



ROKMASTER RESOURCES CORP.

TSX.V: RKR OTCQB: RKMSF FSE: 1RR1



Update on the Gold – Polymetallic REVEL RIDGE PROJECT



“B.C’s largest undeveloped high-grade precious & polymetallic deposits”



March 2023

Cautionary Statement

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities regulations and “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, “forward-looking information”). The forward-looking information contained in this presentation is made as of the date of this presentation. Except as required under applicable securities legislation, Rokmaster Resources Corp. (“RKR”) does not intend, and does not assume any obligation, to update this forward-looking information.

Forward-looking information includes, but is not limited to, statements with respect to the timing and update of the historic January 2021 PEA; the potential for expansion, new discoveries and future cash flows; future price of minerals and the effects thereof; the estimation of mineralization; the timing and amount of estimated capital expenditures; costs and timing of proposed activities; plans and budgets for and expected results of exploration activities; permitting time-lines; requirements for additional capital; government regulation of mining operations; environmental risks; reclamation obligations and expenses; title disputes or claims, adequacy of insurance coverage, the availability of qualified labour, acquisition plans and strategies, the payment of dividends in the future, and RKR’s use of the proceeds of an Offering. Often, but not always, forward-looking information can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or the negatives thereof or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved.

This forward-looking information is based on certain assumptions that RKR believes are reasonable, including that the current price of and demand for minerals being targeted by RKR will be sustained or will improve, the supply of minerals targeted by RKR will remain stable, that RKR’s current exploration programs and objectives can be achieved, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed on reasonable terms and that RKR will not experience any material accident, labour dispute, or failure of plant or equipment.

While RKR considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of RKR to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, the risk that actual results of exploration activities will be different than anticipated, the cost of labour, equipment or materials increase more than expected, that the future price of minerals targeted by RKR will decline, that changes in project parameters as plans continue to be refined may result in increased costs, that plant, equipment or processes will fail to operate as anticipated, that accidents, labour disputes and other risks generally associated with mining may occur and that unanticipated delays in obtaining governmental approvals or financing or in the completion of development or construction activities may occur. Although RKR has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.

Technical Information: The scientific and technical information about the Revel Ridge Project (the “Property”) set out in this presentation was substantially obtained from the National Instrument 43-101 compliant Technical Report for the Property dated January 17, 2022, (the “Technical Report”) authored by P&E Mining Consultants Inc. for RKR and filed on SEDAR. Eric Titley, P. Geo., a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mining Projects, has reviewed and approved of the technical disclosure in this presentation. .

The Team

John Mirko	President, CEO & Director
Michael (“Mike”) Cowin	Chairman & Director
Adam Pankratz, MBA, MA	Director
Dennis Cojuco	CFO and Corporate Secretary
Connor Malek	VP of Exploration
Mike Kordysz	VP of Business Development and Strategy
James (“Jim”) Oliver, Ph.D., P. Geo.	Geological Consultants
Craig Parry	Senior Advisor
Mark Rebagliati Ted Muraro	Geological Advisors
Harvey Tremblay	Drilling and Business Advisor
Stacy Freudigmann, P. Eng.	Metallurgical Advisor

Share Structure

Share Information:

Issued and Outstanding	148,695,023
Warrants	39,887,812
Stock Options	11,430,000
Broker Warrants / Options	5,196,313

Share Ownership:

- Insiders, family & close associates ~ 30%
- DELPHI Unternehmensberatung AG ~ 16%

Trading Symbols:

RKR (TSX.V)
RKMSF (OTCQB)
1RR1 (Frankfurt)

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Revel Ridge Project – 14,715 Ha

- 40 km north of Revelstoke with year-round road access
- >3 km of operational underground workings
 - 41,000 m of historic diamond drilling in 315 holes, pre RKR
- Mining equipment, underground & surface facilities, 40-person camp, rail load out
- Surface drilling permits in place until 2025
- Positive metallurgical test work, PEA
- Cash option to acquire 100%, no royalties

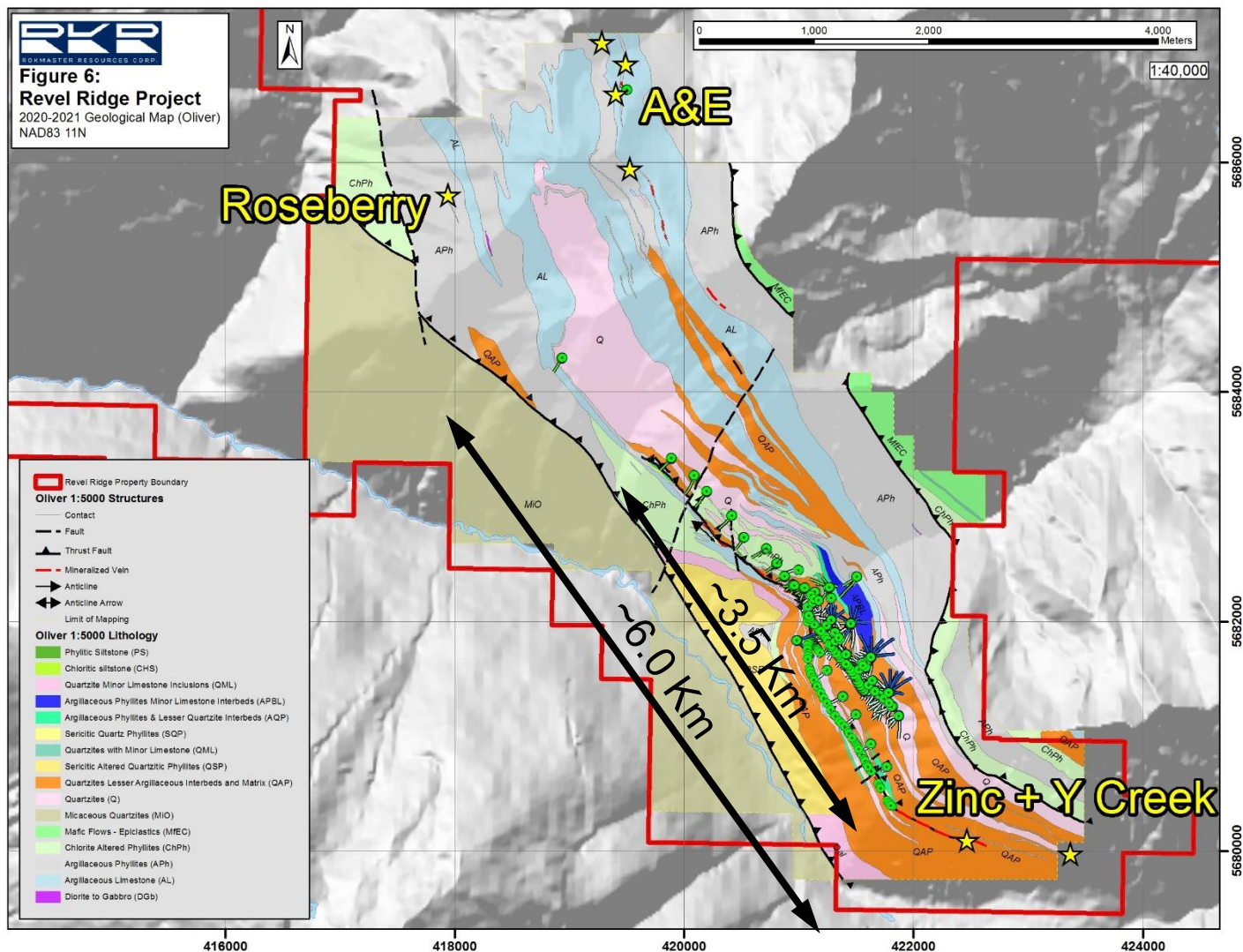


Geology and Mineralization



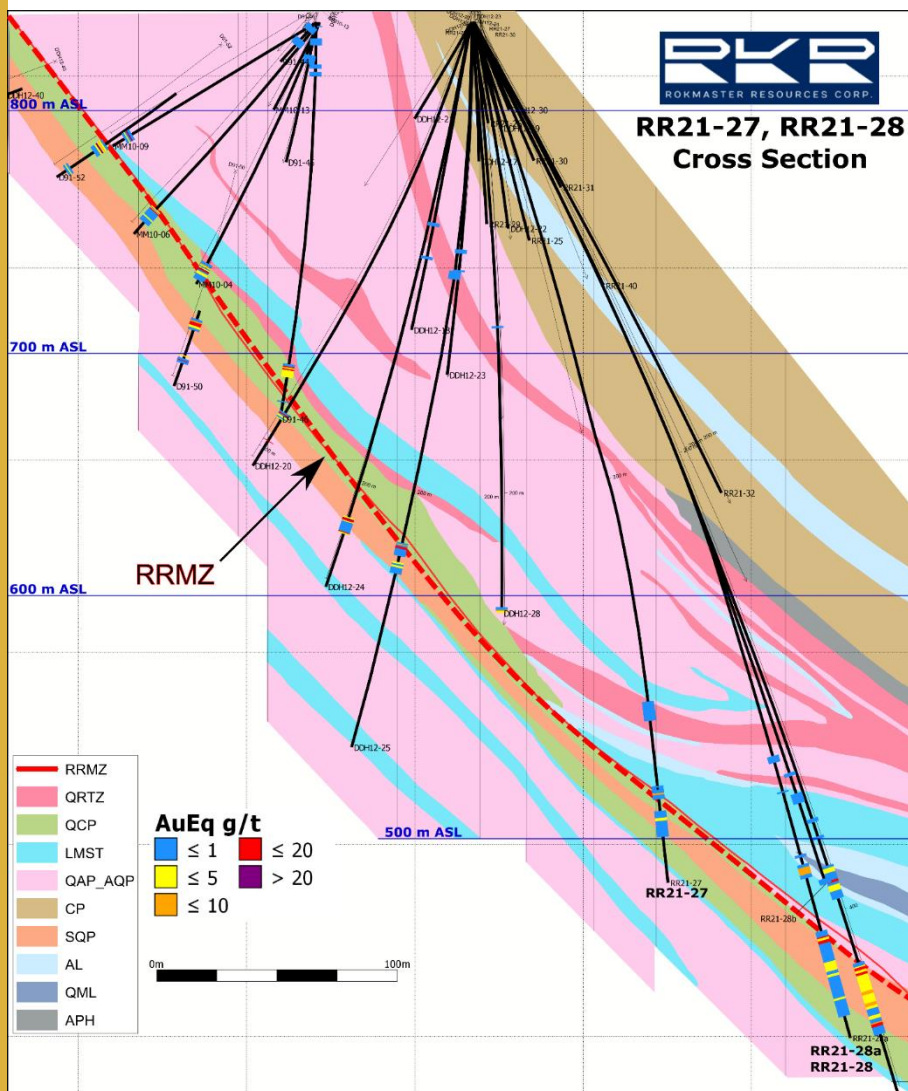
- RRMZ (Main Zone) is a remarkably continuous, large, tabular, structurally controlled, orogenic gold system.
- RRMZ averages 6-8 g/t AuEq over 2.5 m True Width
- RRYZ (Yellowjacket Zone) stacked subparallel carbonate hosted Ag-Zn-Pb zones.
- RRYZ averages 60 g/t Ag + 12% Zn+Pb

Geology and Mineralization



- RRMZ has been drill-tested for 3.5 km, with the deformation zone present in every drillhole
- Geological mapping and geochemistry suggests the structure is approximately 6.0 km in strike length

Main Zone (RRMZ) Style Mineralization



DDH RR20-11: 288.6 m to 294.77 m

288.64 – 290.47

- **1.83 m @ 9.54 g/t Au, 75.66 g/t Ag, 3.81% Pb, 10.91% Zn (17.30 g/t AuEq)**

288.64 – 292.56

- **3.92 m @ 5.28 g/t Au, 43.22 g/t Ag, 1.95% Pb, 6.96% Zn (9.97 g/t AuEq)**

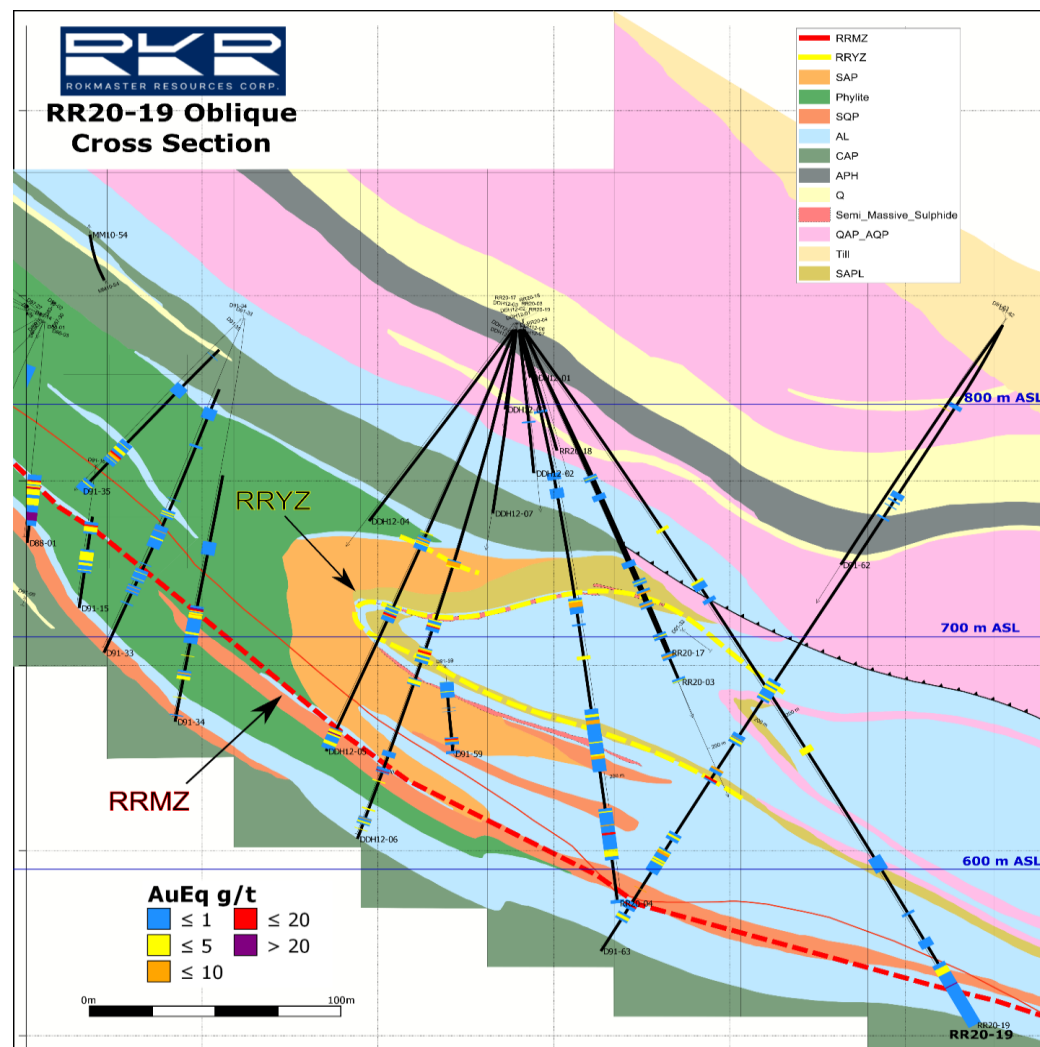
286.40 – 294.77

- **8.37 m @ 2.76 g/t Au, 23.35 g/t Ag, 0.95% Pb, 3.39% Zn (5.09 g/t AuEq)**



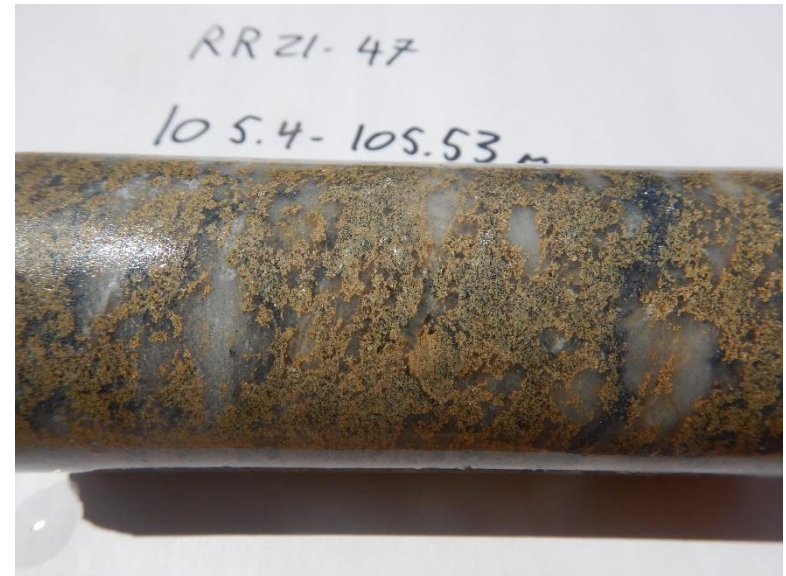
Main Zone (RRMZ) Style Mineralization

- Ag – Zn hosted by deformed marble.
- Predictable deformational style, recumbent folds.
- Target structural periodicity.
- Target million tonne Ag – Zn shapes.



Yellowjacket Ag-Zn Expansion (July 16, 2021 NR)

- DDH RR21-41: **1,093 g/t AgEq** or 14.39 g/t AuEq over 3.60 m.
- DDH RR21-43: **471.9 g/t AgEq** or 6.21 g/t AuEq over 7.08 m.
- DDH RR21-44: **520.5 g/t Ag** or 6.85 g/t Au over 2.70 m.
- DDH RR21-47: **426.4 g/t AgEq** or 5.61 g/t AuEq over 5.60 m.



Merits Of The Project

Gold Equivalent Mineral Resource Estimate: Main, Hanging Wall, Foot Wall, NW Extension and Yellowjacket Zones:

Measured & Indicated (M&I): 6,730,000 t / 1,357,800 ounces AuEq @ 6.27 g/t AuEq *

Inferred (Inf): 6,000,000 t / 1,220,400 ounces AuEq @ 6.33 g/t AuEq *

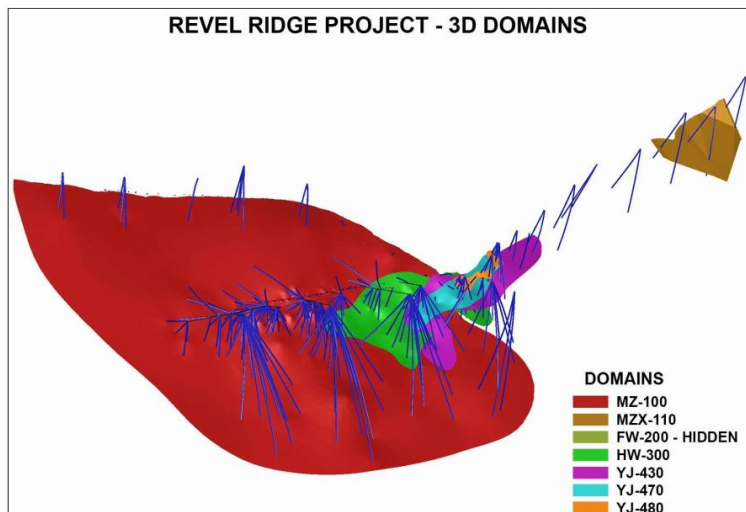
- Orogenic RRMZ with exceptional potential for expansion and additional discoveries.
- The RRMZ averages 2.5 m in true thickness but may exceed 15 m. On strike occurrences known along an >7-8 km structural trend.
- Current November 2021 NI 43-101 Technical Report

* $AuEq = Au\ g/T + (Ag\ g/T \times 0.011) + (Pb\ \% \times 0.422) + (Zn\ \% \times 0.455)$. This incorporates Ag, Pb and Zn metallurgical recoveries, smelter payables and refining charges that were reflected in the 2021 Preliminary Economic Assessment filed on SEDAR. M&I = Measured and Indicated mineral resources, Inf = Inferred Mineral Resources, MT = Metric Tonnes. Grades of Au, Ag, Zn and Pb and metallurgical recoveries used are on page 9 of this presentation.

Measured, Indicated and Inferred Gold Equivalent Resources – November 17, 2021

*see footnotes 1-6

REVEL RIDGE PROJECT - 3D DOMAINS



TOTAL FOR ALL MINERALIZED ZONES										
	Cut-Off	Tonnes	Ag	Ag	Au	Au	Pb	Zn	NSR	AuEq
	NSR C\$/t	k	g/t	koz	g/t	koz	%	%	C\$/t	g/t
Measured	110	2,033.4	57	3,723	5.09	332.6	2.05	3.77	451.18	7.81
Indicated	110	4,701.2	48	7,187	3.09	467.0	1.88	3.64	317.07	5.60
Meas & Ind	110	6,734.5	50	10,911	3.69	799.7	1.93	3.68	357.56	6.27
Inferred	110	5,996.7	37	7,098	4.70	906.1	1.19	2.20	361.41	6.33
TOTAL FOR REVEL RIDGE MAIN ZONE (RRMZ)										
Measured	110	1,830.0	59	3,452	5.17	304.0	2.11	3.80	459.01	7.94
Indicated	110	2,874.8	47	4,295	4.14	382.3	1.82	2.77	359.95	6.30
Meas & Ind	110	4,704.8	51	7,747	4.54	686.3	1.93	3.18	398.48	6.94
Inferred	110	5,395.5	37	6,485	4.85	842.0	1.20	2.26	372.87	6.52
TOTAL FOR REVEL RIDGE FOOTWALL ZONE (RRFZ)										
Measured	110	95.4	44	136	7.92	24.3	1.43	2.36	569.6	9.78
Indicated	110	454.5	24	345	3.54	51.8	0.55	0.68	236.41	4.26
Meas & Ind	110	549.9	27	480	4.30	76.1	0.70	0.97	294.2	5.22
Inferred	110	381.8	23	276	3.92	48.1	0.62	0.82	262.29	4.69
TOTAL FOR REVEL RIDGE YELLOWJACKET ZONES (RRYZ)										
Measured	110	0.0	0	0	0.00	0.0	0.00	0.00	0	0.00
Indicated	110	914.6	59	1,745	0.44	12.9	2.38	7.47	256.51	4.64
Meas & Ind	110	914.6	59	1,745	0.44	12.9	2.38	7.47	256.51	4.64
Inferred	110	125.0	61	245	2.57	10.3	2.30	4.59	319.33	5.70
TOTAL FOR REVEL RIDGE HANGING WALL ZONE (RRHZ)										
Measured	110	108.0	39	135	1.26	4.4	1.70	4.44	214.02	3.89
Indicated	110	457.2	55	803	1.36	20.0	2.61	4.35	248.78	4.46
Meas & Ind	110	565.2	52	939	1.34	24.4	2.44	4.37	242.13	4.35
Inferred	110	30.2	82	80	0.98	0.9	3.60	3.61	250.48	4.49
TOTAL FOR REVEL RIDGE MAIN ZONE EXTENSION (RRMEX)										
Inferred	110	64.2	6	12	2.27	4.7	0.05	0.02	122.00	2.36

Footnote 1 - 6

(1) Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.

(2) The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration, however there is no certainty an upgrade to the Inferred Mineral Resource would occur or what proportion would be upgraded to an Indicated Mineral Resource.

(3) The Mineral Resources in this estimate were calculated using the Canadian Institute of Mining, Metallurgy and Petroleum ("CIM") Standards on Mineral Resources and Reserves, Definitions and Guidelines (2014) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council and CIM Best Practices Guidelines (2019).

(4) The following parameters were used to derive the NSR block model C\$/tonne cut-off values used to define the Mineral Resource:

- Sep 2021 Consensus Economics long term forecast metal prices of Au US\$1,625/oz, Ag US\$22/oz, Pb US\$0.95/lb, Zn US\$1.20/lb

- Exchange rate of US\$0.76 = CAD \$1.00

- Main Zone process recoveries of Au 92%, Ag 88%, Pb 80%, Zn 72%

- Yellow Jacket process recoveries of Au 91%, Ag 80%, Pb 74%, Zn 75%

- Smelter payables of Au 96%, Ag 91%, Pb 95%, Zn 85%,

- Refining charges of Au US\$10/oz, Ag US\$0.50/oz

- Concentrate freight charges of C\$65/t and Smelter treatment charge of US\$185/t

- Mass pull of 5% and 8% concentrate moisture content.

(5) The NSR cut-off of CAD \$110 per tonne was derived from \$75/t mining, \$25/t processing and \$10/t G&A.

(6) Main Zone = $AuEq = Au \text{ g/t} + (Ag \text{ g/t} \times 0.012) + (Pb\% \times 0.347) + (Zn\% \times 0.353)$; Yellow Jacket $AuEq = Au \text{ g/t} + (Ag \text{ g/t} \times 0.011) + (Pb\% \times 0.325) + (Zn\% \times 0.372)$

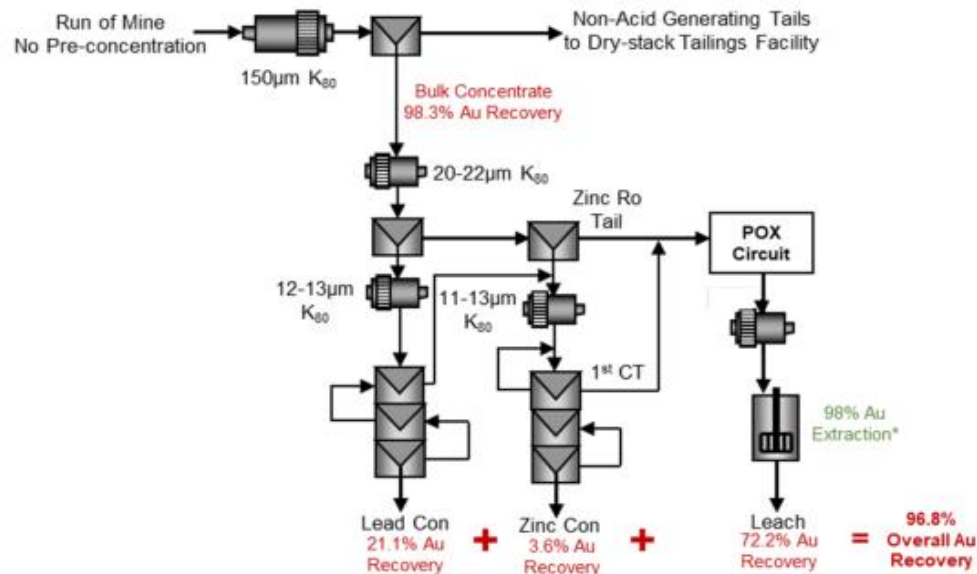
2021 historic **PEA** Highlights (using historic resource and metallurgy)

- **High-grade underground mine**
 - Mill-feed averaging \$300/T NSR value (diluted)
 - **Based only on all drilling up to 2012, no optimization**
- **Years 1-4 mill-feed will average \$400/T NSR (diluted)**
- **After-tax NPV5.0% of C\$423M and 29.5% IRR**
 - US\$1,561/oz Au, US\$20.55/oz Ag, US\$1.07/lb Zn, and US\$0.91/lb Pb
 - After-tax payback period of 2.6 years discounted at 5.0%
- **After-tax NPV5.0% CAPEX Ratio of 1.1:1**
- **Life of mine (“LOM”) average annual production of 124,000 oz payable AuEq**
(89,000 oz Au, 690,000 oz Ag, 37.5 M lbs Zn, 21.2 M lbs Pb)
- **LOM all-in sustaining costs (“AISC”) of US\$842/oz payable AuEq**
- **Overall Gold Recovery was 83.5%**

2022 Groundbreaking Metallurgical Solution

- For more than two years, Rokmaster has undertaken numerous metallurgical tests to advance the flowsheet from an initial *overall* gold recovery of 74.3%
- Recent metallurgical test work and repeatable Locked Cycle Tests (“LCT”) provided an updated flowsheet that is returning **overall gold recoveries at 96.8%**

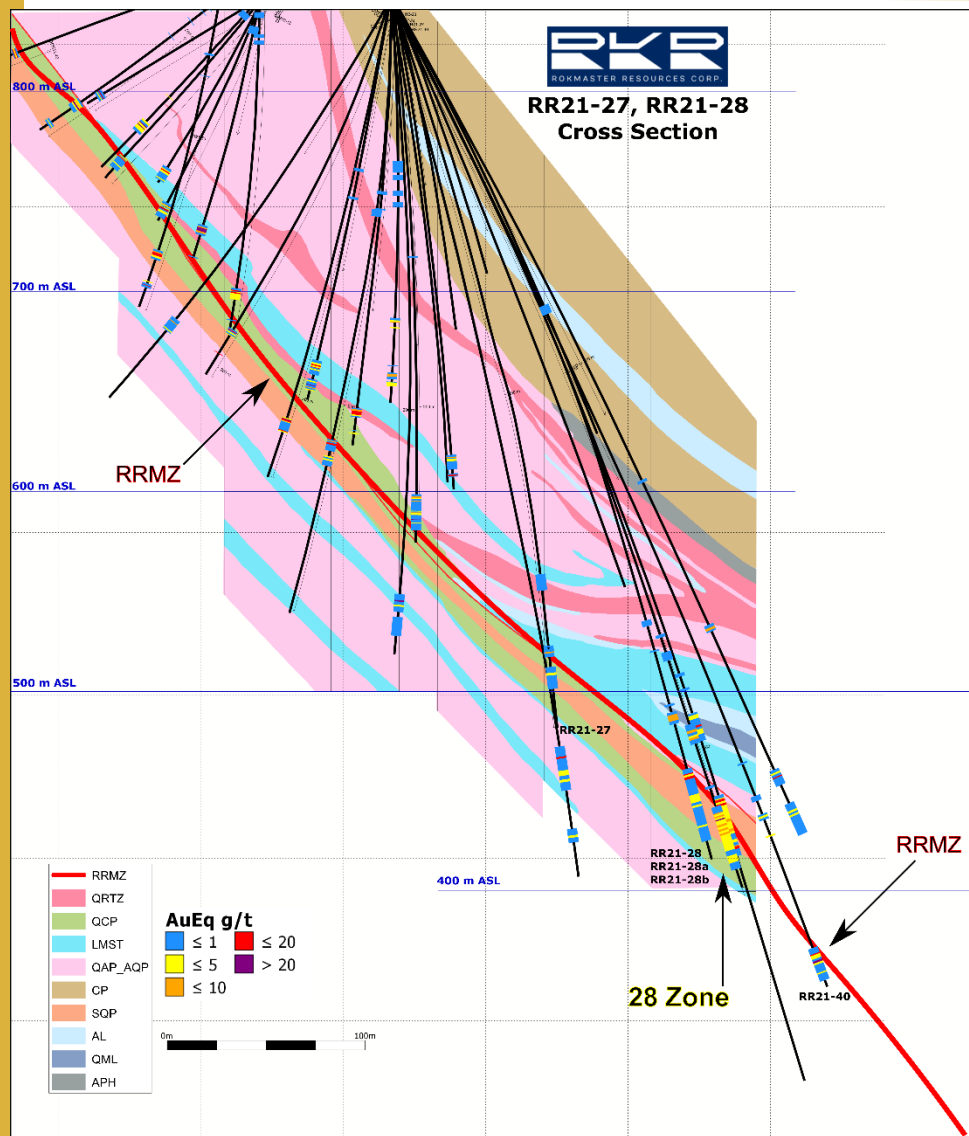
Figure1 – Overall Optimized Flowsheet – Tests 24, 25, 26 Average Results



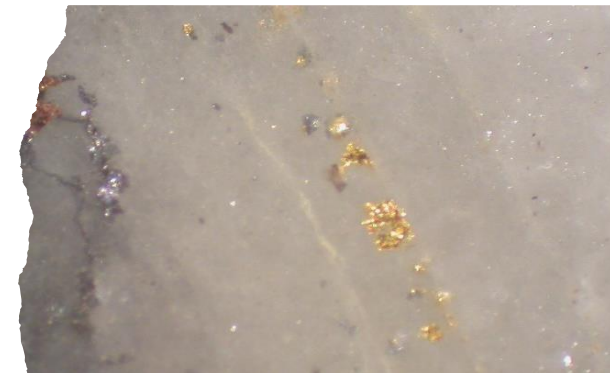
Pressure Oxidation (“POX”) is a robust process used to extract gold, copper, zinc, and other metals from refractory mineralization that typically give low recoveries when directly leached. The most common refractory minerals are pyrite and arsenopyrite, which are sulfides that trap the gold within them such as which is present at Revel Ridge. The POX process utilizes the injection of oxygen into slurries at temperatures around 220-230 degrees Celsius and elevated pressures around 440psi, to oxidize and liberate the minerals from refractory matrix. This process has been used since 1985 when it was first put into commercial production at Homestake’s McLaughlin mine in California. It has increased in use since that time.

POX was selected as the most feasible processing technology for Rokmasters’ refractory precious metal mineralization due to it being the most robust proven technology with “package plants” now being able to be purchased and built, its relatively smaller footprint compared with other oxidative process, its ability to provide a path to achieve high gold recoveries with RRMZ mineralization when compared with other available technologies.

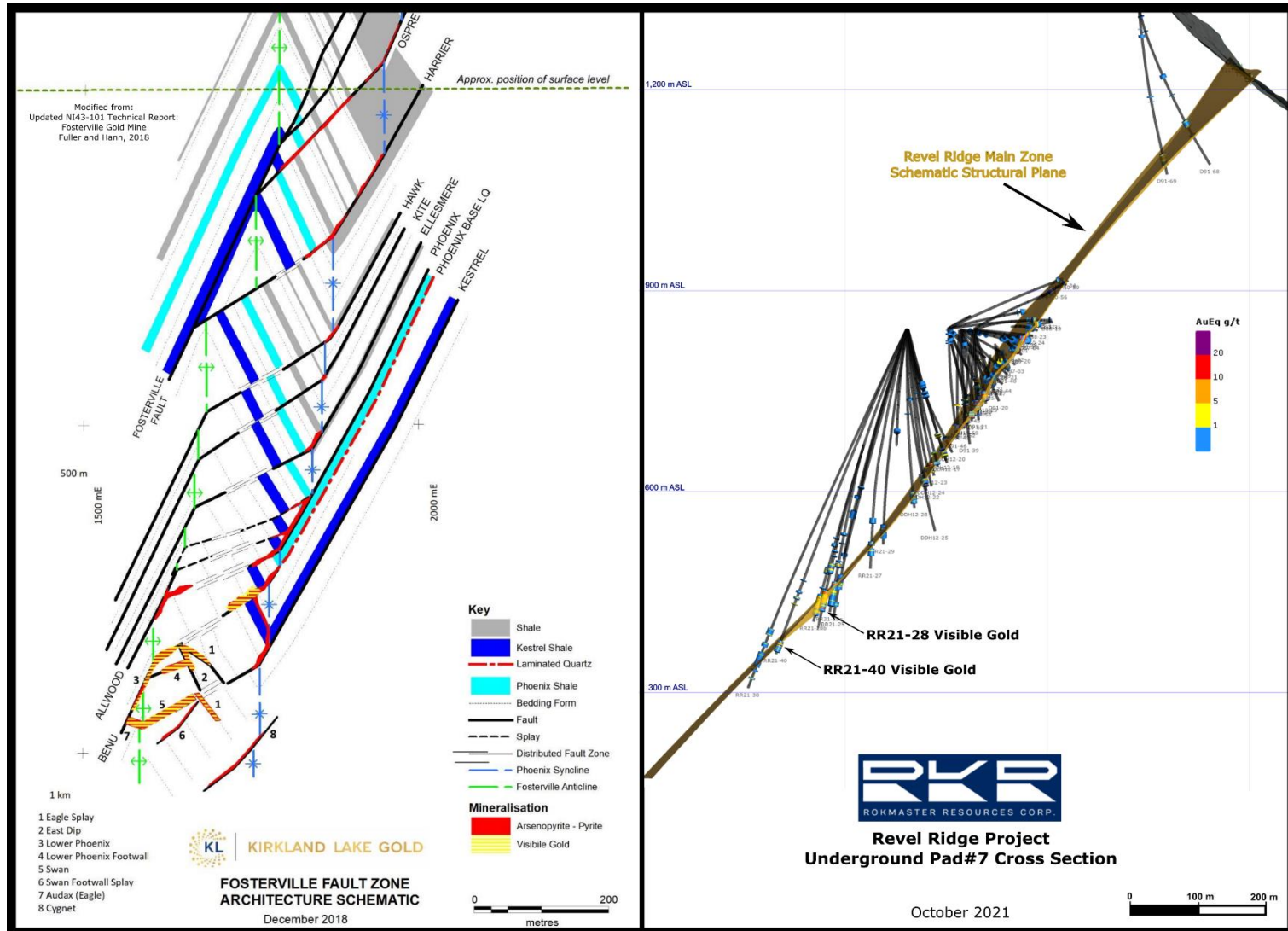
Development of Free Gold: Gold Zonation Late-Stage Quartz Gold Veins at Deeper RRMZ



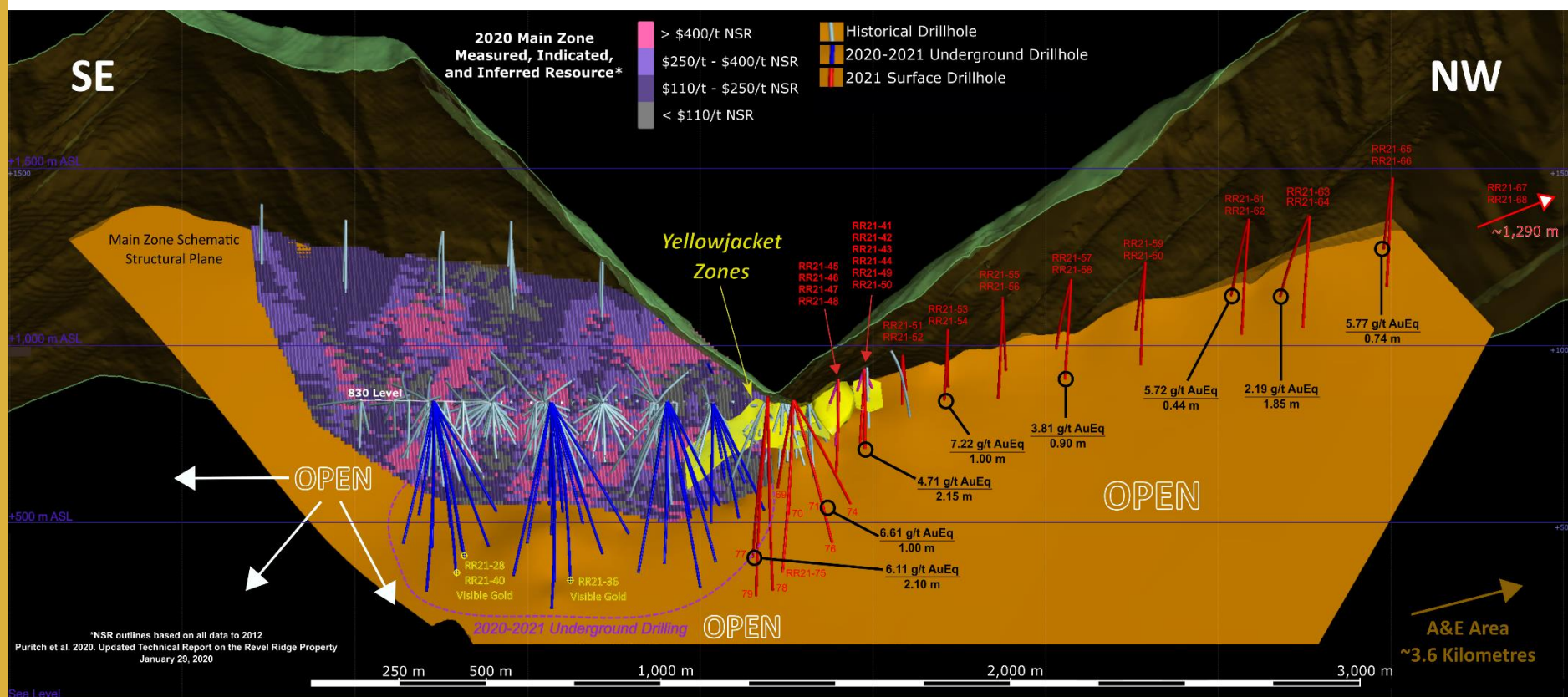
- DDH RR21-40 cored a 4 m intercept, 460 m vertically below the 830 m level of Main Zone with: **11.55 g/t Au** and **0.021 % As** over a 3 m interval
- Decrease in As content two orders of magnitude below deposit average
- Visible Au grains noted in drillholes RR21-28, 36, and 40
- Au characterized by 50 – 250 micron grains in quartz veinlets
- Metallic screen analysis has identified another 12 samples from 9 drillholes across the deposit that are classified as coarse gold
- Fosterville Analogue?



Fosterville compared to Revel Ridge at same scale



Drilling Km Scale Geochem – Structural Trend



Revel Ridge Project Figure 2: Longitudinal of 2020 NSR Outlines and 2020/2021 Drilling

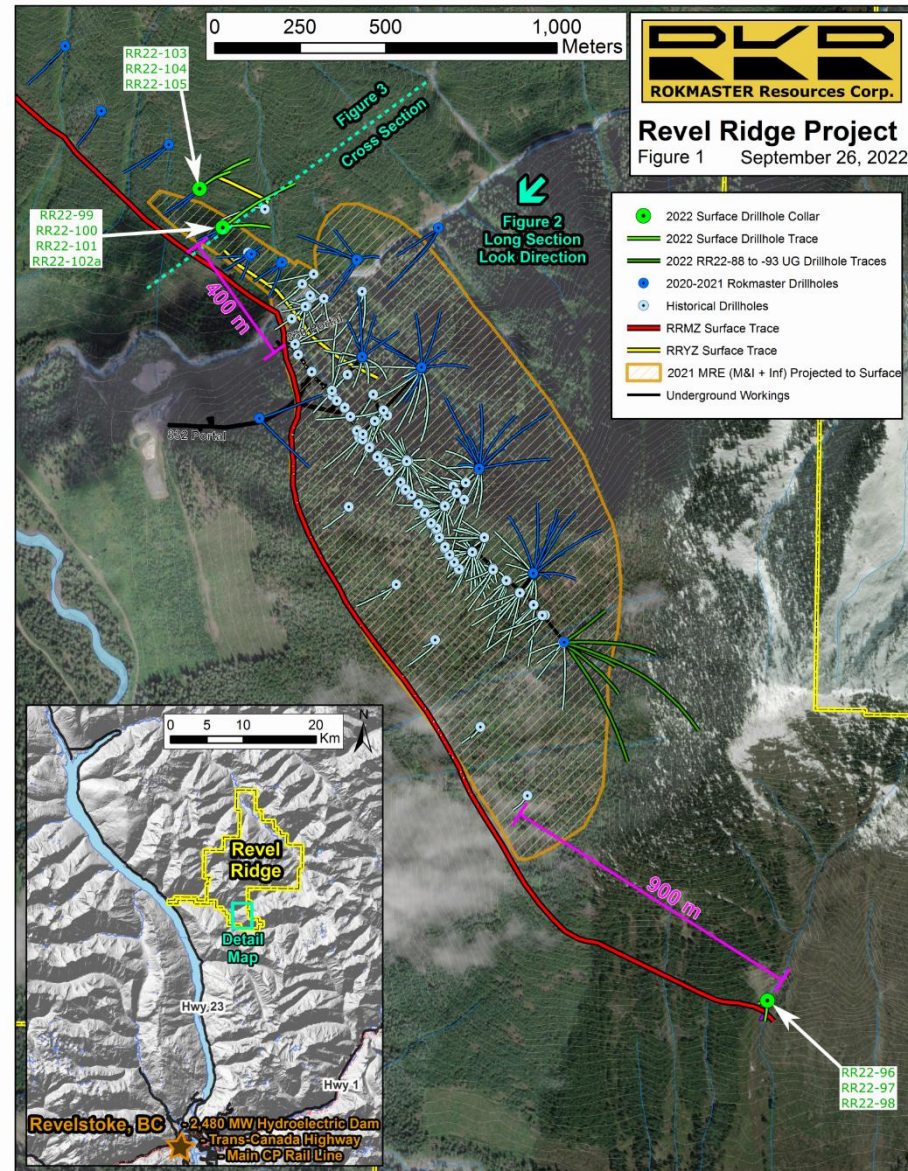
November 21, 2021 Looking Southwest (232° Azimuth)

*NSR outlines based on all data to 2012
Puritch et al. 2020. Updated Technical Report on the Revel Ridge Property
January 29, 2020

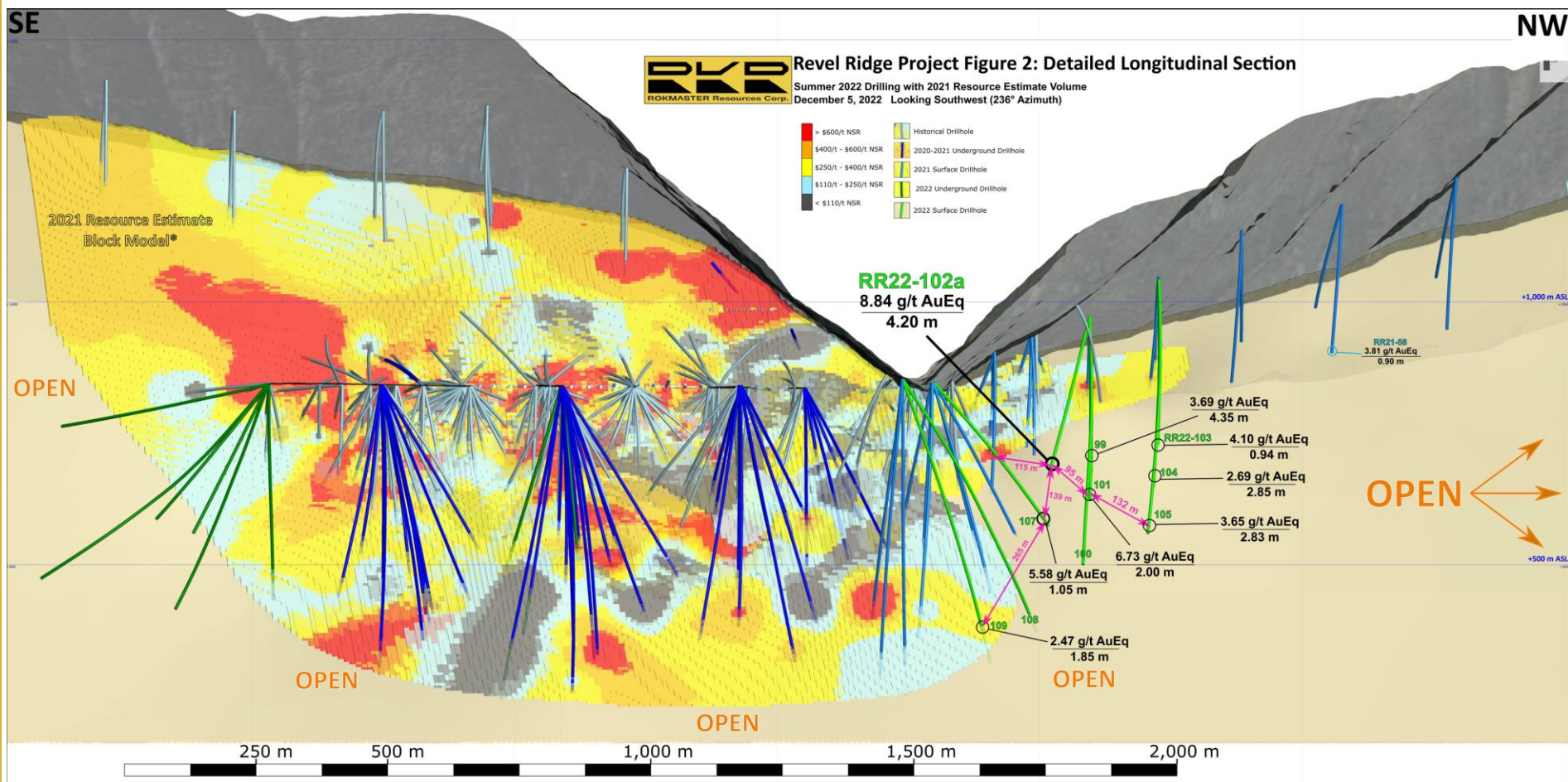
2022 Drilling: RRMZ - RRYZ

Targeting Resource Expansion:

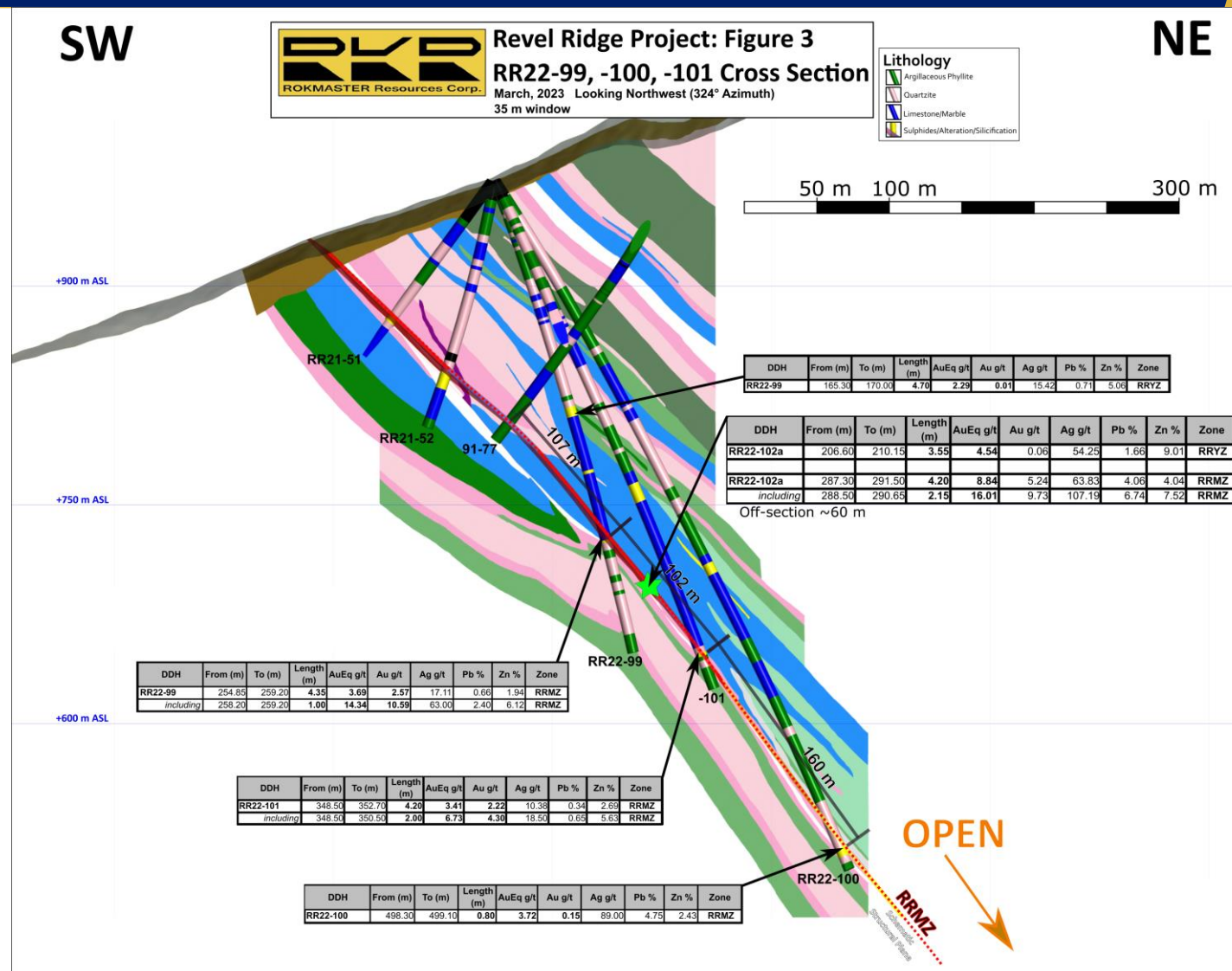
- Expand RRMZ 925 m to the southeast
- Expand RRMZ 290 m to the northwest; RRYZ 115 m to NW
- 2022 Drilling: 8,049m NQ surface drilling in 25 broadly spaced DDH's
- Average drillhole spacing: ~120 m
- Most (18) of the 2022 DDH's are outside of 2021 MRE volumes



2022 Drilling: RRMZ - RRYZ



2022 Drilling: RRMZ – RRYZ NW Expansion



Cutting Channel Samples of Main Zone



Corporate and Exploration Highlights 2020-2022

- 2020-2021 Completed first pass UG program 16,395 m, 75 - 80% hits, expansion of RRMZ
- Identify free gold; quantum change in metal?
- NW expansion of RRYZ.
- 2021 Surface drilling 10,753 m, test new Au volumes, > 5 km of RRMZ trend.
- 2021 UG metallurgical HQ holes, 2,981 m
- Revised NI 43-101 AuEq Resource completed
- Metallurgical Optimization Work ongoing:
overall gold recoveries at 96.8%
- 2022 Drilling: Massive expansions of RRMZ to the southeast and northwest, 4,803 m surface and 3609 m underground



Jack Denny at Revel Ridge



Corporate Objectives - 2023

- Update PEA and MRE
- Grow interest of select investors
- Spinout Zinc – Copper Newco, trading
- Grow deposit size to > 3 M oz AuEq
- Continue drill testing RRMZ at depth, NW, and SE to facilitate further MRE growth into 2023
- Continue engineering, permitting and optimize processing to Pre – Feasibility level.

Revel Ridge: the Right Targets = Keep Exploring

(41,980 m drilled in 2020-2022 and growing)



RKR Tier One Pipeline

- **PEA (Update) Stage:** Orogenic Au - **Revel Ridge:** ~2.5 Million oz AuEq, in all categories - Including 10's km exploration targets
- **Advanced Prospect:** CRD – **Duncan Lake** Zn – Ag, proven metallogenic belt: ~30 Million tonne target
- **Drill Ready Prospect:** Sediment hosted Cu/Ag: **Big Copper:** ~40 Million tonne target

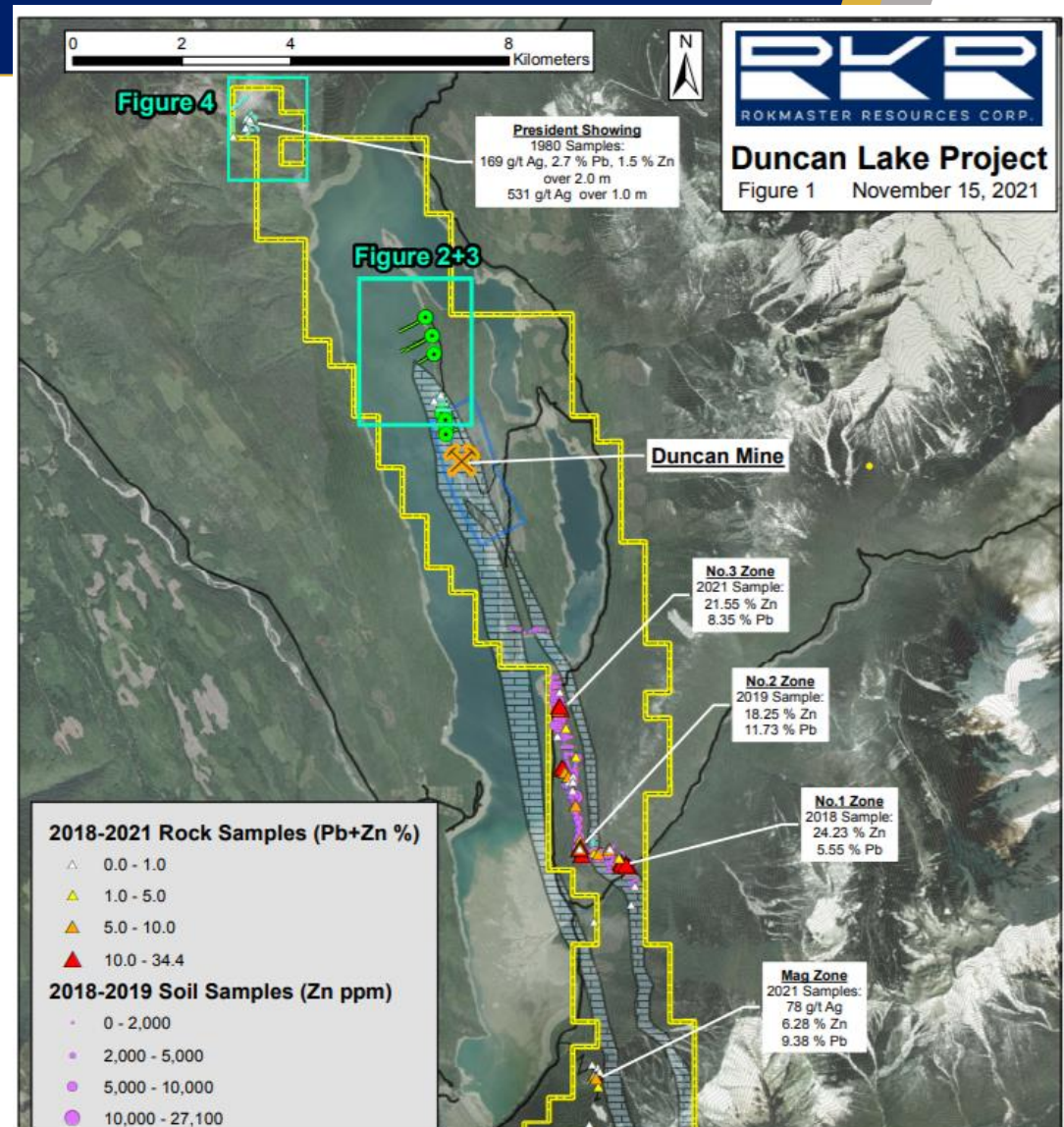
RKR Project Pipeline: Duncan Lake CRD Ag/Zn

- Major metallogenic belt, dozens mines & occurrences, Kootenay Arc Zn-Pb-Ag
- Duncan Lake – President zonation Zn to Ag



RKR & Ag/Zn Duncan > 10 km Regional Zn - Ag Trend

- 5 major Zn - Ag occurrences on RKR property
- Road access, excellent infrastructure
- Drill ready Tier 1 targets



RKR & Silver – Zinc: Duncan North – President Zone

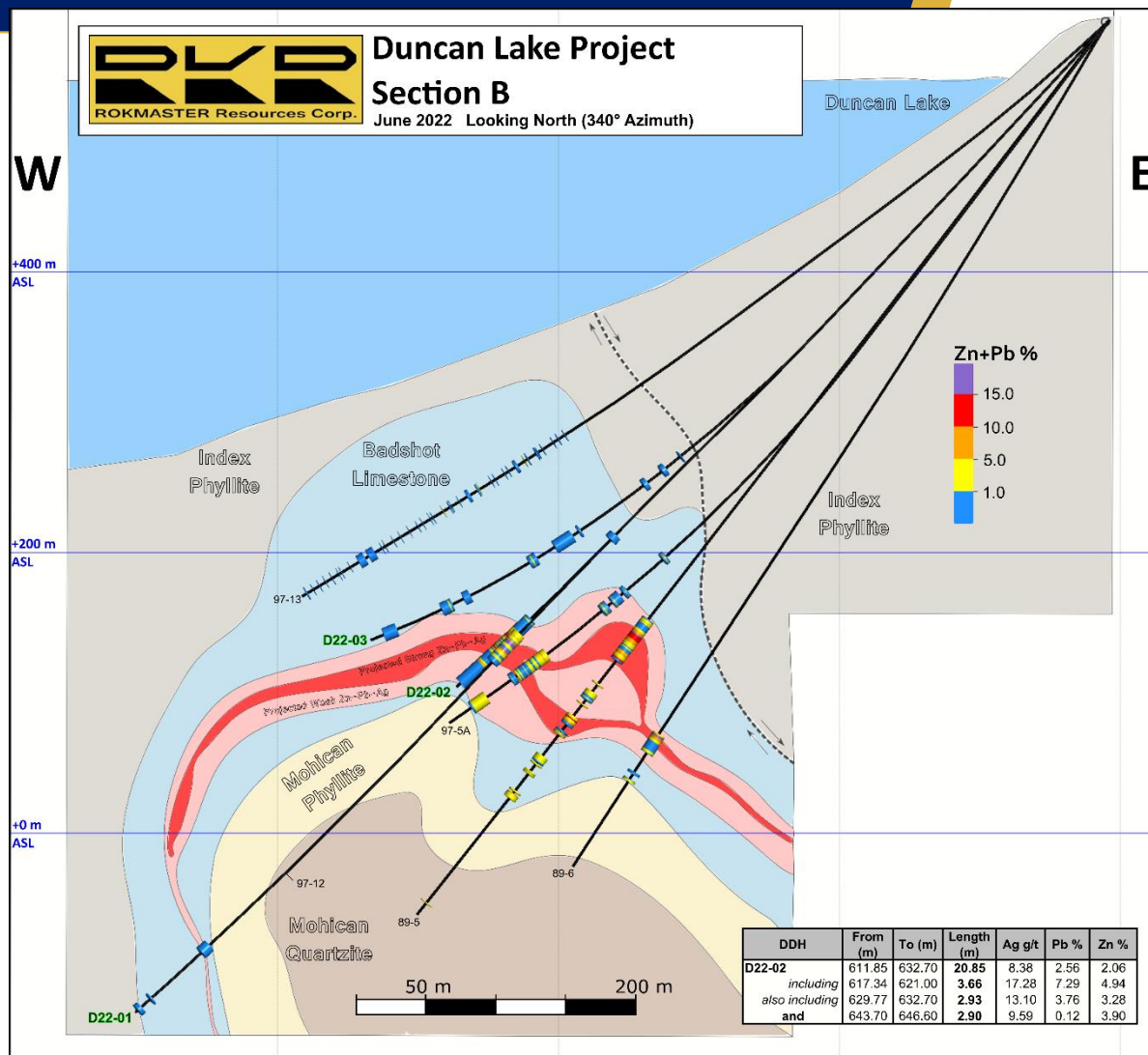
C89-5: 7.1% Zn and 4.6% Pb over 8.0 m

C91-7: 11.4 % Zn and 0.8% Pb over 4.8 m

C97-12: 6.2% Zn and 6.3% Pb over 7.5 m

2022: Three drillholes totalling 681.2 metres

D22-02: 2.06% Zn, 2.56% Pb, and 8.38 g/t Ag over 20.85 m



RKR Project Pipeline: Big Copper Sediment Hosted Cu - Ag

- Cu demand: price escalation \$4.50/lb
- Cu supply: exploration escalation
- Known occurrence: 4.5 km Cu trend,

Cominco drilling, 1965:

- 4.4 m of 3.30% Cu, within
29.7 m of 1.4% Cu (no Ag assays)
- 4.1 m of 1.20% Cu (no Ag assays)

➤ Permitted for drilling 2023

