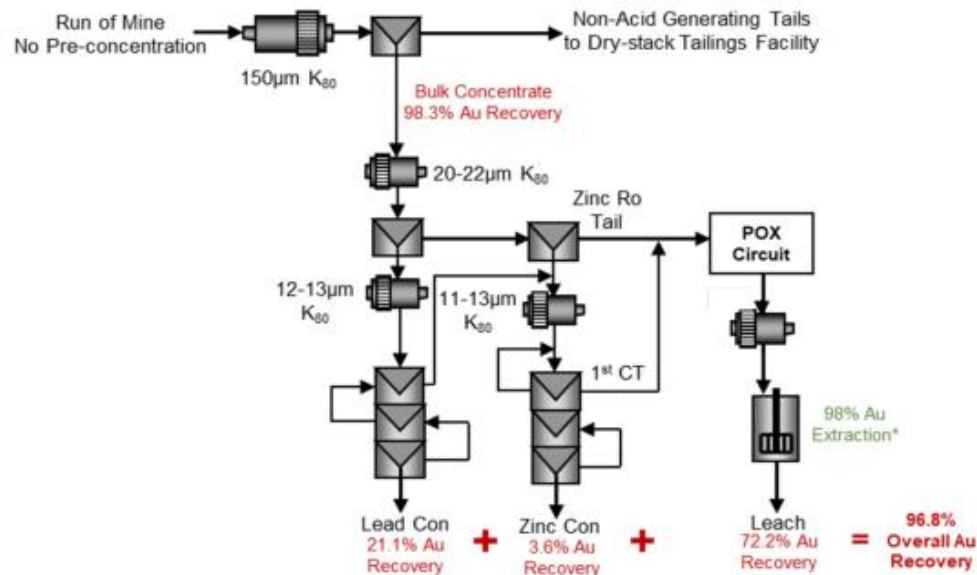
- **High-grade underground mine**
 - Mill-feed averaging \$300/T NSR value (diluted)
 - **Based only on all drilling up to 2012, no optimization**
- **Years 1-4 mill-feed will average \$400/T NSR (diluted)**
- **After-tax NPV5.0% of C\$423M and 29.5% IRR**
 - US\$1,561/oz Au, US\$20.55/oz Ag, US\$1.07/lb Zn, and US\$0.91/lb Pb
 - After-tax payback period of 2.6 years discounted at 5.0%
- **After-tax NPV5.0% CAPEX Ratio of 1.1:1**
- **Life of mine (“LOM”) average annual production of 124,000 oz payable AuEq**
(89,000 oz Au, 690,000 oz Ag, 37.5 M lbs Zn, 21.2 M lbs Pb)
- **LOM all-in sustaining costs (“AISC”) of US\$842/oz payable AuEq**
- **Overall Gold Recovery used: 83.5%**

(* Puritch, E., Brown, F., Barry, J.,
Routledge, R. Fung, N., Gowan. R.M.
2020.
An Updated Preliminary Economic
Assessment of the Revel Ridge Project,
Technical Report for Rokmaster Resources
Corp., by Micon International Limited.)

2022 Groundbreaking Metallurgical Solution

- For more than two years, Rokmaster has undertaken numerous metallurgical tests to advance the flowsheet from an initial *overall* gold recovery of 74.3%
- Recent metallurgical test work and repeatable Locked Cycle Tests (“LCT”) provided an updated flowsheet that is returning **repeatable gold recoveries of 96.8%**

Figure1 – Overall Optimized Flowsheet – Tests 24, 25, 26 Average Results



Pressure Oxidation (“POX”) is a robust process used to extract gold, copper, zinc, and other metals from refractory mineralization that typically give low recoveries when directly leached. The most common refractory minerals are pyrite and arsenopyrite, which are sulfides that trap the gold within them such as which is present at Revel Ridge. The POX process utilizes the injection of oxygen into slurries at temperatures around 220-230 degrees Celsius and elevated pressures around 440psi, to oxidize and liberate the minerals from refractory matrix. This process has been used since 1985 when it was first put into commercial production at Homestake’s McLaughlin mine in California. It has increased in use since that time.

POX was selected as the most feasible processing technology for Rokmasters’ refractory precious metal mineralization due to it being the most robust proven technology with “package plants” now being able to be purchased and built, its relatively smaller footprint compared with other oxidative process, its ability to provide a path to achieve high gold recoveries with RRMZ mineralization when compared with other available technologies.

2023 Ore Sorting Testwork (Sept 5, 2023 NR)

AVERAGE BATCH 1&2	CALCULATED DATA								
	SORTING STAGE	CUMULATIVE MASS PULL TO PRODUCT (%)	AU GRADE (G/T)	AU RECOVERY (%)	AG GRADE (G/T)	AG RECOVERY (%)	PB GRADE (%)	PB RECOVERY (%)	ZN GRADE (%)
Stage 1	38%	14.5	96.2	110.0	95.5	3.6	94.3	5.6	96.0
Stage 2	40%	14.0	97.9	106.4	97.4	3.5	96.1	5.4	97.3
Stage 3	42%	13.5	98.6	102.4	98.1	3.4	96.6	5.2	97.7
Stage 4	50%	11.6	99.2	88.8	99.0	2.9	97.4	4.5	98.6
Stage 5	60%	9.5	99.6	72.4	99.5	2.4	98.1	3.7	99.2
Overall (Head)	100%	5.7	100.0	43.8	100.0	1.5	100.0	2.2	100.0

- Initial ore sorting testwork was completed at Steinert US Inc. in 2023, using an X-Ray Transmission sensor to process two >500 kg representative batches of material.

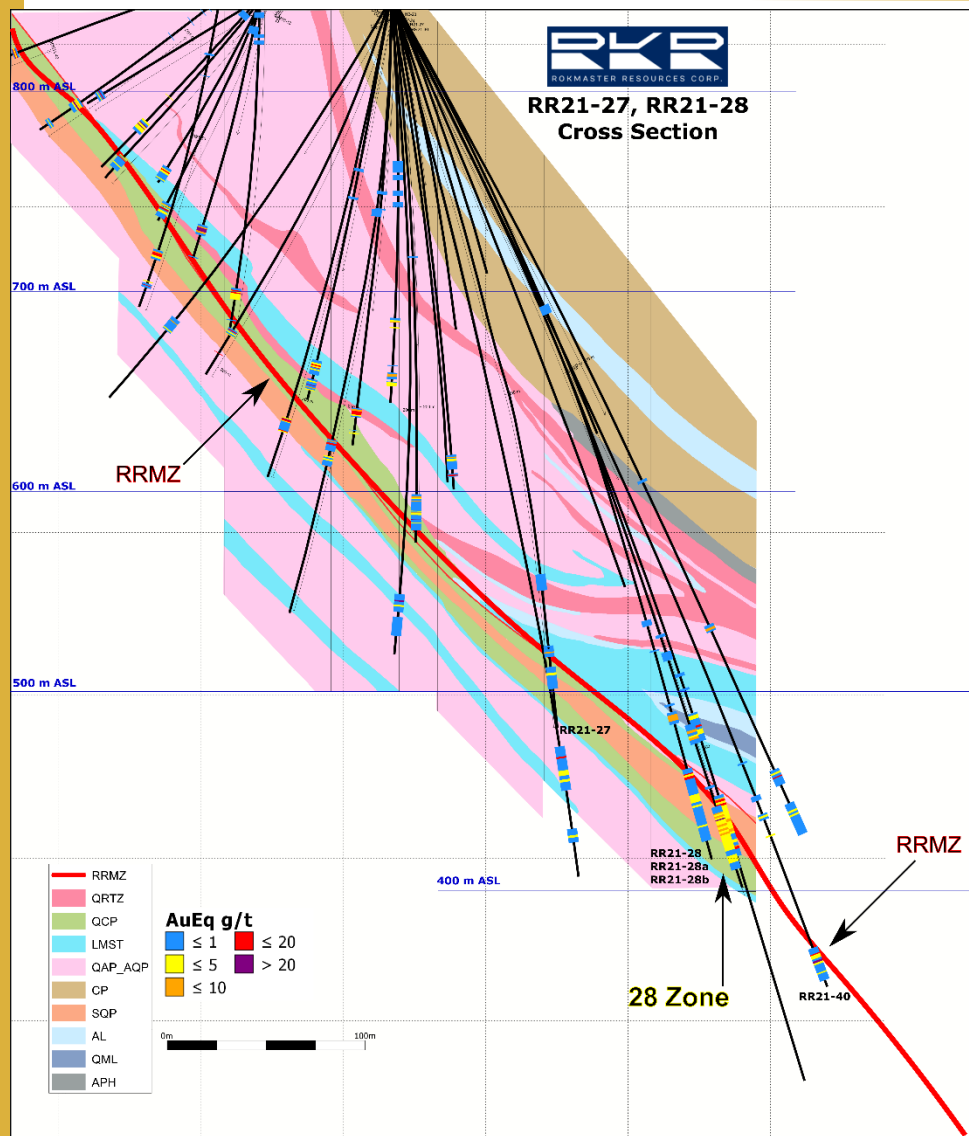


- At the fourth stage, where 50% of the feed was rejected, over 99% of the gold and silver was recovered to the product with approximately a 2x grade upgrade for all minerals of value.
- Introducing an ore sorter to the mine plan has the potential to drastically decrease the footprint of both the process plant and downstream dry-stacked tails facilities.

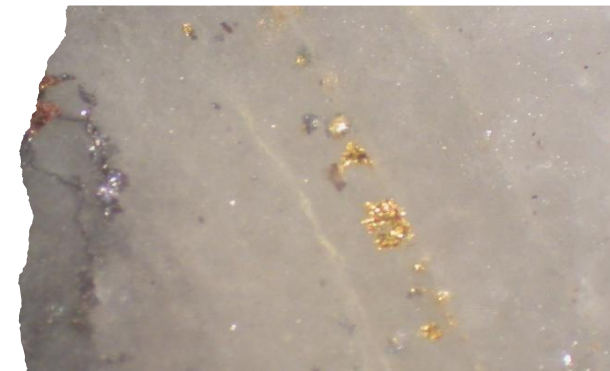


RR21-28
RRMZ
436.1 m

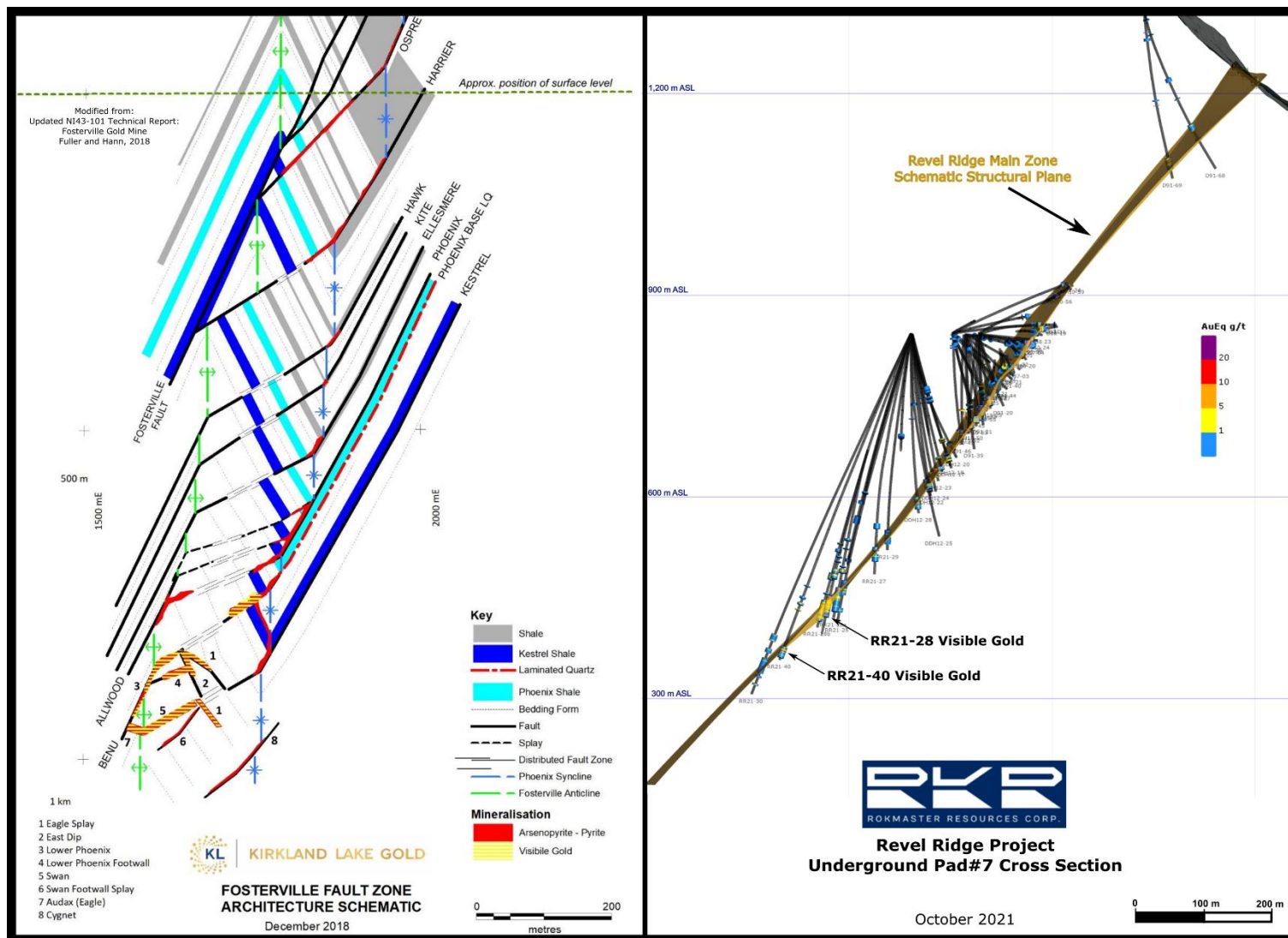
Development of Free Gold: Gold Zonation Late-Stage Quartz Gold Veins at Deeper RRMZ



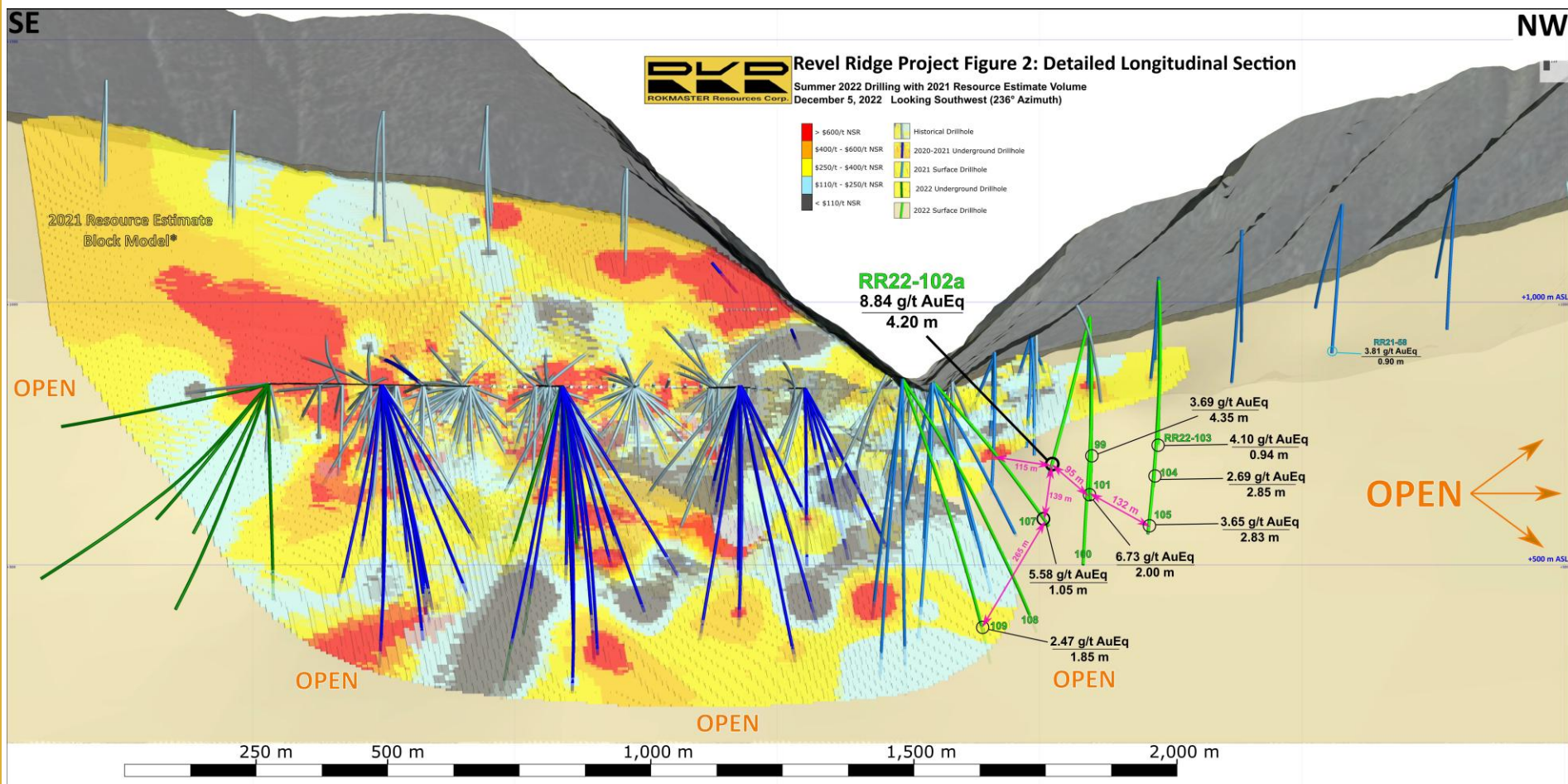
- DDH RR21-40 cored a 4 m intercept, 460 m vertically below the 830 m level of Main Zone with: **11.55 g/t Au** and **0.021 % As** over a 3 m interval
- Decrease in As content two orders of magnitude below deposit average
- Visible Au grains noted in drillholes RR21-28, 36, and 40
- Au characterized by 50 – 250 micron grains in quartz veinlets
- Metallic screen analysis has identified another 12 samples from 9 drillholes across the deposit that are classified as coarse gold
- Potential for telescoped orogenic gold system (Fosterville)



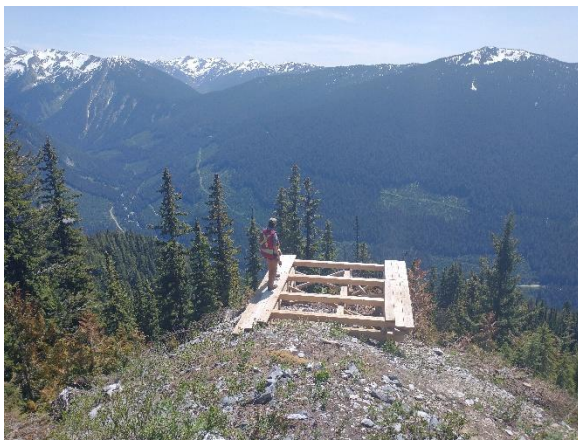
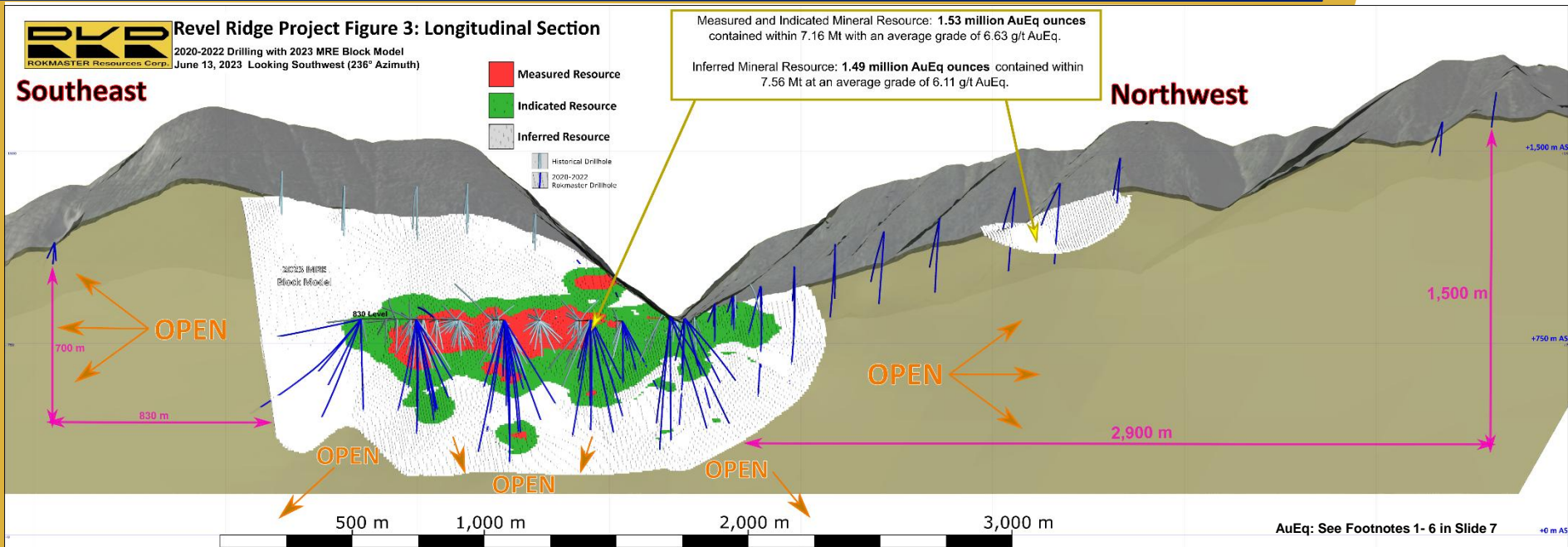
Fosterville Deposit compared to Revel Ridge at same scale



2022 Drilling: RRMZ – RRYZ Northwestern Expansion at deeper levels



Future Drilling – Testing km-scale expansion



Corporate and Exploration Highlights 2020-2023

- 2020-2021 Completed first pass drill program 16,395 m, 75 - 80% hits, expansion of RRMZ at depth
- Identify free gold; quantum change in metal?
- 2021 summer drilling 10,753 m, test new Au volumes, > 5 km of RRMZ trend.
- NW expansion of RRYZ
- 2021 Metallurgical HQ drilling, 2,981 m
- Metallurgical Optimization Work ongoing: **overall gold recoveries at 96.0%**
- 2022 Drilling: 8,412 m. Massive expansions of RRMZ to the southeast and northwest
- 2023 MRE outlining M&I **1.53 million AuEq ounces at 6.63 g/t AuEq** and Inferred **1.49 million AuEq ounces at 6.11 g/t AuEq** (see footnotes 1-6 in slide 7)
- 2023 Ore sorting results indicate that half the material can be rejected as waste with a corresponding doubling in metal grades going to a potential mill.



Corporate Objectives - 2023

- ✓ Update MRE
- ✓ Grow deposit size to > 3 M oz AuEq
- ✓ Continue drill testing RRMZ at depth, NW, and SE

- Update PEA
- Grow interest of select investors and potential partners
- Continue engineering, permitting and optimize processing to Pre-Feasibility level.
- Continue exploring Revel North Properties
- Spinout Duncan Lake and Big Copper Properties, continue exploration

Revel Ridge: the Right Targets = Keep Exploring

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**38,540 m drilled in 2020-2022 with a single drill rig
resulting in rapid growth of Mineral Resource. More to come**



RKR Tier One Pipeline

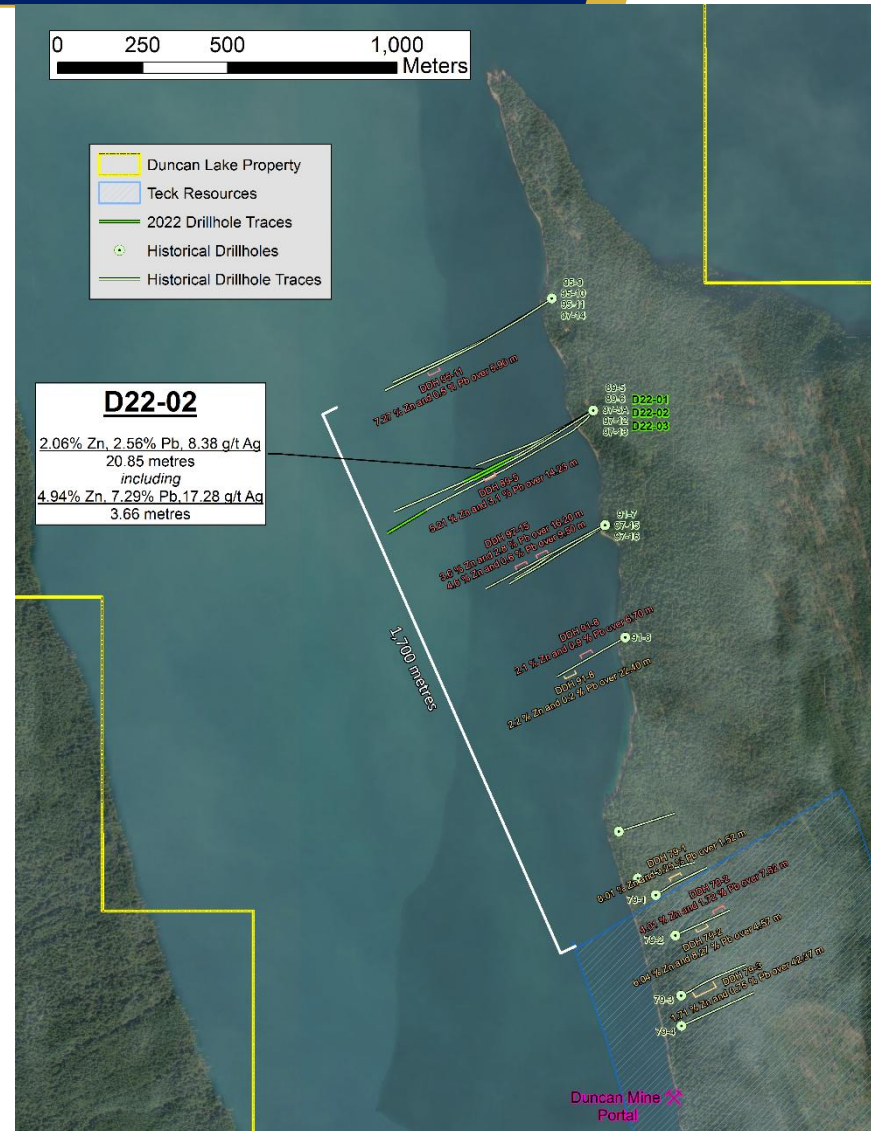
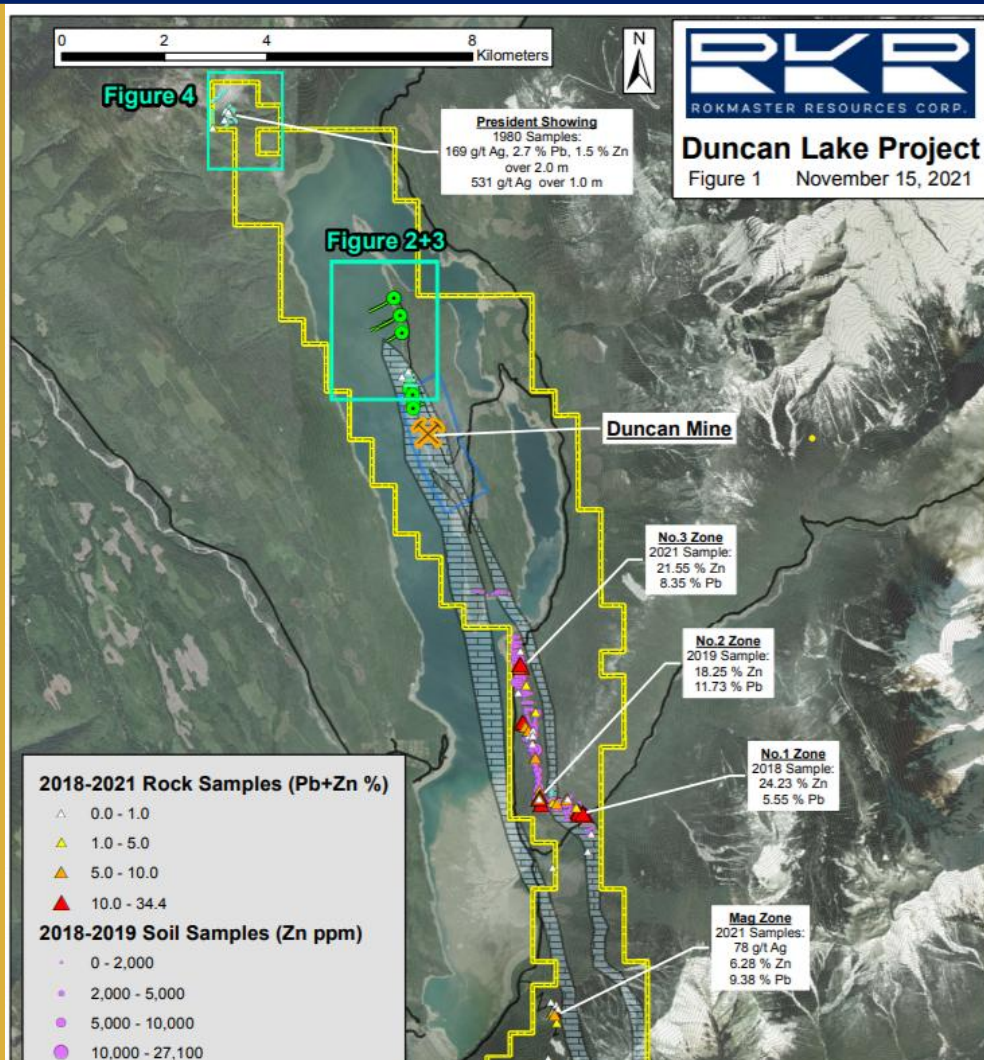
- **PEA Stage:** Orogenic Au - **Revel Ridge:** 1.53 million ounces AuEq (M&I) + 1.49 million ounces AuEq (Inf.) – Good growth potential, Including 10's km exploration targets (see footnotes 1-6 in slide 7)
- **Advanced Prospect:** Carbonate Replacement Deposit style – **Duncan Lake:** Zn-Pb-Ag, proven metallogenic belt: ~30 Million tonne target
- **Drill Ready Prospect:** Sediment hosted Cu-Ag: **Big Copper:** ~40 Million tonne target
- **Exploration:** **Revel North Properties:** Gold-focused exploration in the vicinity of the Revel Ridge Project

RKR Project Pipeline: Duncan Lake CRD Ag/Zn

- Major metallogenic belt, dozens mines & occurrences, Kootenay Arc carbonate replacement deposit style (“CRD”) Zn-Pb-Ag
- Duncan Lake – President zonation Zn to Ag
- 6 major Zn - Ag occurrences on RKR property
- Road access, excellent infrastructure
- Drill ready Tier 1 targets
- Drill permits in place



Duncan Lake Project: > 1,700 m strike length of mineralized zones northwest of historic Duncan Mine and >10 km regional targets



Duncan Lake Project – Duncan Anticline Section B 2.0 km north of Duncan Mine

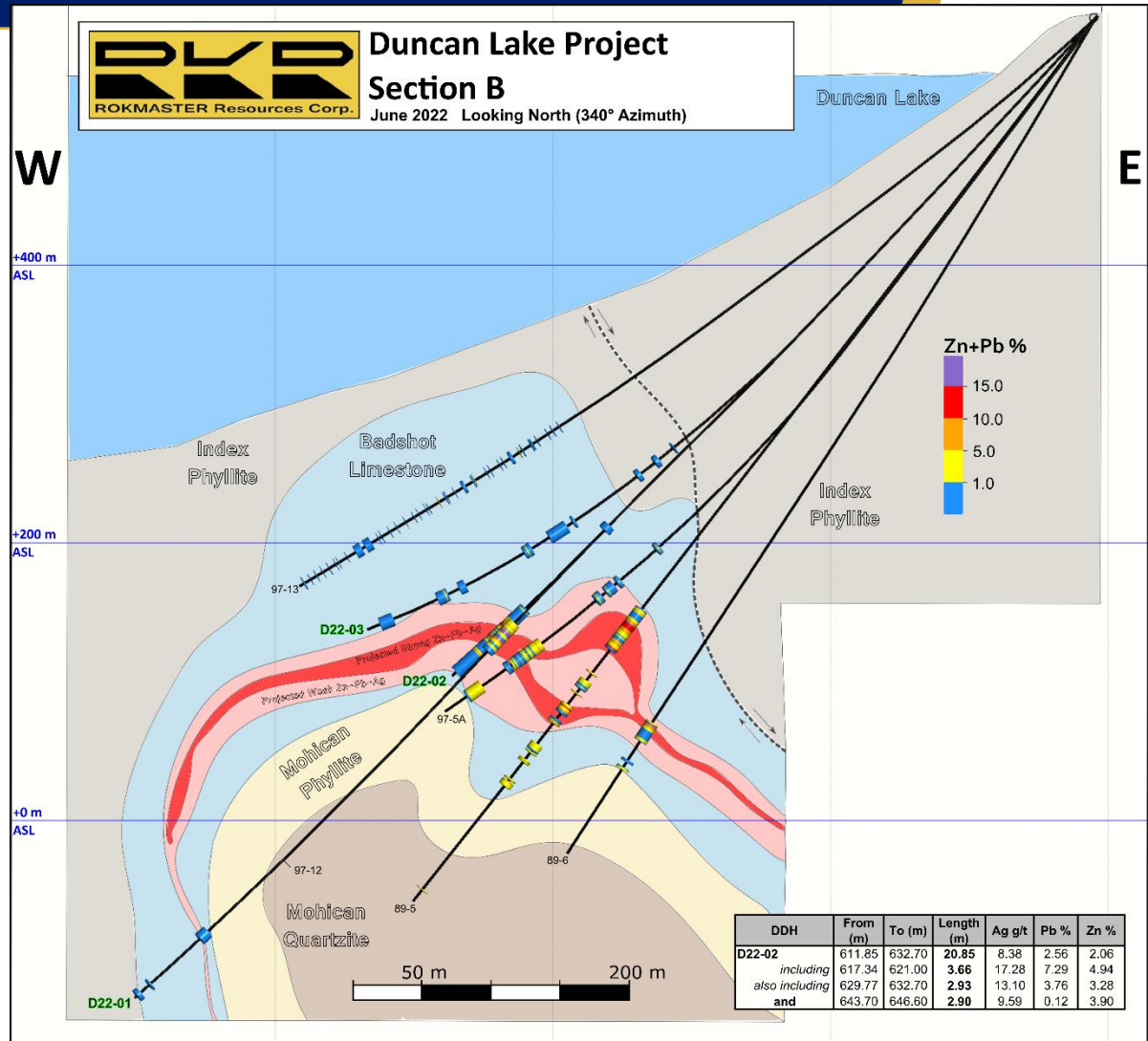
C89-5: 7.1% Zn and 4.6% Pb over 8.0 m

C91-7: 11.4 % Zn and 0.8% Pb over 4.8 m

C97-12: 6.2% Zn and 6.3% Pb over 7.5 m

2022: Three drillholes totaling 681.2 metres

D22-02: 2.06% Zn, 2.56% Pb, and 8.38 g/t Ag over 20.85 m

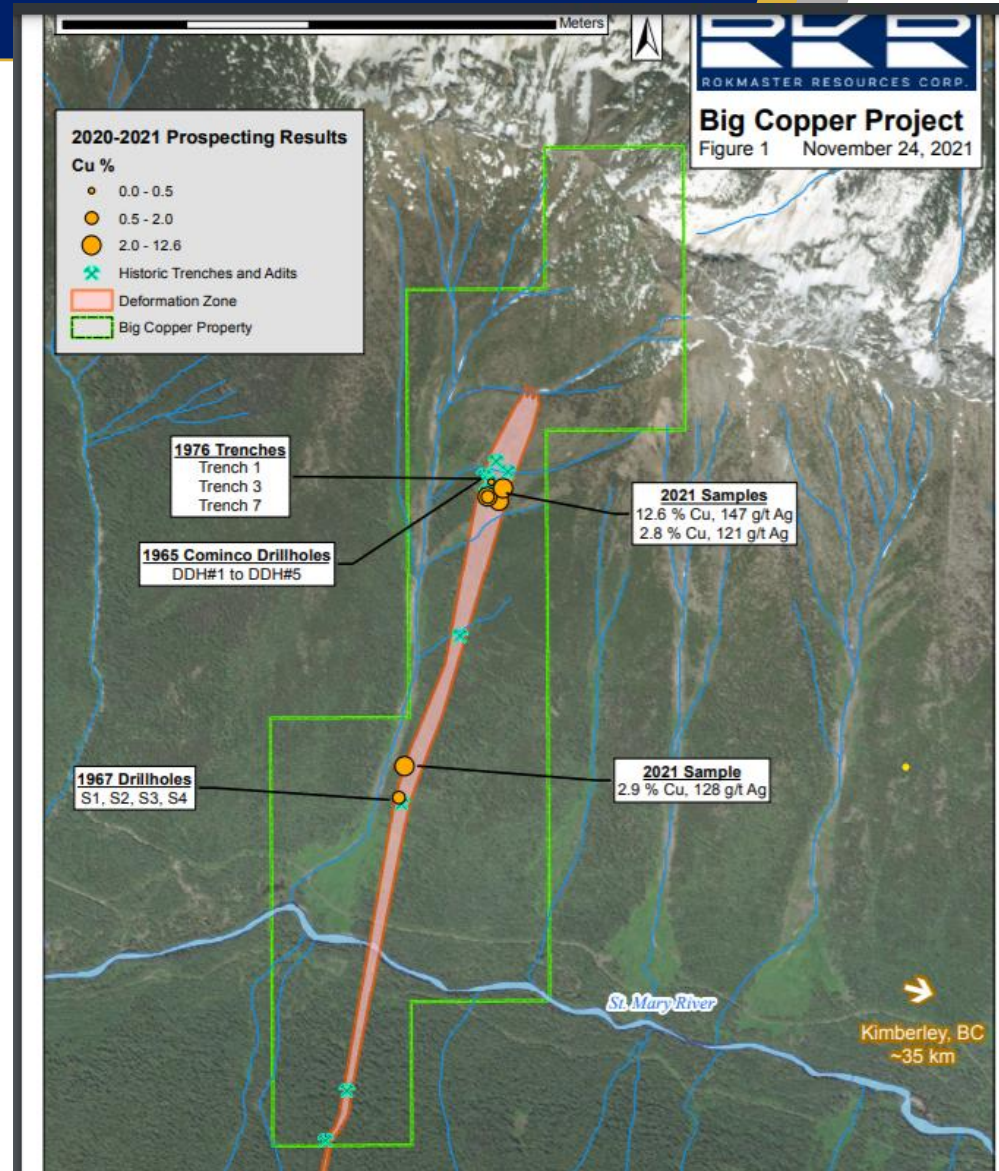


RKR Project Pipeline: Big Copper Sediment Hosted Cu - Ag

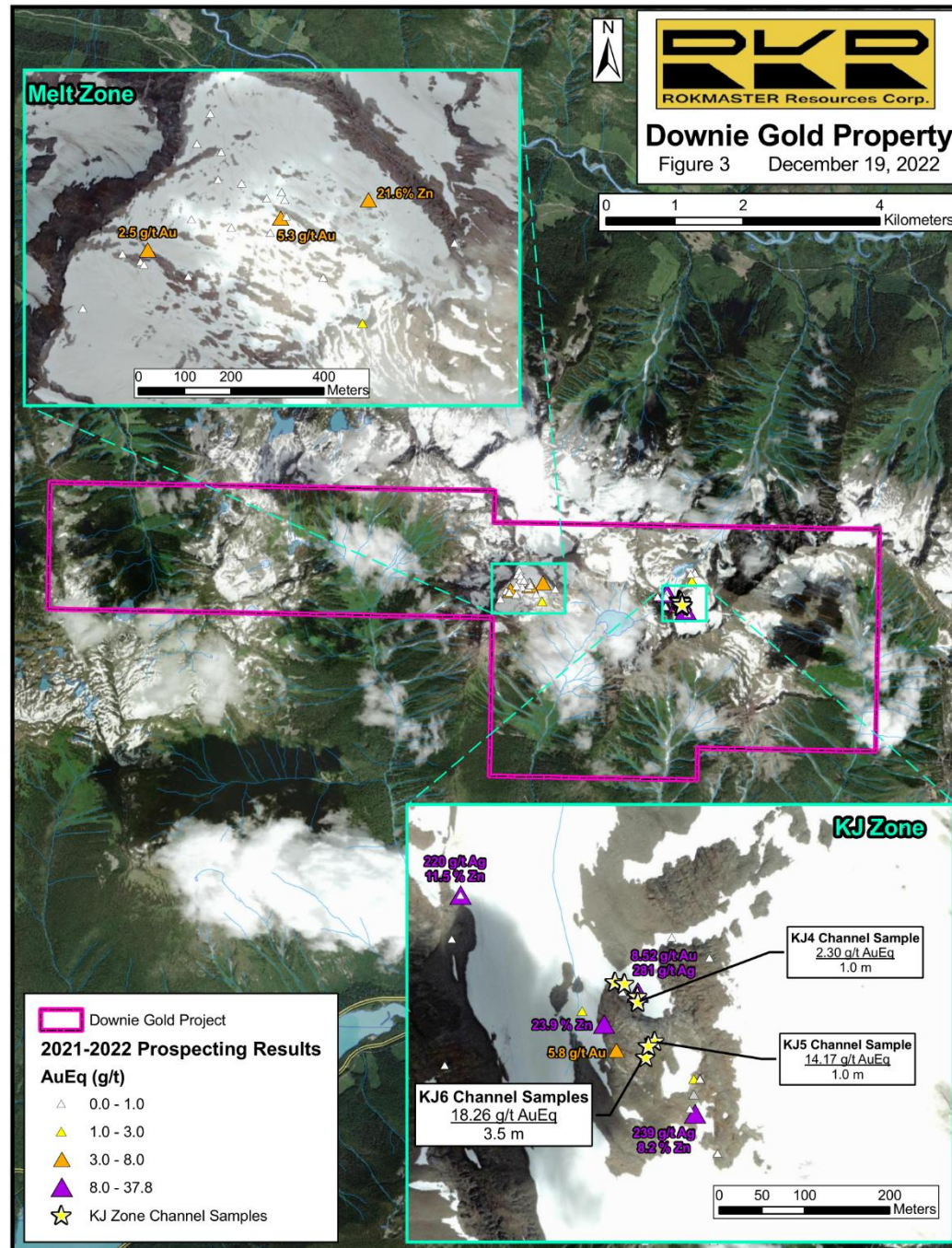
- Cu demand: price escalation
- Cu supply: exploration escalation
- Known occurrence: 4.5 km Cu trend
- Drill permit in application stage

Cominco drilling, 1965:

- 4.4 m of 3.30% Cu, within
29.7 m of 1.4% Cu (no Ag assays)
- 4.1 m of 1.20% Cu (no Ag assays)



Revel North - Downie Gold Property



Jack Denny at Downie Gold Property



Revel North - Keystone Property

