ROKMASTER RESOURCES CORP.

TSX.V: RKR   OTCQB: RKMSF   FSE: 1RR1

Duncan Lake Zinc-Lead Project

Target: 16MMT @ 10% zinc. Blue sky potential +30MMT's.

November 2021

www.rokmaster.com

Cautionary Statement

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities regulations and "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, "forward-looking information"). The forward-looking information contained in this presentation is made as of the date of this presentation. Except as required under applicable securities legislation, Rokmaster Resources Corp. ("RKR") does not intend, and does not assume any obligation, to update this forward-looking information.

Forward-looking information includes, but is not limited to, statements with respect to the timing and update of the historic 2012 PEA; the potential for expansion, new discoveries and future cash flows; future price of minerals and the effects thereof; the estimation of mineralization; the timing and amount of estimated capital expenditures; costs and timing of proposed activities; plans and budgets for and expected results of exploration activities; permitting time-lines; requirements for additional capital; government regulation of mining operations; environmental risks; reclamation obligations and expenses; title disputes or claims, adequacy of insurance coverage, the availability of qualified labour, acquisition plans and strategies, the payment of dividends in the future, and RKR's use of the proceeds of an Offering. Often, but not always, forward-looking information can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or the negatives thereof or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved.

This forward-looking information is based on certain assumptions that RKR believes are reasonable, including that the current price of and demand for minerals being targeted by RKR will be sustained or will improve, the supply of minerals targeted by RKR will remain stable, that RKR 's current exploration programs and objectives can be achieved, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed on reasonable terms and that RKR will not experience any material accident, labour dispute, or failure of plant or equipment.

While RKR considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of RKR to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, the risk that actual results of exploration activities will be different than anticipated, the cost of labour, equipment or materials increase more than expected, that the future price of minerals targeted by RKR will decline, that changes in project parameters as plans continue to be refined may result in increased costs, that plant, equipment or processes will fail to operate as anticipated, that accidents, labour disputes and other risks generally associated with mining may occur and that unanticipated delays in obtaining governmental approvals or financing or in the completion of development or construction activities may occur. Although RKR has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.

The scientific and technical information about the Property set out in this presentation was obtained from a Technical Report for the Property dated July 27, 2016 by R.A. (Bob) Lane, M.Sc., P. Geo. (the "Technical Report"). Mr. Lane advises that the geological data set out in the Technical Report was predominantly generated by Cominco during the 1989-1997 period and were recorded exploration assessment reports that were submitted to the British Columbia Ministry of Energy and Mines for property assessment credits. While Mr. Lane advises that he has made no attempt to verify the data, he states in the Technical Report that there is no reason to doubt its accuracy or veracity. Mr. Lane advises that he attempted to examine the drill core from 1989 to 1997 but advised that the observed racked or stacked core was quite disheveled. He stated that more than three-quarters of the core boxes could be recovered and re-racked and following that, the intact core could be verified. Mr. Lane advised that he collected some character core samples and had MS Analytical Laboratories in Langley, British Columbia, analyze the core. Mr. Lane advises that the historic drill data for the Property was adequate and that it provides a sound technical framework upon which future exploration programs could be built. Mr. Lane stated in the Technical Report that the level of QA/QC instituted by Cominco during its four phases of drilling was not known. Mr. Lane, a Qualified Person as defined by National Instrument 43-101 *Standards of Disclosure for Mining Projects*, has reviewed and approved of the technical disclosure in this presentation. Mr. Lane further advises that statements by Cominco copied herein about potential quality and grade of mineralization constitutes a historical resource estimate and is conceptual in nature; a qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and therefore Rokmaster is not treating the historical estimate as current mineral resources or mineral reserves. The historical estimates represent a target for further exploration and it is uncertain if such exploration will result in a target being delineated a mineral resource.

The Team

John Mirko	President, CEO & Director
Michael ("Mike") Cowin	Chairman & Director
Adam Pankratz, MBA, MA	Director
Dennis Cojuco	CFO and Corporate Secretary
Craig Parry	Senior Advisor
Mike Kordysz	Vice President, Business Development
Mark Rebagliati, P. Eng. **Ted Muraro P.Eng.** **James ("Jim") Oliver, Ph.D., P. Geo.**	Geological Consultants
Harvey Tremblay	Drilling and Business Advisor
Stacy Freudigmann, P. Eng.	Metallurgical Advisor

Share Structure

Share Information:

Issued and Outstanding	103,881,712
Stock Options	6,900,000
Share Purchase Warrants	43,072,516
Special Warrants for Duncan Property*	7,200,000
Agent Compensation Options	1,585,875
Agent Compensation Warrants	1,602,633

*Relate solely to the 100% acquisition of Teck-Cominco's historic Duncan Lake Zinc Property.

Trading Symbols:

RKR (TSX.V)
RKMSF (OTCQB)
1RR1 (Frankfurt)

Share Ownership:

- Insiders, family & close associates ~ 31%
- DELPHI Unternehmensberatung AG ~ 14%
- Crescat Capital LLC ~ 6%

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Highlights

First-rate targets

- Open on strike - down dip, on plunge, along both limbs of the Duncan Anticline
- Over 17,000 meters of further drilling recommended by Cominco
- Drilling will target additional mineralization westward, in an area never before tested

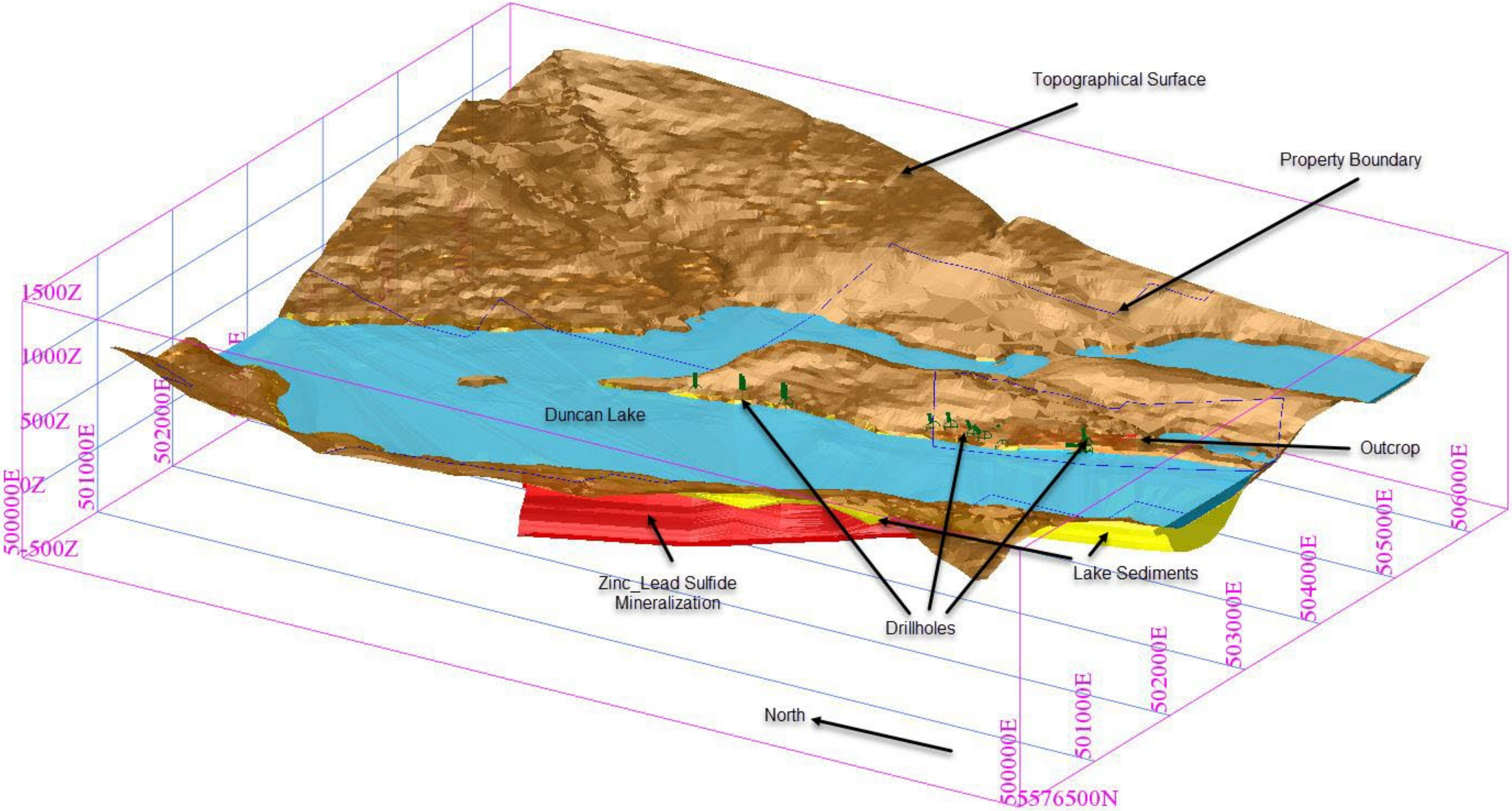
Higher grade intersections (estimated true thickness)

- DDH C97-12: **7.50m @ 6.20% Zn + 6.30% Pb**
- DDH C91-07: **4.80m@ 11.4% Zn + 0.8% Pb**
- DDH C89-05: **6.9m@ 7.1% Zn and 4.6% Pb.**

Discovery by Cominco

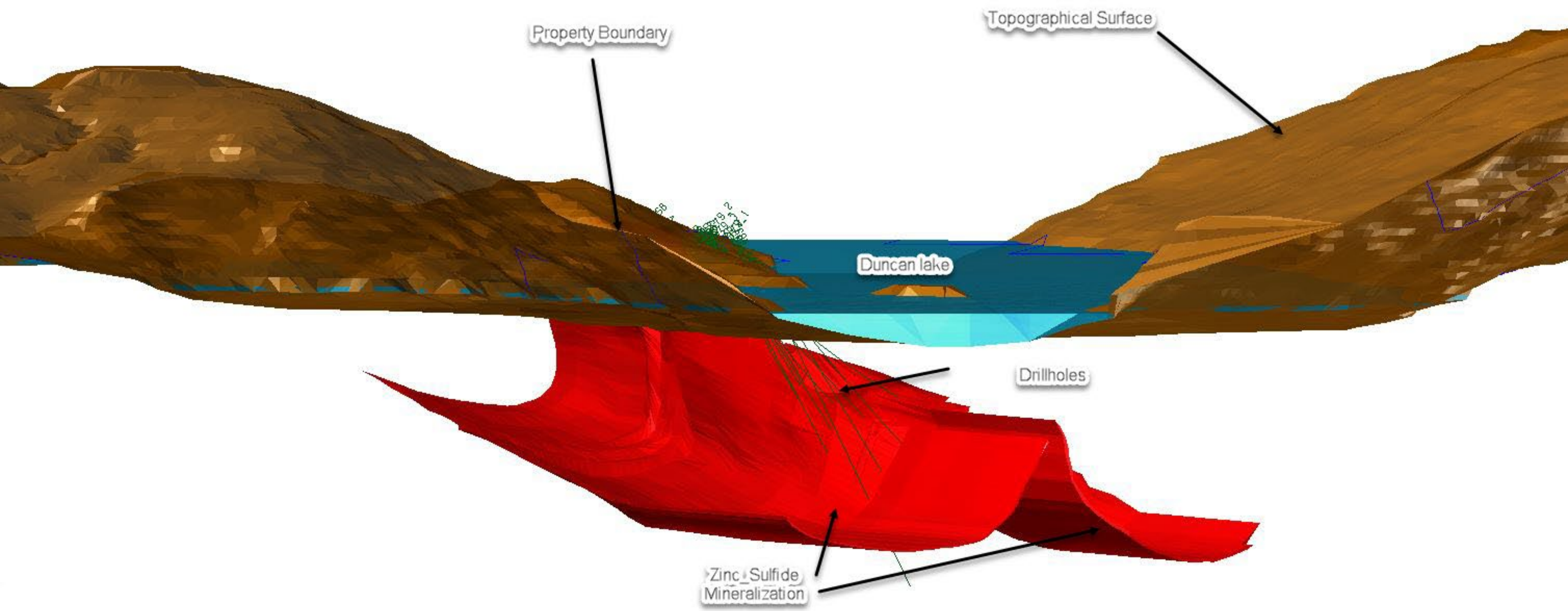
- Drilled from 1989-1997 over a 650 meter strike length
- Widespread, strataform -stratabound zinc-lead mineralization found in 12 holes over a large strike length
- Underdeveloped and untested; only first stage drilling despite enormous potential

3D Model



Topographical Surface
Property Boundary
Duncan Lake
Outcrop
Lake Sediments
Zinc_Lead Sulfide Mineralization
Drillholes
North
1500Z
1000Z
500Z
0Z
-500Z
500000E
501000E
502000E
503000E
504000E
505000E
506000E
5576500N

3D Model



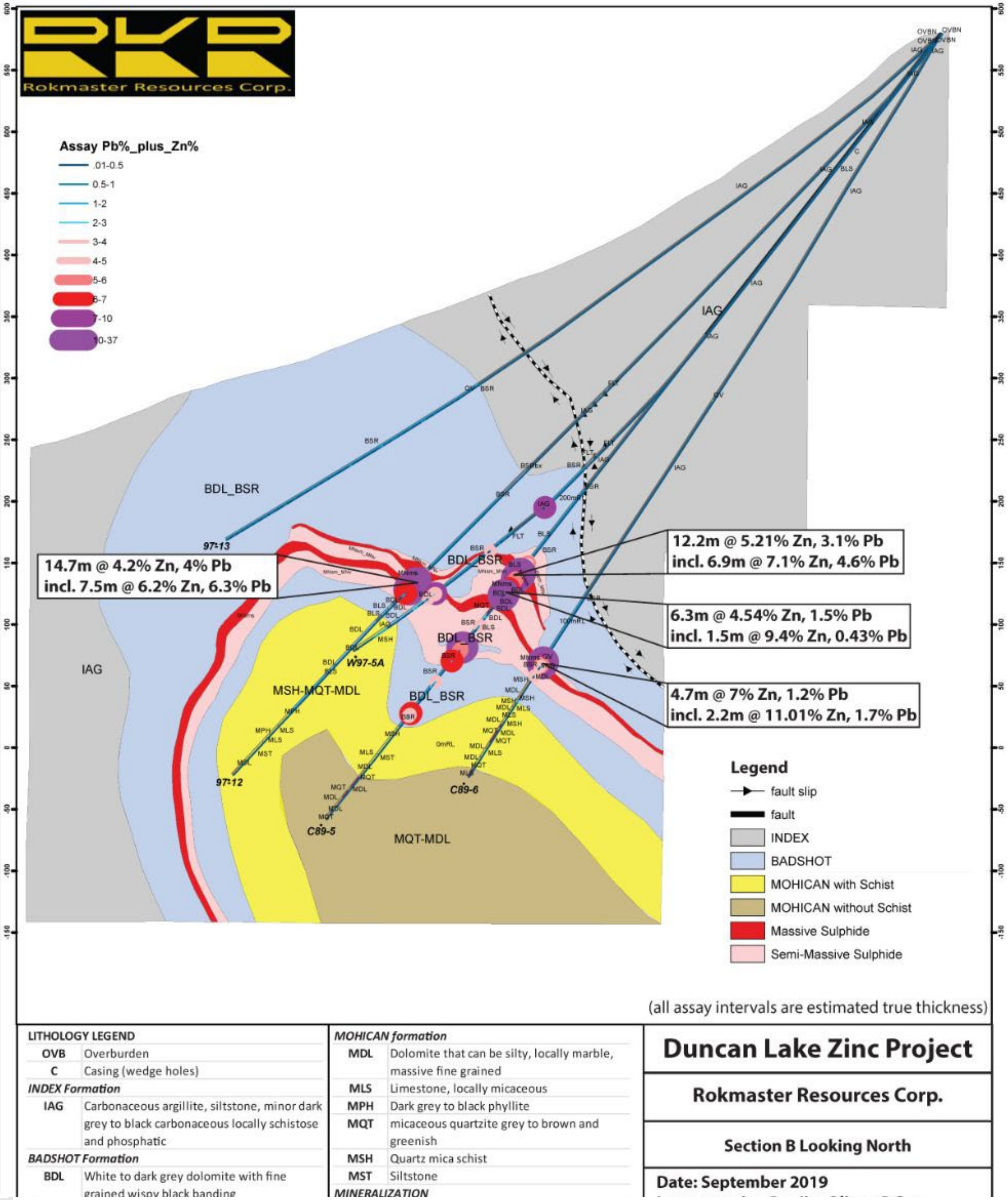
Property Boundary
Topographical Surface
Duncan lake
Drillholes
Zinc Sulfide
Mineralization

Drill Core

Plate 5: Example of semi-massive to massive pyrite with minor sphalerite and galena from Hole C97-15, Duncan Lake property

Plate 6: Example of red-brown sphalerite with pyrite and minor galena, from Hole C89-05, Duncan Lake property

Section B Looking North



Highlights

100% Outright Ownership

- RKR claims total 3,938h. Teck (Cominco) mineral tenures of interest over the Property expired in 2015

Drill Ready

- Fully permitted to drill. All drilling will be onshore. Existing Cominco drill holes may also be re-entered

Untested Targets

- 15 km of anticline structure to test for mineralization

Mine Potential

- Large new sedimentary hosted higher grade zinc-lead zones
- NI 43-101Technical Report completed, available online

Located on the “Kootenay Arc”

- Home to many significant zinc-lead-silver deposits, including Teck Resources’ currently producing *Pend Oreille Mine*, in addition to 5 large past producers

Infrastructure

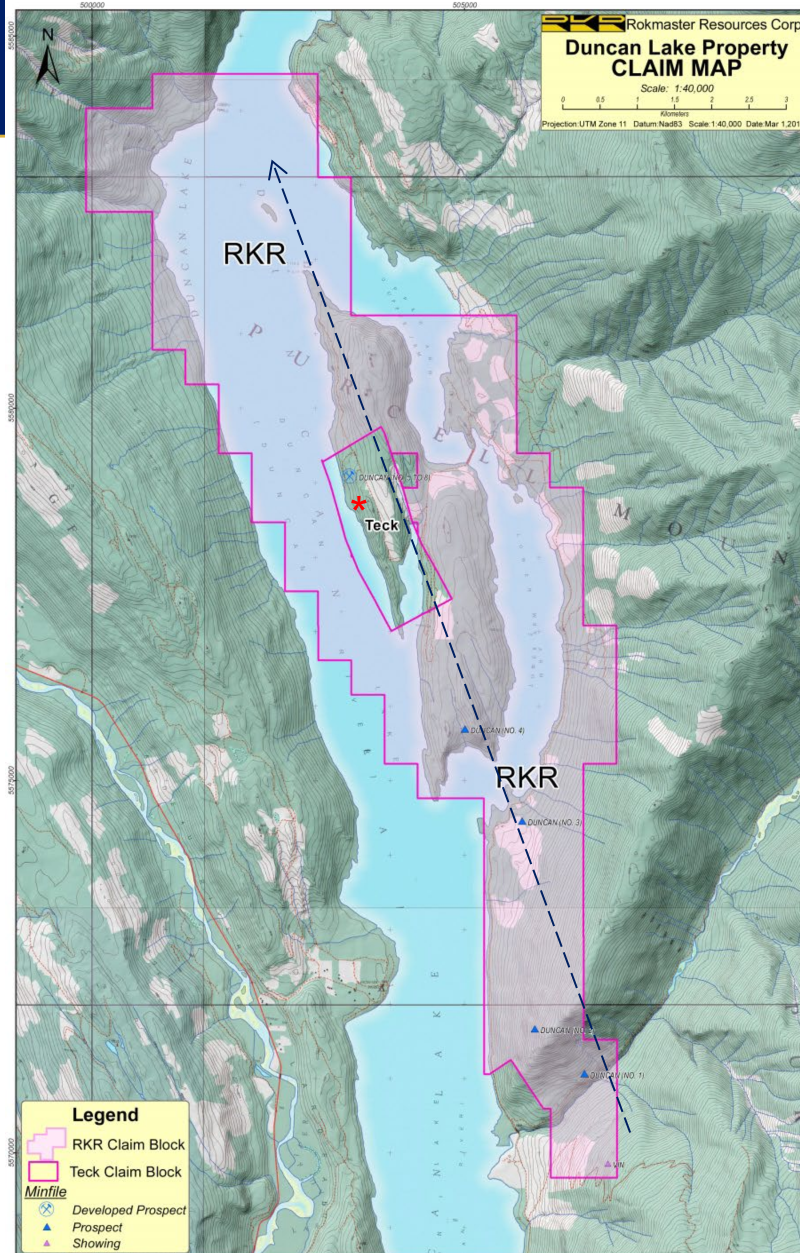
- Favourable jurisdiction, year-round access and proximity to Teck Resources’ smelter at Trail; the Duncan Lake Project is well positioned for significant development

MINERAL CLAIM OWNERSHIP

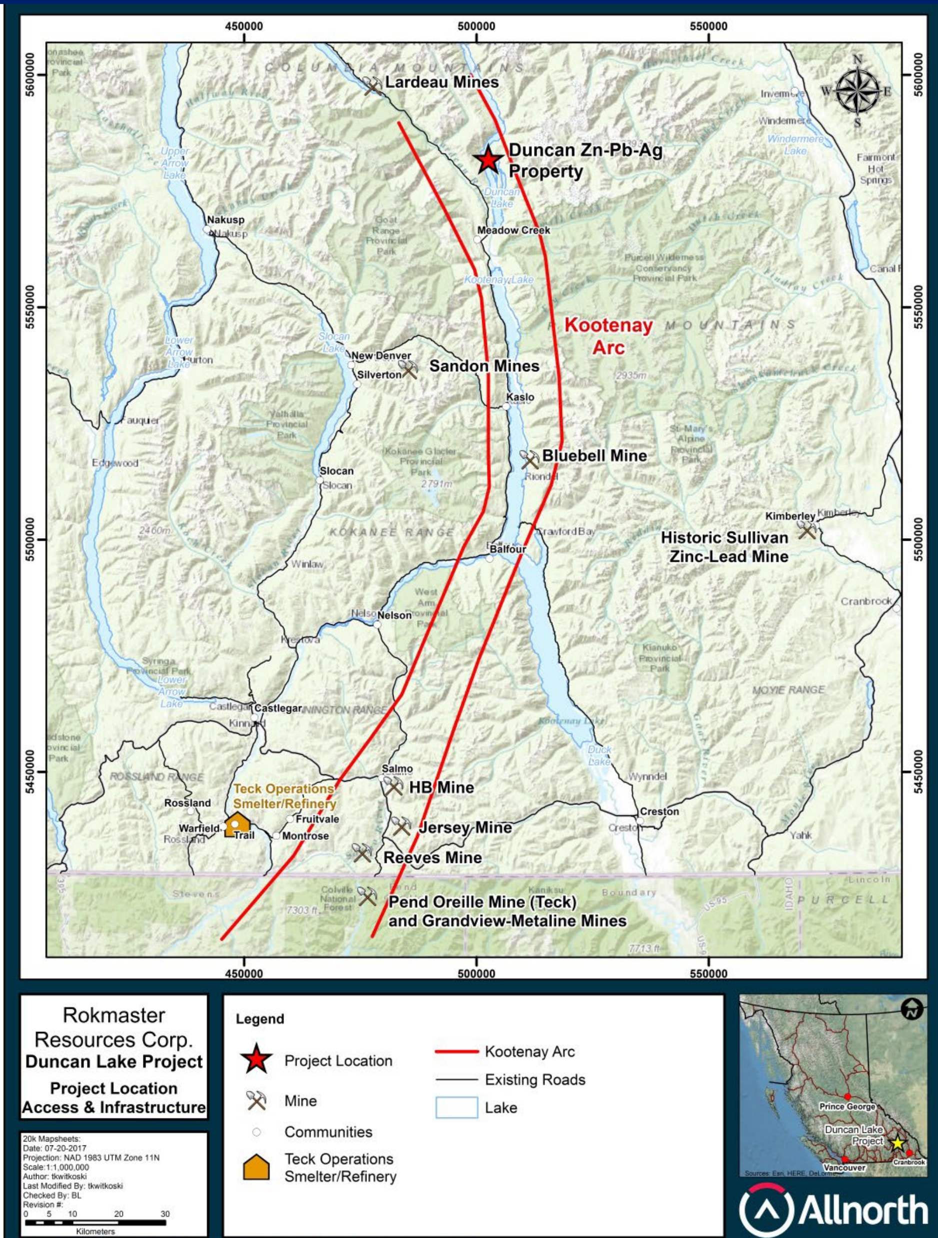
Property Purchase

- 2.4M shares @ $0.25 for 100% (issued)
- +3900 hectares of contiguous mineral claims
  - +2.4M Special Warrants exercise on 3MMT 6% Zn+Pb Eq. resource
  - +2.4M Special Warrants exercise on 6MMT 6% Zn+Pb Eq. resource
- 2.5% NSR with Option to Purchase
- Additional 2.4M shares on production

* Historical Cominco resource.
Drilling, underground development and metallurgical studies conducted on Teck's claims from 1957 – 1961



Location, Access, Infrastructure



North end of the "Kootenay Arc"

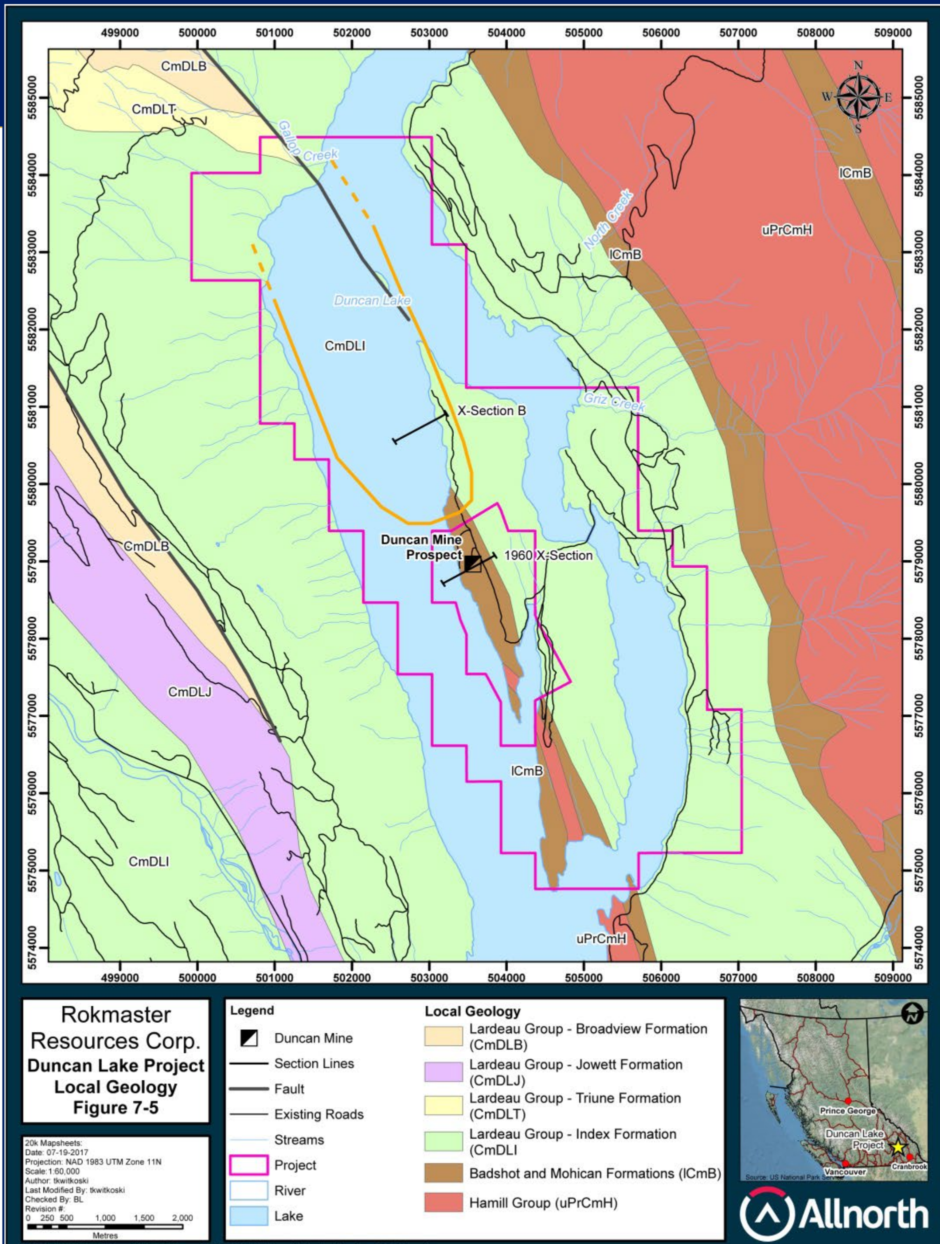
- Located 2.5 km north of the historic resource at Teck's Duncan Mine prospect (3.9MMT @ 3.2% Zn and 3.1%Pb)
- In excess of 50 million tons of zinc-lead-silver ores mined from 10 past producing deposits including: Grandview-Metaline, Reeves MacDonald, Jersey-Emerald, HB and Bluebell Mines, and

> Teck's currently producing Pend Oreille Mine at the south end of the Arc

Significant Infrastructure in Place

- Industrial haul road through the Property, in addition to:
  - 15 km to hydro 3 phase power line
  - 22 km to paved highway
  - 150 km to Teck smelter
  - 100 km to rail
  - 115 km to jet airport

Local Geology



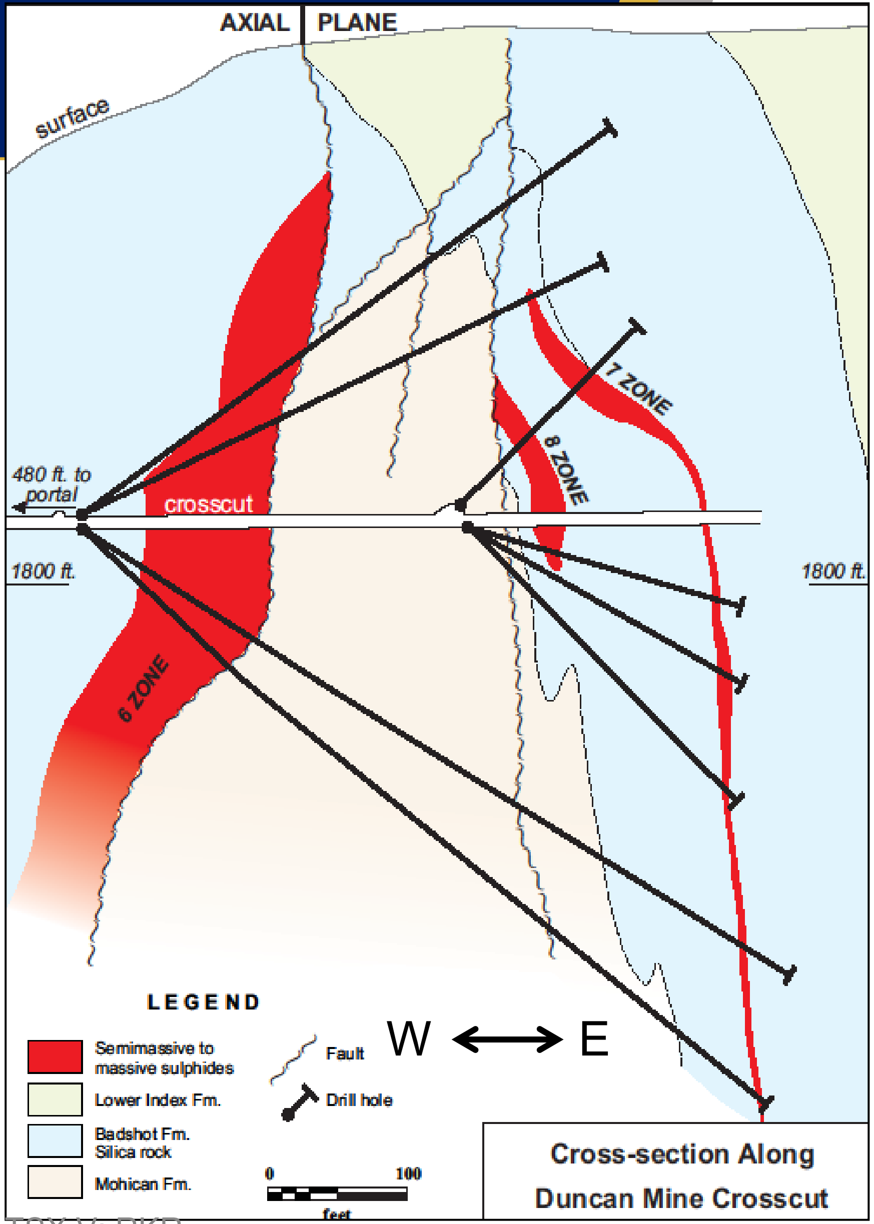
- Additional mineral occurrences on other folds/limbs in the area
- Anticline formation folded repeatedly in the same region
- Steeply dipping tabular mineralized zones (stratiform and stratabound silicified Badshot Formation) typically +/- 900m long x 180m high and up to 30m thick, located on the east limb of the Duncan Anticline-plunging gently ~7 deg. to the north
- Structurally controlled replacements of altered, sulphide mineralized silicified host Badshot Formation
- Expanded claims now cover over 15km of important southerly extensions of both limbs of the Duncan Anticline

Historic Duncan Mine Prospect

- Teck Resources maintains the historic Duncan Mine prospect, a 275 hectare claim group surrounded by Rokmaster's Duncan Lake Project
- Drilling, underground development and metallurgical studies were conducted on Duncan Mine between 1957 – 1961
- Grades intersected on Teck's historic prospect, as in the Duncan Mine Crosscut, are typically > 3% Zn+3%Pb
- On Rokmaster's Duncan Lake Project, drilling from **1989 to 1997 penetrated the No.7 and No.8 zone** extensions only, on the eastern limb of the Duncan Anticline. Grades to > 6% Zn+6% Pb (see Slide 12 – Cross Section B)
- On Teck's property, the **No.6 zone** consists of low-grade, below cut-off Zn/Pb

❖ **Recently discovered drill hole information shows the No.6 zone Zinc grade (1.3m @ 8.4% Zn + 3.3% Pb) increases north onto RKR property**

See the Zone 6 Extension on the next slide



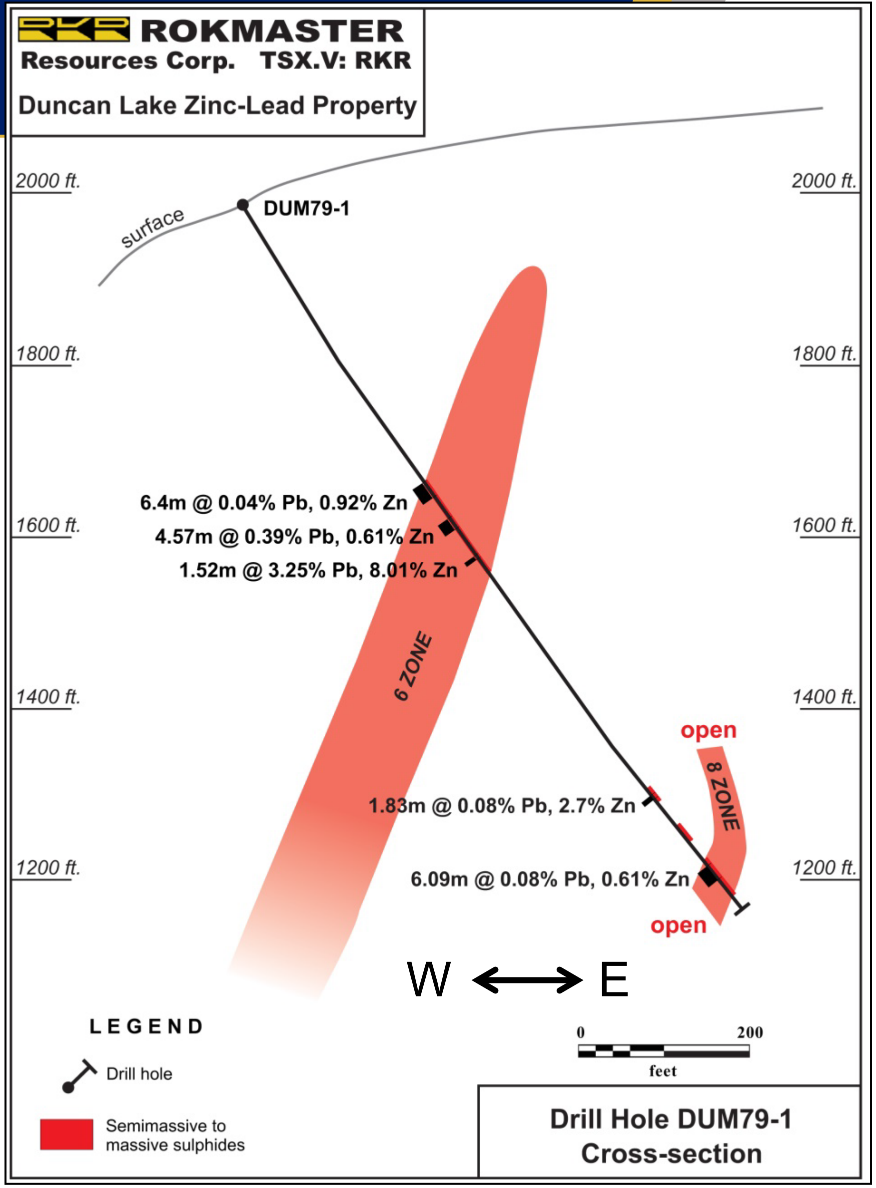
ZONE 6 – North Extension

New Data and Untested Targets

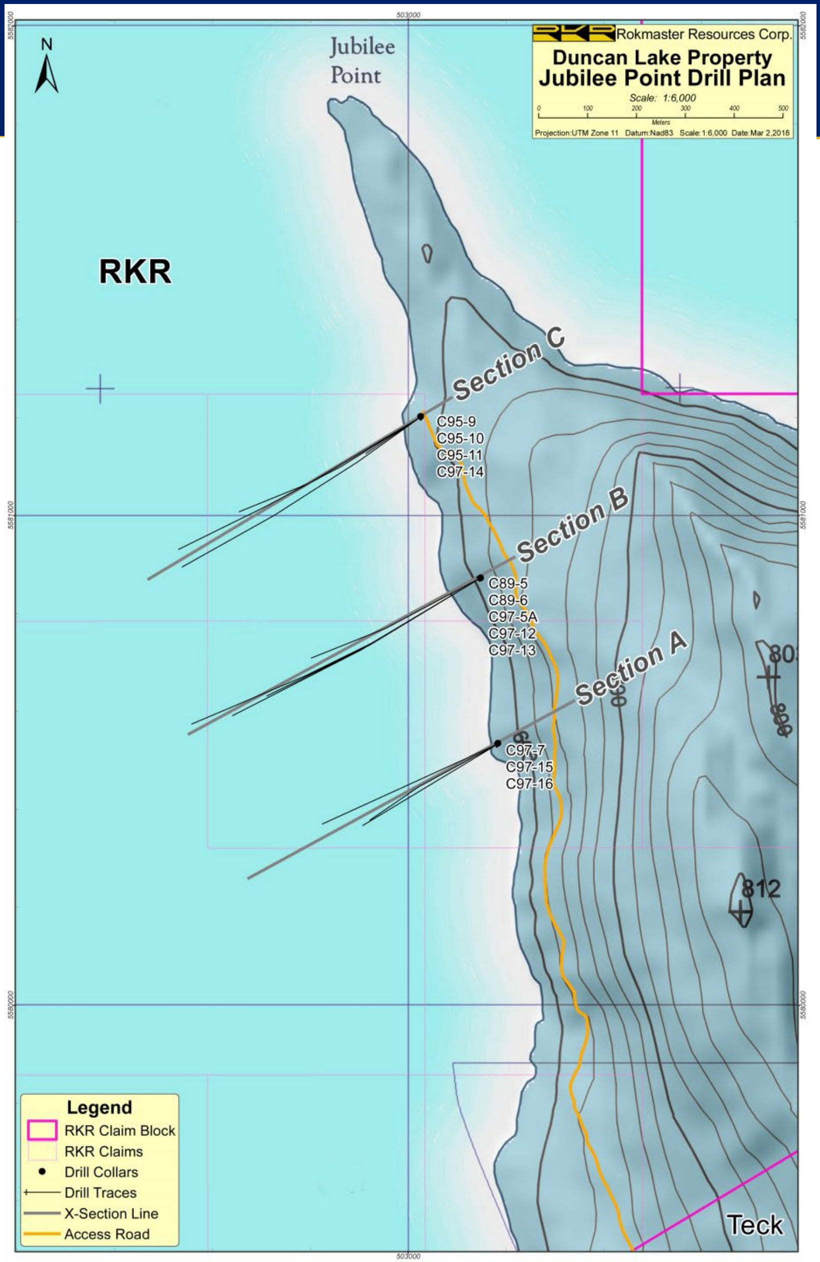
- The No.6 zone in Teck's Duncan Mine prospect continues north onto Rokmaster's property, where grade is increasing
- No drilling north from this location (2.5 km north to section C) appears to have tested the apparent No.6 zone strike extensions
- The No.6 zone is by far the thickest mineralized zone encountered at Teck's Duncan Mine prospect

New Targets

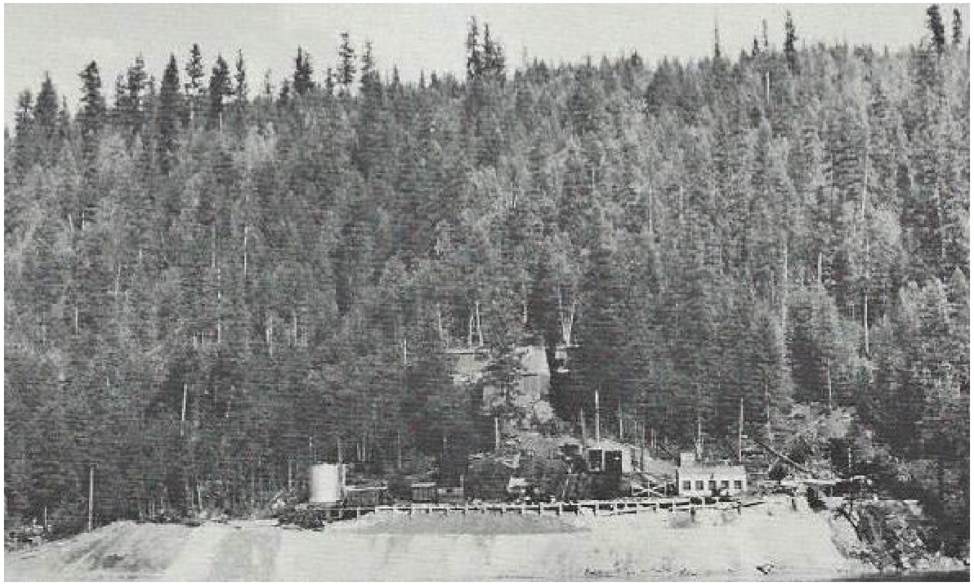
- Systematic prospecting, rock and soil sampling has resulted in the recent new discovery at surface of a new zinc + lead occurrence on the southern part of project, which will be followed up by trenching and drilling



1989 – 1997 Cominco Drill Results



On Sections A-C Cominco drilled 8,334 meters before stopping all zinc exploration in southeast BC due to low metal prices and the pending takeover by Teck Resources.



Above: Duncan Mine, 1960

COMINCO DRILL INTERSECTIONS

Hole ID	From (m)	To (m)	Core Length (m)	Estimated True Thickness (m)	Zn (%)	Pb (%)
C89-5	551.00	565.23	**14.23**	**12.2**	**5.21**	**3.10**
and	553.00	561.00	**8.00**	**6.9**	**7.10**	**4.60**
and	570.50	577.80	**7.30**	**6.3**	**4.54**	**1.50**
including	576.00	577.80	**1.80**	**1.5**	**9.40**	**0.43**
C89-6	603.48	609.00	**5.52**	**4.7**	**7.00**	**1.20**
including	603.48	606.00	**2.52**	**2.2**	**11.01**	**1.70**
and	616.00	618.00	2.00	1.7	2.60	0.06
C91-7	441.90	460.00	18.10	15.8	2.70	0.50
including	441.90	449.90	**8.00**	**7.0**	**4.00**	**1.00**
and	474.60	489.90	**15.30**	**13.4**	**7.40**	**0.60**
including	477.20	482.00	**4.80**	**4.2**	**11.60**	**0.80**
and	502.40	570.00	65.40	57.2	2.30	0.10
C97-5A	611.84	627.86	16.02	11.2	1.84	0.60
C95-10	727.20	730.00	2.80	1.4	4.80	1.33
and	747.20	748.40	0.70	0.4	2.03	0.19
C95-11	675.30	676.50	1.20	0.6	11.90	1.30
and	679.90	685.80	5.90	3.0	7.27	0.52
including	682.90	685.80	2.90	1.5	10.18	1.01
and	704.60	710.60	6.00	3.1	2.49	0.36
C97-12	612.50	633.50	**21.00**	**14.7**	**4.20**	**4.00**
including	620.00	630.70	**10.70**	**7.5**	**6.20**	**6.30**
C97-13 & C97-14	no intersections					
C97-15	384.40	400.60	**16.20**	**12.8**	**3.6**	**2.8**
including	384.40	392.00	**7.60**	**6.0**	**3.0**	**4.3**
including	393.80	398.10	**4.30**	**3.4**	**5.5**	**2.2**
and	404.00	413.50	**9.50**	**7.5**	**4.6**	**0.6**
and	438.70	442.90	4.20	3.3	3.4	1.1
and	473.40	478.00	4.60	3.6	5.5	1.0
and	485.70	495.70	10.00	7.9	2.3	1.0
C97-16	383.70	384.40	0.70	0.6	1.7	0.03
and	394.90	395.50	0.60	0.5	1.1	0.2
and	427.50	430.60	3.10	2.6	2.6	1.4
and	435.00	437.00	2.00	1.7	4.0	0.03
and	565.20	572.70	7.50	6.4	1.6	0.5

Drill Plans

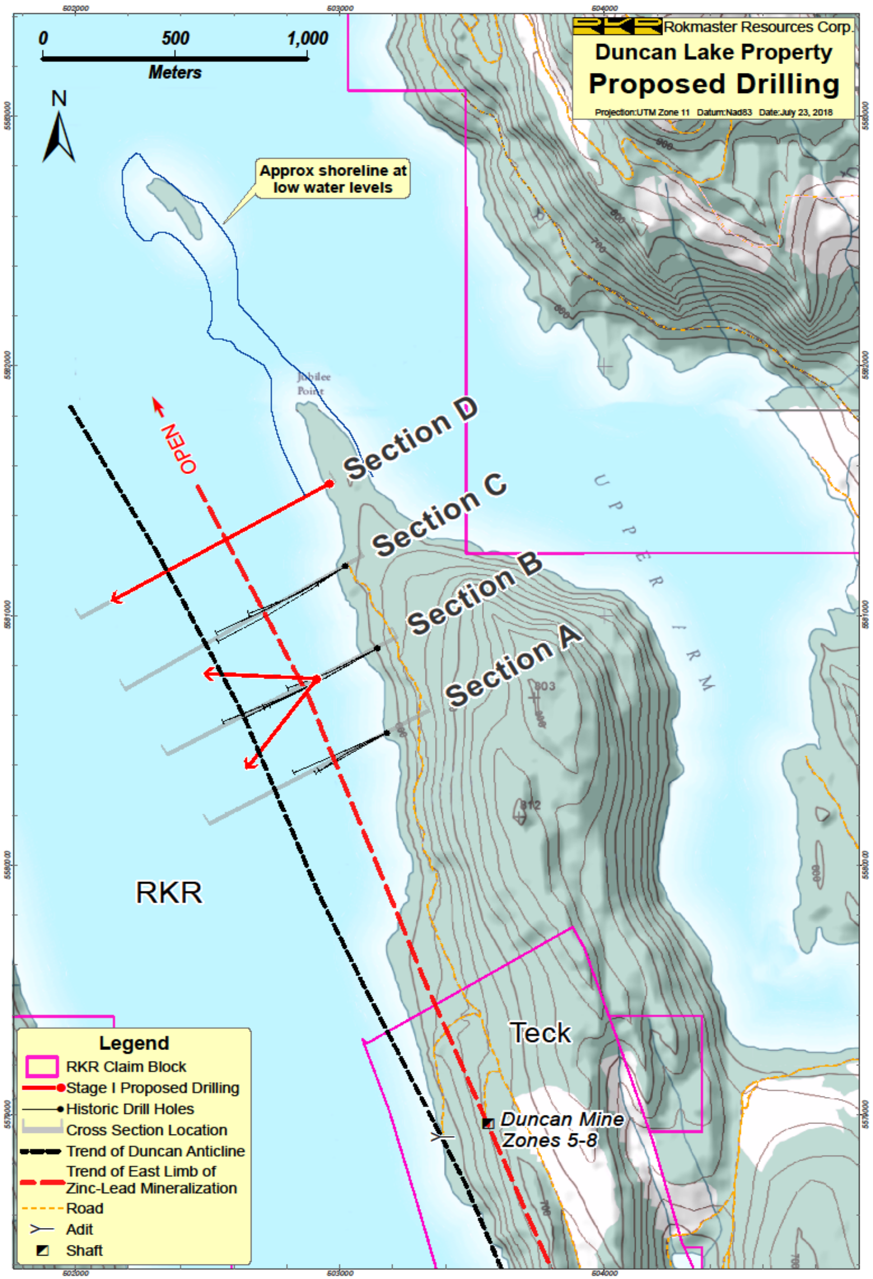
Drill Targets:

Sec. D – *Step out drilling testing strike to the North*

- Extend the widespread zinc-lead mineralization northwards toward Jubilee Point
- The first drill hole set-up will be 350 meters north of Section C, targeting the thicker crest areas of extensions to Zones 6, 7 and 8.
  The second setup will wedges off C89-5
- The hole will also continue a sufficient distance westward to ensure penetration of any No. 6 Zone extension and the western limb of the Duncan Anticline, in search of additional mineralization in an area never before tested

➢ Past work by Teck Cominco shows that if the known mineralization is projected north in the persistent plunge direction, the target could host <u>16 million tonnes grading 10% zinc equivalent</u>

➢ Drilling is fully permitted, authorizing exploration activities including surface diamond drilling on a multi-year and multi-drill hole basis



Project Advancement

Blue Sky: ***Exploration potential >30 MMT ****

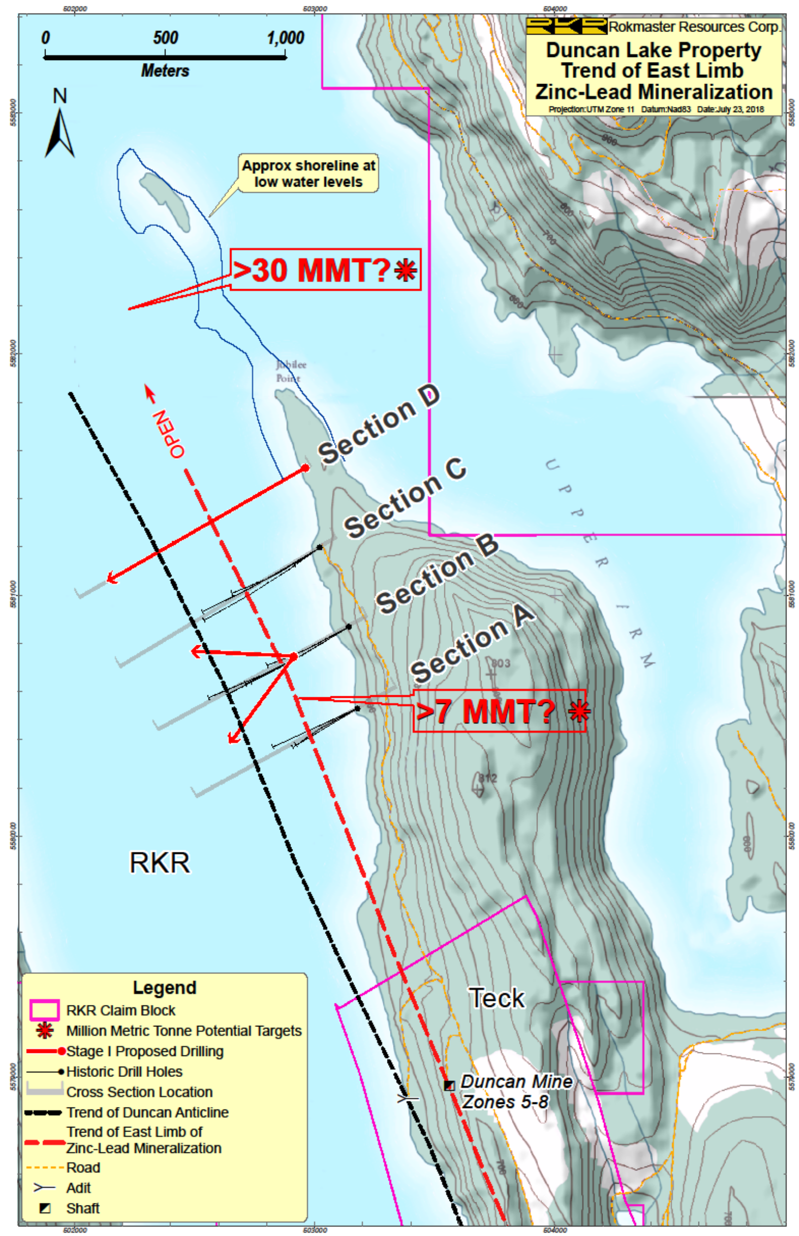
- +15 km of anticline crest, the majority untested by drilling
- Extension of select historic holes on Sec. A – C directionally to intersect anticline crest areas of thicker mineralization
- New holes testing Western Limb and No. 6 zone extension
- Directional drill off select historic holes for resource definition

Fast Track

- Underground drilling – ramp access: 2 years
- Small Mine – permitting target: 2-3 years
- Production – 4-5 years

Production Target

- Re-evaluate Cominco's 1997 economic sensitivity analysis for a 10 MMT deposit @ 10% Zn Eq
- 10% Zn = $230.00 per tonne gross in ground metal value
- Concentrate Sales to Trail Smelter or swaps
- Zinc price and demand to increase



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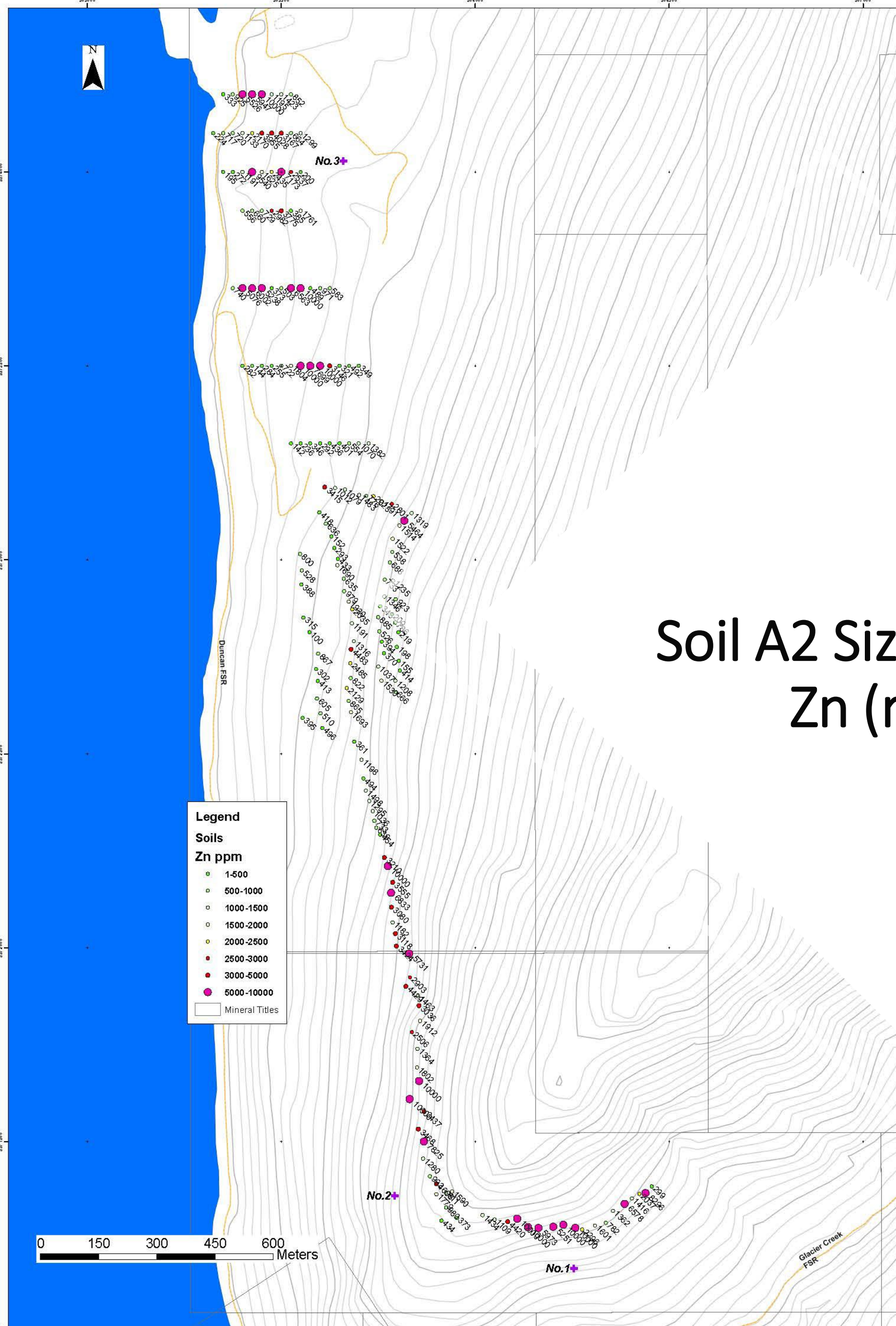
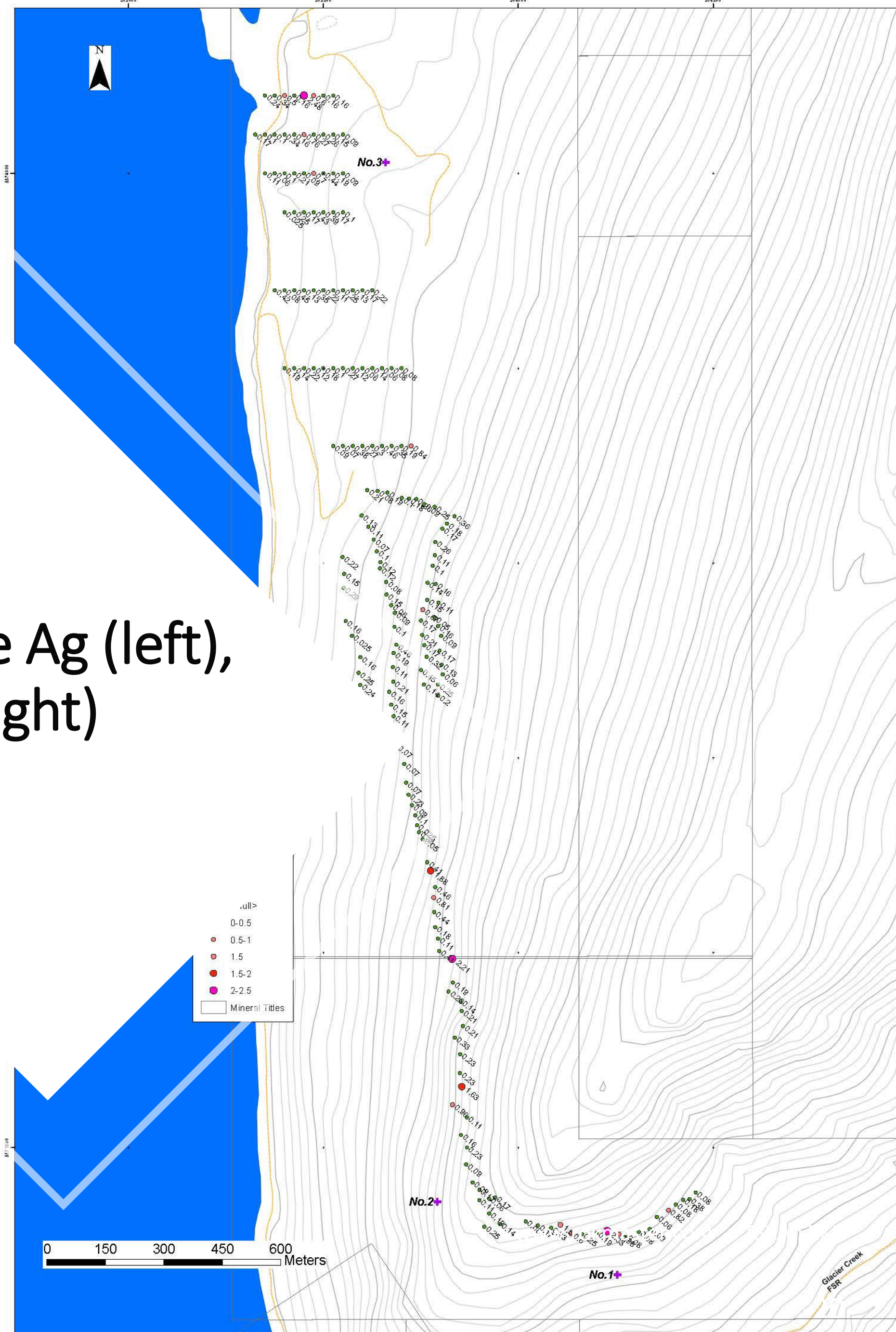
This represents a historic target for further exploration and it is uncertain that further exploration will result in the target being delineated as a mineral resource. The potential quantity and grade is conceptual and there has been insufficient exploration work to define a mineral resource or reserve.



Soil A2 Size Ag (left), Zn (right)



A New Beginning at Duncan.