



ROKMASTER RESOURCES CORP.

TSX.V: RKR OTCQB: RKMSF FSE: 1RR1

Revel Ridge Project

>9 Million Tonne Gold-Polymetallic Mineral Deposit

“One of the largest undeveloped precious & polymetallic deposits in B.C.”

Project Presentation - April 2021

www.rokmaster.com

Cautionary Statement

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities regulations and “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, “forward-looking information”). The forward-looking information contained in this presentation is made as of the date of this presentation. Except as required under applicable securities legislation, Rokmaster Resources Corp. (“RKR”) does not intend, and does not assume any obligation, to update this forward-looking information.

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This forward-looking information is based on certain assumptions that RKR believes are reasonable, including that the current price of and demand for minerals being targeted by RKR will be sustained or will improve, the supply of minerals targeted by RKR will remain stable, that RKR’s current exploration programs and objectives can be achieved, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed on reasonable terms and that RKR will not experience any material accident, labour dispute, or failure of plant or equipment.

While RKR considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of RKR to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, the risk that actual results of exploration activities will be different than anticipated, the cost of labour, equipment or materials increase more than expected, that the future price of minerals targeted by RKR will decline, that changes in project parameters as plans continue to be refined may result in increased costs, that plant, equipment or processes will fail to operate as anticipated, that accidents, labour disputes and other risks generally associated with mining may occur and that unanticipated delays in obtaining governmental approvals or financing or in the completion of development or construction activities may occur. Although RKR has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.

The scientific and technical information about the Revel Ridge Project (the “Property”) set out in this presentation was substantially obtained from the National Instrument 43-101 compliant Technical Report for the Property dated January 29, 2020, (the “Technical Report”) authored by P&E Mining Consultants Inc. for RKR and filed on SEDAR on February 25, 2020. Mark Rebagliati, P. Eng., a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mining Projects, has reviewed and approved of the technical disclosure in this presentation. .

Experienced Team

- **John Mirko President, CEO & Director:** Mr. Mirko has 48 years' experience in the mining industry and is currently the founder & President of Canam Mining Corporation, President & CEO of Rokmaster Resources Corp. & the former President and founder of Canam Alpine Resources Ltd. (sold to Vizsla Resources Ltd. in September 2019). He is a founder of Pacific Rim Mining Corp., Frontier Pacific Mining Corp., Roca Mines Inc., Stikine Gold Corp. He has consulted and prospected internationally since 1972, with successful experience in exploration, discovery, permitting, mine construction and operation. In 2008 Mr. Mirko received the "E. A. Scholtz Medal for Excellence in Mine Development" from the Association for Mineral Exploration of British Columbia and in 2009, the Mining Association of British Columbia's "Mining and Sustainability Award" for the MAX Mine. He is a member in good standing of the Society of Economic Geologists, Inc. ("SEG"), the Canadian Institute Of Mining, Metallurgy and Petroleum ("CIM"), and the Prospectors and Developers Association of Canada.
- **Michael ("Mike") Cowin Chairman & Director:** Mr. Cowin has 20 years of investment experience. He has been a director of Northcape Capital, a boutique investment fund based in Australia which manages over A\$10 billion. Prior Mr. Cowin held portfolio manager positions inclusive of the Small Companies Fund at UBS. Mr. Cowin holds a Masters of Business Administration from the Australian Graduate School of Management and a Bachelor of Chemical Engineering (Honors) from the University of New South Wales.
- **Adam Pankratz, MBA, MA, BA. Director:** Mr. Pankratz is currently a professor of Business Economics and Strategy at the University of British Columbia - Sauder School of Business. He brings experience and expertise ranging from 7 years of financial services management, to leading a federal election campaign and is multilingual in French, Spanish, German and English.
- **Craig Parry, Senior Advisor:** Mr. Parry has been a founder, CEO, senior executive, geologist and business development geologist working across a broad range of commodities with companies including; IsoEnergy Ltd., Skeena Resources Limited, Vizsla Resources Corp., NexGen Energy Ltd., EMR Capital, Tigers Realm Coal Limited, Tigers Realm Minerals, G-Resources Group, BlockHead Technologies Ltd., Surge Copper Corp., Gold Bull Resources Corp., Oxiana, Rio Tinto and RSG Consulting. Mr. Parry holds an Honours Degree with University Medal in Geology from the University of New South Wales and is a Member of the Australian Institute of Mining and Metallurgy.

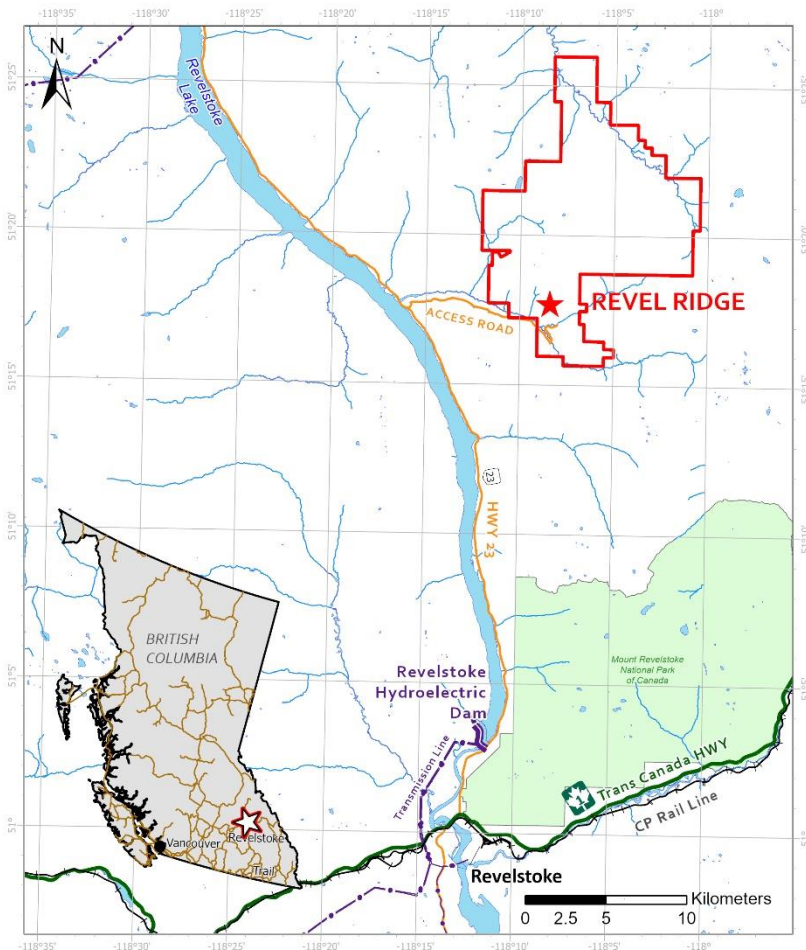
Experienced Team Cont.

- Dennis Cojuco, CFO and Corporate Secretary:** Mr. Cojuco is a graduate of the University of British Columbia (BSc. Chemistry and Diploma in Accounting) and is a Chartered Accountant in British Columbia. Mr. Cojuco articulated with and became a Senior Associate with PricewaterhouseCoopers LLP from 2006 to 2009 and with Staley, Okada and Partners from 2004 until the two firms combined in 2006. Mr. Cojuco has worked primarily in the mining practice of both firms where he assisted clients in the areas of public financings, mergers and acquisitions, public company reporting and various other areas. Since the fall of 2009, he has been working in senior accounting capacities with junior & major mining companies, both in the production and exploration stages. He has been an exceptionally valuable member of the RKR team since the inception of the Company. Mr. Cojuco is also a founder (1999) and director of the Enspire Foundation, an international charity.
- James (“Jim”) Oliver, Ph.D., P. Geo., Geological Consultant, Advisor and Exploration Manager:** Dr. Oliver has more than 39 years of mineral exploration experience specializing in global mineral deposit evaluations and early to advanced stage project valuations. He served as Senior Geologist for Teck Resources from 1992-1995 and V.P. Geology for the Hunter Dickinson (HDI) Group of Companies. Dr. Oliver has served as a Geological Consultant to major mining companies including Placer Dome Inc., Falconbridge Limited, Esso Minerals Ltd., Homestake Mining Corp., Agnico Eagle Mines Limited and Taseko Mines Ltd., as well as numerous junior companies including Dundee Precious Metals, Sun Metals, Serengeti Resources, Detour Gold Corp., Skeena Resources. Dr. Oliver is an active member of the Association of Professional Engineers and Geoscientists of British Columbia (P. Geo.) and The Society of Economic Geologists, Inc., Winner of the CIM 2014 Barlow Medal and the 2019 Frank Woodside Award for distinguished service to the mineral exploration industry.
- Mark Rebagliati, P. Eng., Geological Advisor and Consultant:** Mr. Rebagliati is a consulting geological engineer, having held positions with a number of major mining companies. He played a leading role in the discovery of the Mount Milligan, Southern Star and Kemess South porphyry copper/gold deposits in British Columbia. Mr. Rebagliati was inducted in the Canadian Mining Hall of Fame in January 2014. He is also the recipient of several mining industry awards including the BC Chamber of Mines "H.H. Huestis Award" (1992) for excellence in mineral exploration, the "Bill Dennis Prospector of the Year Award" (1997) from PDAC (Prospectors and Developers Association of Canada), a co-recipient of the "Thayer Lindsey International Discovery Award" from PDAC (2007), the "Robert M. Dreyer Award" (2008) from the Society for Mining, Metallurgy & Exploration to recognize outstanding achievements in applied economic geology accomplished through commercial exploration or development of mineral deposits, the "Colin Spence Award" (2009) from the Association for Mineral Exploration BC for global exploration excellence.

Experienced Team Cont.

- **Harvey Tremblay, Drilling and Business Advisor:** Mr. Tremblay is the founder and Chairman of Hy-Tech Drilling Ltd., based in Smithers, BC. In 1991 he founded Hy-Tech Drilling and built it up from a single drill operation to a fleet of 35 drills operating throughout Canada and Europe. Hy-Tech Drilling current clients include the Lundin Group, Goldcorp, Seabridge, Xstrata, Rubicon, Pretium and Dennison. Working closely with his engineering team, Mr. Tremblay helped design the unique patented diamond drill that is exclusive to Hy-Tech. He is active in the community as a sponsor, volunteer and mentor. Mr. Tremblay is a founder of the Canadian Diamond Drilling Association (CDDA) and is a strong believer in developing and fostering a culture of safety and environmental awareness. He received the "David Barr Award" (2010) for leadership and innovation in mineral exploration, health and safety from the Association for Mineral Exploration B.C.
- **Stacy Freudigmann, P. Eng., Metallurgical Advisor:** Mr. Freudigmann, is a metallurgist with over 20 years experience, specializing in mining management, metallurgy, process engineering and mine development. He possesses extensive experience in evaluating, directing, coordinating mineral resource projects and managing production operations. As the founder of Canenco Consulting Corp. he has assisted multiple mining and engineering companies world wide, including SRK Consulting Inc., JDS Energy & Mining Inc., Northern Dynasty Minerals Ltd., Anglo American Plc., Taseko Mines Ltd., Skeena Resources Ltd. and Barrick Gold Corporation.
- **Theodore ("Ted") Muraro, P. Eng., Geological Advisor and Consultant:** Mr. Muraro has dedicated over 40 years to the mineral exploration industry, with over 30 years at Cominco Ltd. as Chief Geologist and internal Consulting Geologist to the Exploration Division. While with Cominco, he carried out a number of geological exploration programs in the Kootenay Arc zinc belt. Mr. Muraro serves as a Director of Imperial Metals Corp. He holds a B.Ap.Sc. in Geological Engineering from the University of British Columbia, a M.Sc. in Geological Engineering from Queens University, and has completed post graduate studies at Stanford University.

Revel Ridge Project Location – Southwest British Columbia



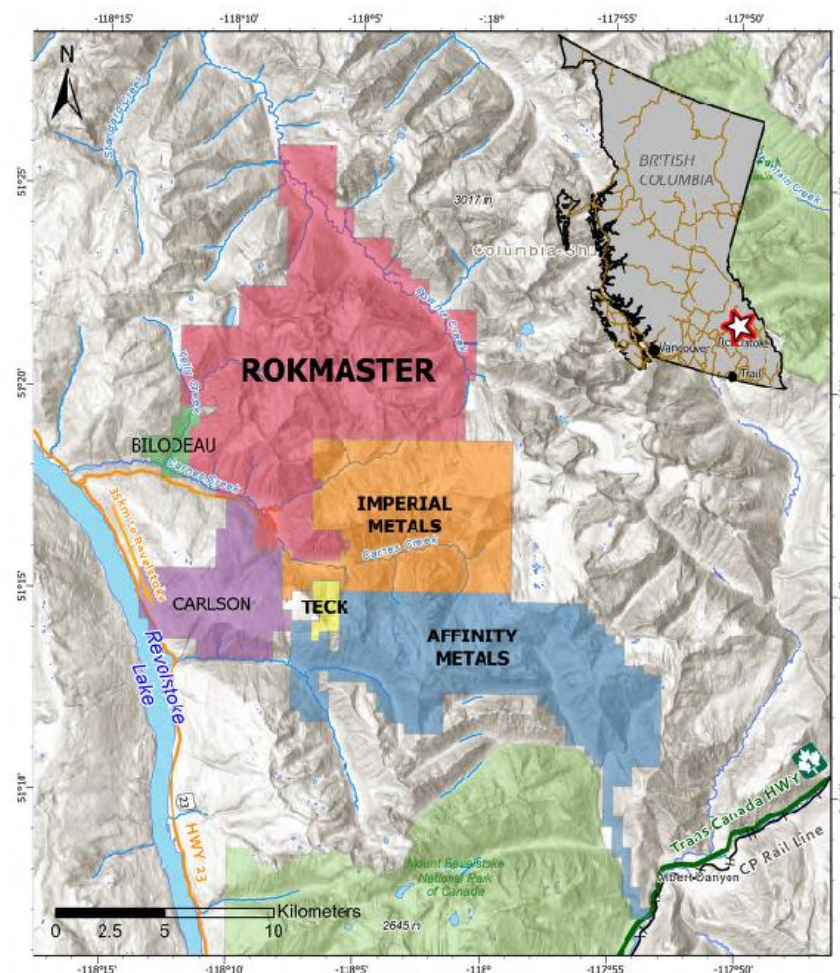
Regional Location Map
REVEL RIDGE PROJECT



Revel Ridge Property - 14,277 Ha

Significant replacement value in today's dollars:

- 12.5 km year-round road access road off Hwy. 23 N
- >3 km of operating underground workings
- 41,000 metres of historic diamond drilling in 315 holes
- Mining equipment, underground & surface facilities
- All diamond drilling, water discharge & PAG/waste rock facility permits in place
- Positive metallurgical test work
- 40 Man camp
- Concentrate CP rail load-out facility in Revelstoke
- Cash option to acquire 100%, no royalties
- Preliminary Economic Assessment (PEA)



Area Projects
REVEL RIDGE PROJECT

History 1865 – 1946

1865

- Placer gold discovered in Carnes Creek

1896

- Roseberry Zone discovered 5 km NW of Revel Ridge Main Zone (“RRMZ”)

1912

- RRMZ discovered (formerly J&L), underground development

1924 –
1927

- Porcupine Goldfields underground & metallurgy

1929 –
1933

- A&E Zone discovered 5.5 km N of RRMZ, underground development

1934

- Crown Grants acquired by T. E. Arnold, until 2010

1935

- 986 m Level Adit extended on the RRMZ

1946

- Raindor Gold Mines, two shafts deepened on the RRMZ



History 1952 – 2020

1952

- Asarco option including drifting @ 986 m Level Adit & trenching on south portion of RRMZ

1962 –
1965

- Westairs Ltd. option; new 830 m Level in 297 metres, drifting and sampling at A&E Zone and Roseberry

1980 –
1991

- Leased by Pan American, optioned to BP-Selco – 1,300 m drifting + 64 underground DDH's, Noranda, Equinox – 370 m drifting + raising, bulk samples and metallurgical studies & JV by Cheni Gold Mines, drilling on newly discovered Revel Ridge Yellowjacket Zone ("RRYZ")

1996 –
1998

- Weymin option from Equinox (then sub of Hecla)

2004

- Bac-Tech option, drilling and BIOX work

2007 –
2019

- Merit Mining Corp. option and purchase from estate of T.E. Arnold (name and change of control to Huakan International Mining Inc. 2010, delisted from TSX.V in 2014), drifting, ramp, bulk samples, drilling to 2012 and metallurgy report in 2014

2019

- Gold price retreats from US\$1,800 in 2012 to US\$1,200, Huakan ceases Canadian exploration

2020

- Rokmaster option for 100%, permitting, underground rehabilitation and diamond drilling



Merits Of The Project

Mineral Resource Estimate: Main (gold) Zone tonnes and grade include:

RRMZ M&I: 4,200,000 MT / 1,089,000 ounces AuEq @ 8.07 g/t AuEq *

RRMZ Inf: 4,562,000 MT / 961,000 ounces AuEq @ 6.55 g/t AuEq *

(excludes Hanging Wall and Footwall Zone resources)

RRYZ Ind: 764,000 MT @ 9.98% Zn + 2.61% Pb + 62.8g/t Ag

- Orogenic RRMZ with exceptional potential for expansion and additional discoveries.
- The RRMZ averages 2.5 m in thickness, locally thickens to 15 m. On strike occurrences known along an >8 km structural trend.
- Good grade polymetallic massive sulphide gold rich zone - suitable for sale of Pb, Zn, Au concentrates or on-site POX pre-treatment with very high Au recoveries to dore.
- Separate good grade zinc-silver RRYZ with excellent recovery to clean concentrates.
- Current January 2020 NI 43-101 Resources Technical Report filed on SEDAR & January 22, 2021 NI 43-101 Preliminary Technical Assessment ("PEA") filed on SEDAR.

* $AuEq = Au\ g/T + (Ag\ g/T \times 0.011) + (Pb\ \% \times 0.422) + (Zn\ \% \times 0.455)$. This incorporates Ag, Pb and Zn metallurgical recoveries, smelter payables and refining charges that were reflected in the 2012 Preliminary Economic Assessment. M&I = Measured and Indicated mineral resources, Inf = Inferred Mineral Resources, MT = Metric Tonnes. Grades of Au, Ag, Zn and Pb are on page 11 and metallurgical recoveries used are on page 12 of this presentation.

Current Resource Estimate

On February 25, 2020, Rokmaster filed a Technical Report on SEDAR entitled “Updated Technical Report on the Revel Ridge Property (formerly J&L Property), Revelstoke Mining Division, British Columbia, Canada” dated January 29, 2020, authored by Eugene Puritch, P.Eng, FEC, CET; Fred Brown, P.Geo.; Alfred Hayden, P.Eng.; Jarita Barry, P.Geo. And Richard Routledge, P.Geo., of P&E Mining Consultants Inc. Results are shown in the table. With 1,089,000 ounces measured and indicated AuEq (gold equivalent) and 960,000 ounces AuEq inferred, the after-tax NPV or Net Present Value was estimated at C\$423M.

REVEL RIDGE 2020 MINERAL RESOURCE ESTIMATE(1-7)

	Class	Tonnes (000's)	Au (g/t)	Au oz (000's)	Ag (g/t)	Ag oz (000's)	Pb (%)	Zn (%)	AuEq (g/t)	AuEq oz (000's)
Main Zone (RRMZ)	Measured	1,352	6.13	266	62.8	2,730	2.19	4.09	9.14	397
	Indicated	2,848	5.33	488	49.0	4,487	1.72	3.11	7.56	692
	Measured & Indicated	4,200	5.59	755	53.4	7,216	1.87	3.43	8.07	1,089
	Inferred	4,562	4.36	639	61.8	9,064	1.88	2.59	6.55	961
Hanging Wall Zone	Indicated	298	0.91	9	55.3	530	2.50	5.72	4.70	45
	Inferred	38	0.22	0	75.0	92	3.08	5.44	4.34	5
Footwall Zone	Inferred	342	3.91	43	25.3	277	0.53	0.48	4.20	46
Yellowjacket Zone (RRYZ)	Indicated	771	0.09	2	62.6	1,552	2.60	9.93	NA	NA
	Inferred	23	0.11	0	55.4	41	2.65	7.68	NA	NA

Mineral Resource Estimate Notes

- *Note: k = thousands, koz = thousand of ounces*
- *Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral resources can be materially affected by environmental permitting, legal, title, taxation, socio-political, marketing and other relevant issues.*
- *The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration, however there is no certainty an upgrade to the Inferred Mineral Resource will occur or what proportion would be upgraded to an Indicated Mineral Resource.*
- *The Mineral Resources in this estimate were calculated using the Canadian Institute of Mining, Metallurgy and Petroleum ("CIM") Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.*
- *The following parameters were used to derive the net smelter return ("NSR") block model cut-off values used to define the Mineral Resource:*
 - *December 31, 2019 US\$ two-year trailing average metal prices of: Pb \$0.96/lb, Zn \$1.24/lb, Au \$1,331.00/oz and Ag \$15.95/oz,*
 - *Exchange rate of \$US 0.76 = CDN\$ 1.00*
 - *Process recoveries of Pb 74%, Zn 75%, Au 91% and Ag 80%*
 - *Smelter payables of Pb 95%, Zn 85%, Au 96% and Ag 91%*
 - *Refining charges of Au \$US10/oz and Ag US\$ 0.50/oz*
 - *Concentrate freight charges of \$65/t and Smelter base treatment charge of US\$185/t*
 - *Mass pull of 5%, 8% concentrate moisture content*
 - *Main Zone NSR = (Pb% x \$21.16) + (Zn% x \$22.01) + (Ag g/t x \$0.52) + (Au g/t x \$49.36) - \$20.68 (penalties)*
 - *Yellowjacket Zone NSR = (Pb% x \$19.58) + (Zn% x \$22.93) + (Ag g/t x \$0.48) + (Au g/t x \$48.82) - \$20.68*
 - *NSR cut-off of CDN\$110 per tonne was derived from \$75/t mining, \$25/t processing, \$10/t G&A.*
 - *AuEq= Au g/t+(Ag g/t x 0.011) + (Pb % x 0.422) + (Zn % x 0.455). This formula incorporates Ag, Pb and Zn metallurgical recoveries, smelter payables and refining charges that were reflected in the 2012 Preliminary Economic Assessment (PEA), with the above parameters derived from 2012 PEA and other similar benchmarked projects*



Merits Of The 100% Option

Option to Purchase Property + Huakan Shares

- 5-year Cash Only Option to own 100%
 - ✓ No share payments
 - ✓ No Royalties or retained interest
 - ✓ No minimum work commitments
 - ✓ No back-in-clauses
 - ✓ Tax loss carry forward of approximately C\$35,900,000
 - ✓ Resource Tax Pool of C\$18,300,000

- Updated PEA complete; fully funded for 2021 drill program.

1 st anniversary:	C\$1,000,000 (paid)
2 nd anniversary:	C\$4,000,000
3 rd anniversary:	C\$6,000,000
4 th anniversary:	C\$13,000,000
5 th anniversary:	C\$20,000,000
<u>Total:</u>	<u>C\$44,200,000</u>

- Rokmaster retains a 2nd option to acquire 100% of Huakan's operating company shares for C\$1.00 to acquire the tax loss carry forward and resource tax pool.

Merits of the Deal

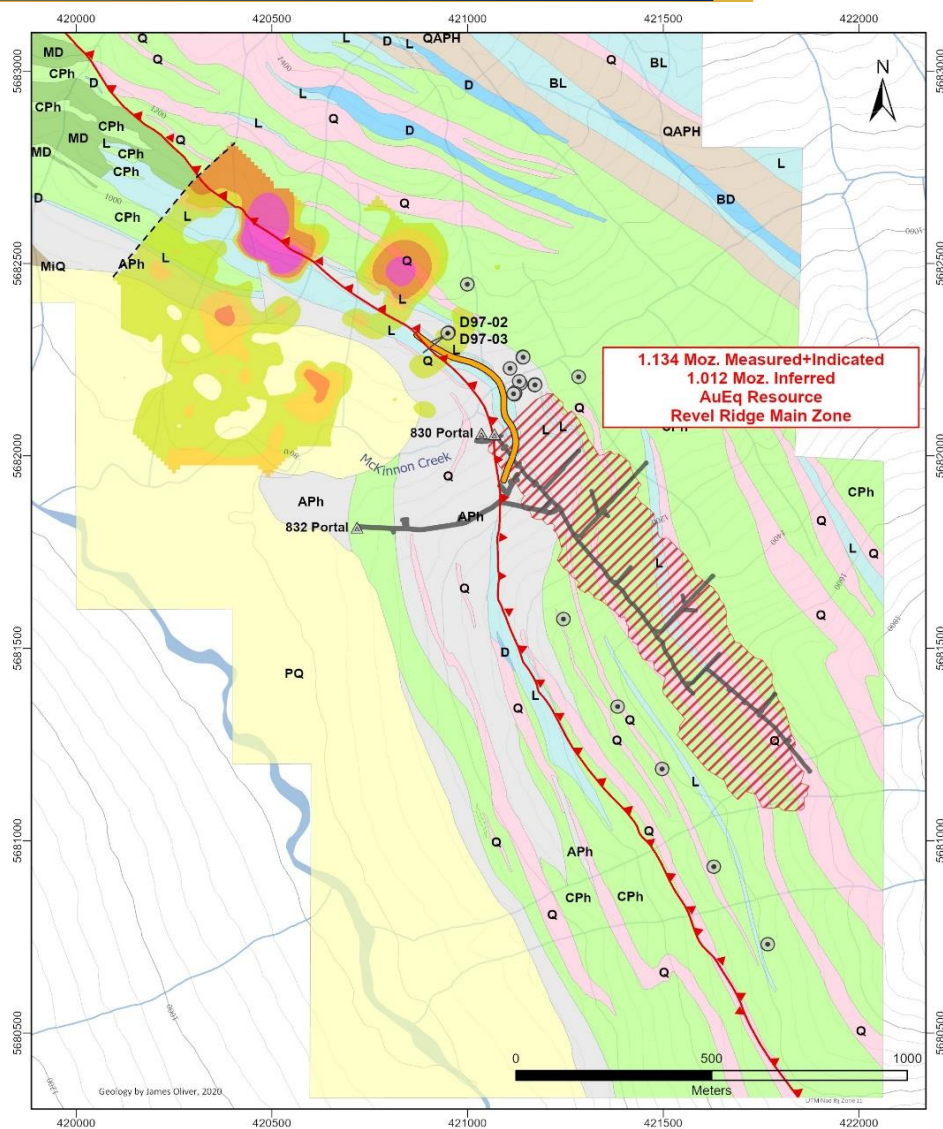
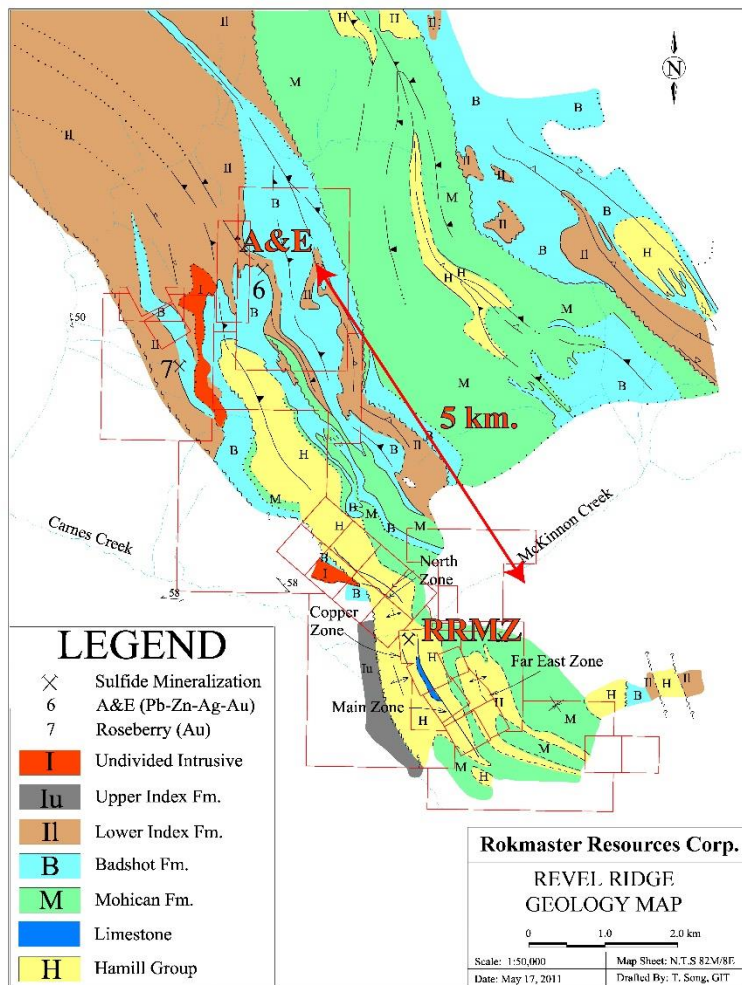
- Replication value significantly much higher than the option purchase price.
- Wide open expansion potential - option to acquire 100% of an “under the radar” multi-million ounce AuEq asset with tremendous blue sky targets based on 80% of undrilled mineralized zones along >8 km strike length.
- Resources on 4 mineralized zones (open historical RRMZ resources were doubled in 2012 with 1 underground drill program), large AuEq 2020 resource provided for a new PEA to include POX plant options.
- Current January 2020 Resource & January 2021 PEA NI 43-101 Technical Reports on SEDAR.
- Potential for ~5 g/t Au grades + substantial by-product credits from a potential >9 M tonnes.
- Fully equipped surface and underground, trackless and surface mining equipment, equipped site and facilities with year-round access.
- Fully permitted for drilling and operating waste rock facility.
- 315 drill holes representing 41,000 metres of diamond drilling (prior to Rokmaster) and over 3 km of underground workings.

Geology and Mineralization



- The RRMZ is a remarkably continuous, large, tabular, structurally controlled, orogenic gold system. Where drilled and exposed underground the zone averages 2.5 m in thickness over the historically diamond drilled and drifted 1,500 m X 800 m portion. Progressive deformation produces a highly planar mineralized zone with no complex vein geometries. On strike occurrences are known along and parallel too, the >8 km trend.
- The separate RRYZ is a stacked series of subparallel carbonate hosted Ag-Zn-Pb zones, 5 m to 30 m into the hanging wall of the Main Zone and is open for expansion. The RRYZ averages 60 g/t Ag + the Zn-Pb; and is unique among Kootenay Arc Zn-Pb occurrences and mines which average 2-4 g/t Ag.
- The zones are located within north to northwest striking Hamill and Lardeau Groups, and Badshot and Mohican Formation rocks (quartzites, phyllites and limestones).

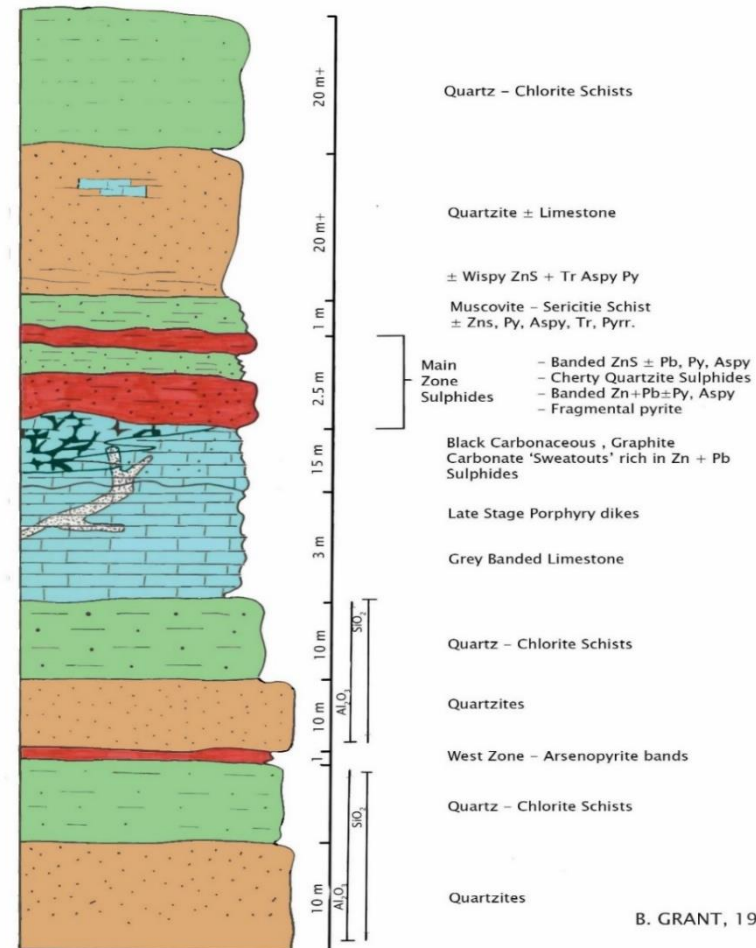
Project and Deposit Scale Geology



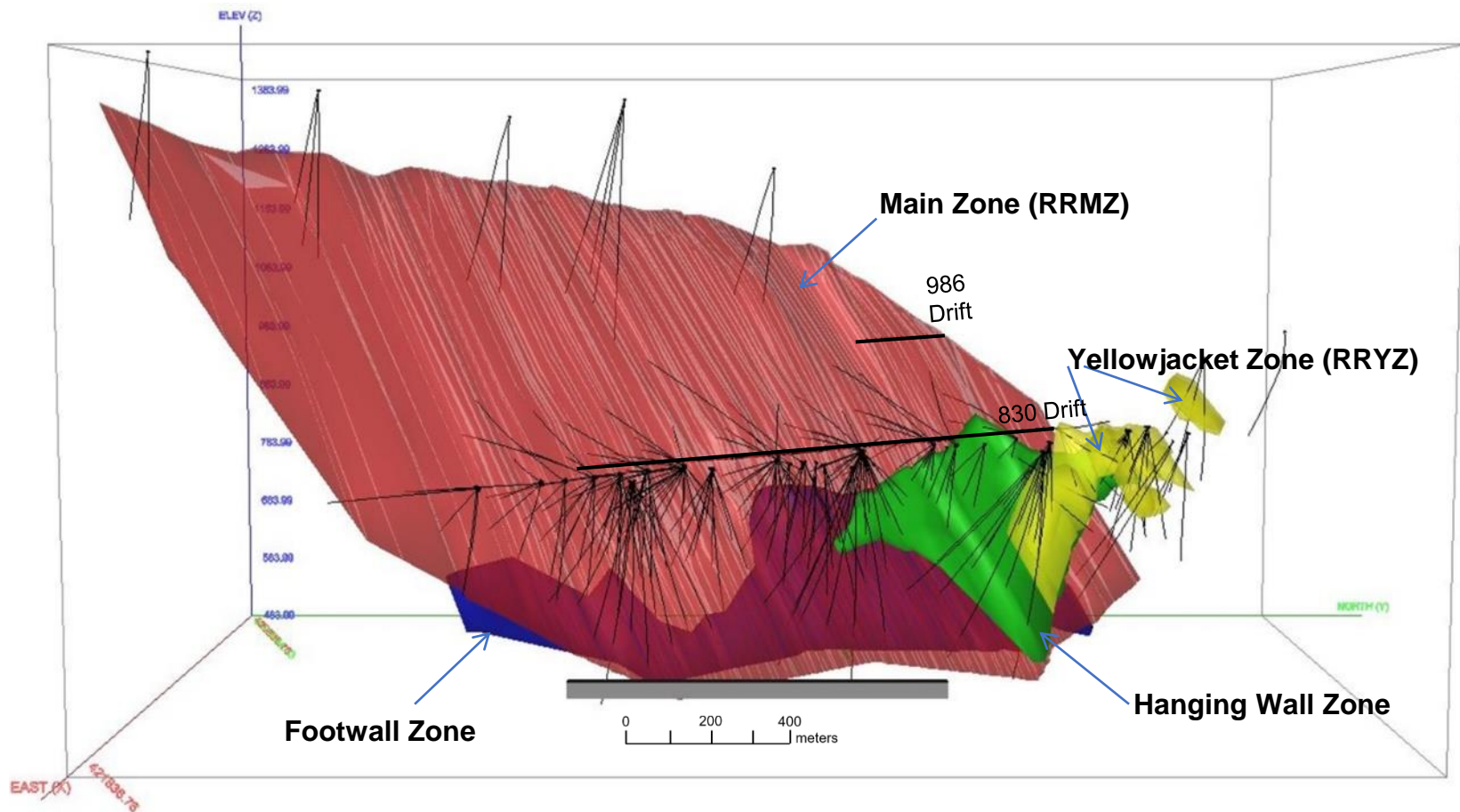
Stratigraphic Column and Model of Mineralization

- **RRMZ:** cuts across multiple rocks types but is confined to the one deformation zone.
- **Orogenic Gold = RRMZ.** Structural control by a regional scale shear focuses high sulphide zones, typically with great vertical extent. (ie: 1,900 m at Bralorne - Pioneer gold camp, BC)
- **RRMZ Geometry:** No complex vein arrays, planar.
- **Carbonate Replacement – RRYZ:** Ag plus Zn values in the carbonate rocks, average **62 g/t Ag** (average Kootenay Arc Carbonate Hosted Ag: 2 – 4 g/t)
- Calc Silicate – Skarns (?): **No.**

IDEALIZED CROSS SECTION – REVEL RIDGE



Isometric Projection of RRMZ Mineral Resource Domains – Looking W (2012 Data)



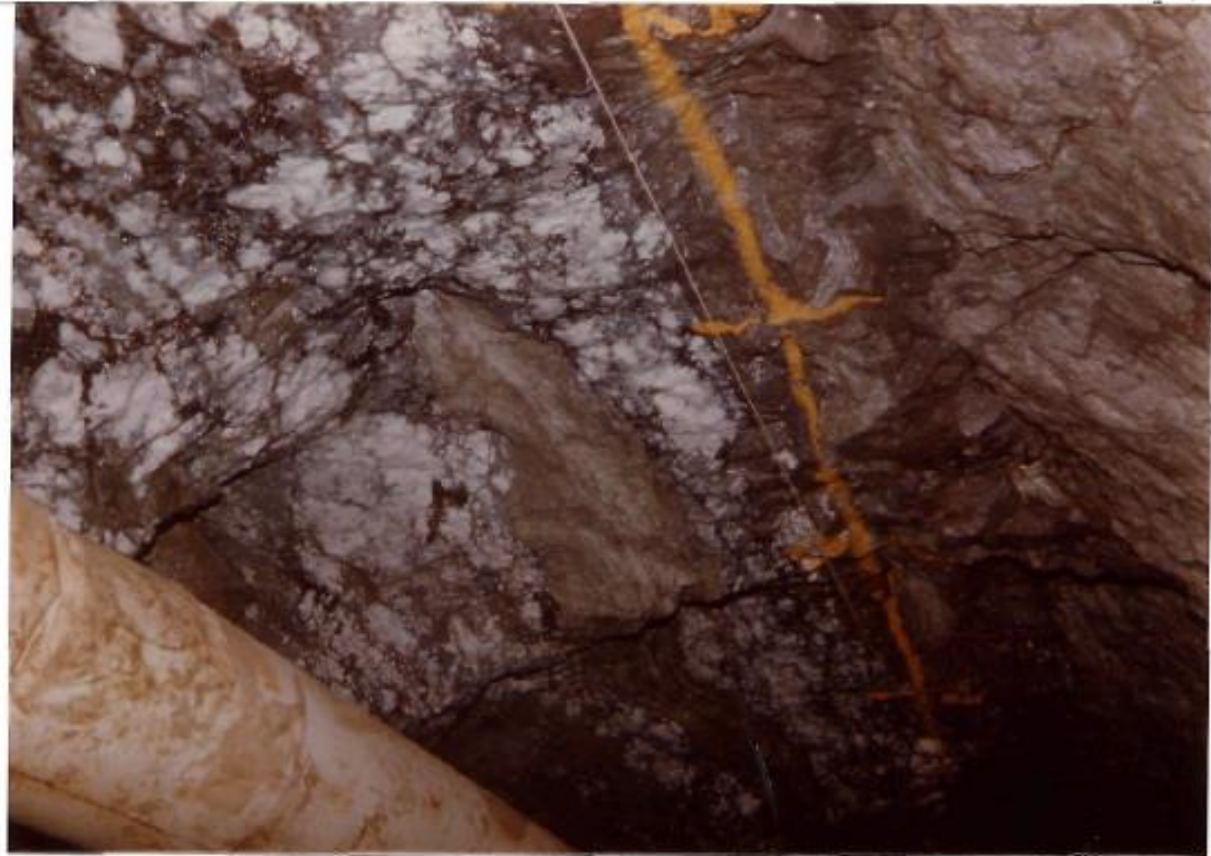
RRMZ - Styles of Mineralization (Pegg, 1985)

- Banded sulphides on left, footwall
- “Milled” sulphides centre, hanging wall
- Note: No ground Support

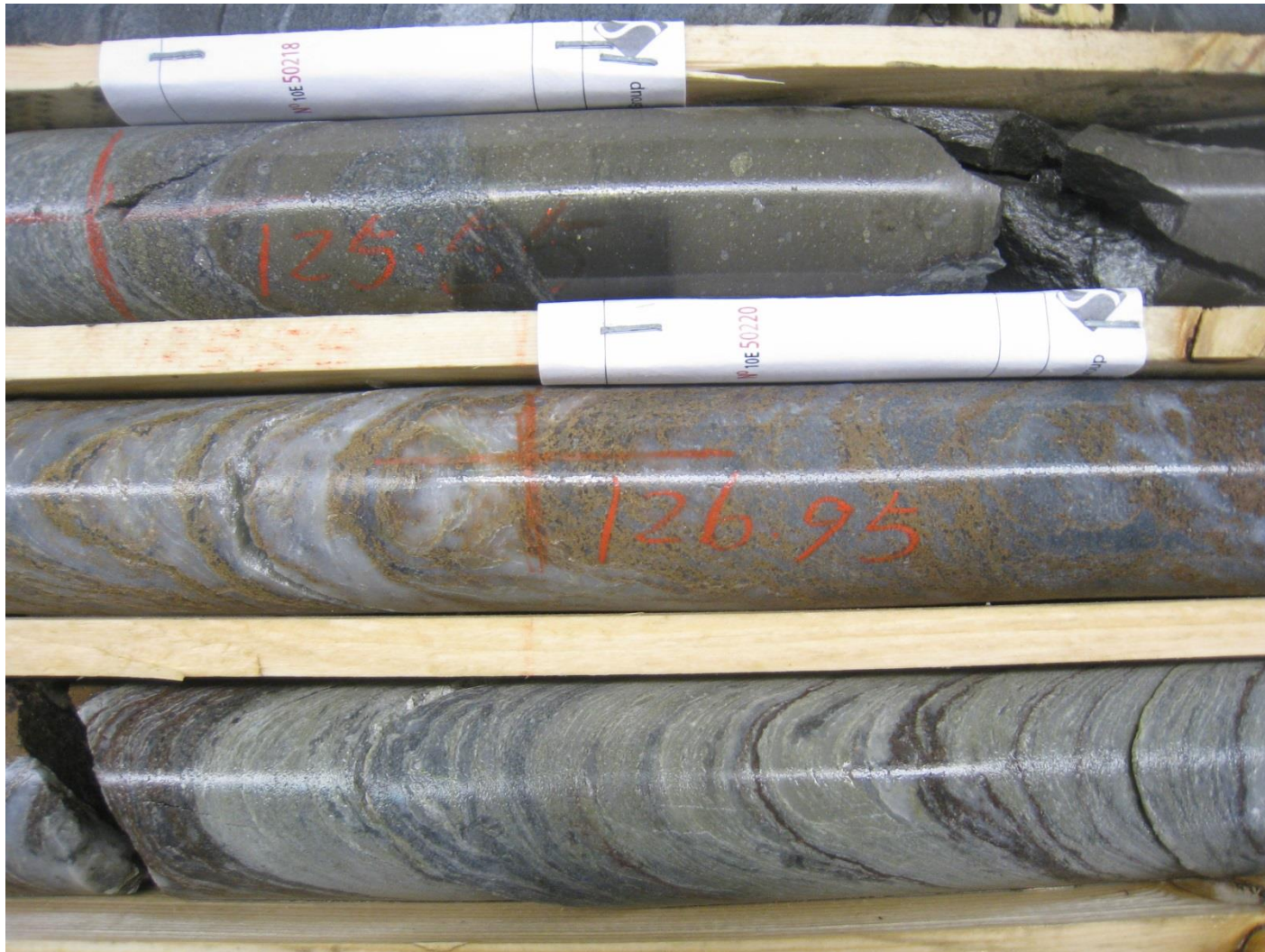


RRMZ - Styles of Mineralization (Pegg, 1985)

- Mineralized coarse grained, quartz - sulphide zone
- Note: No ground support

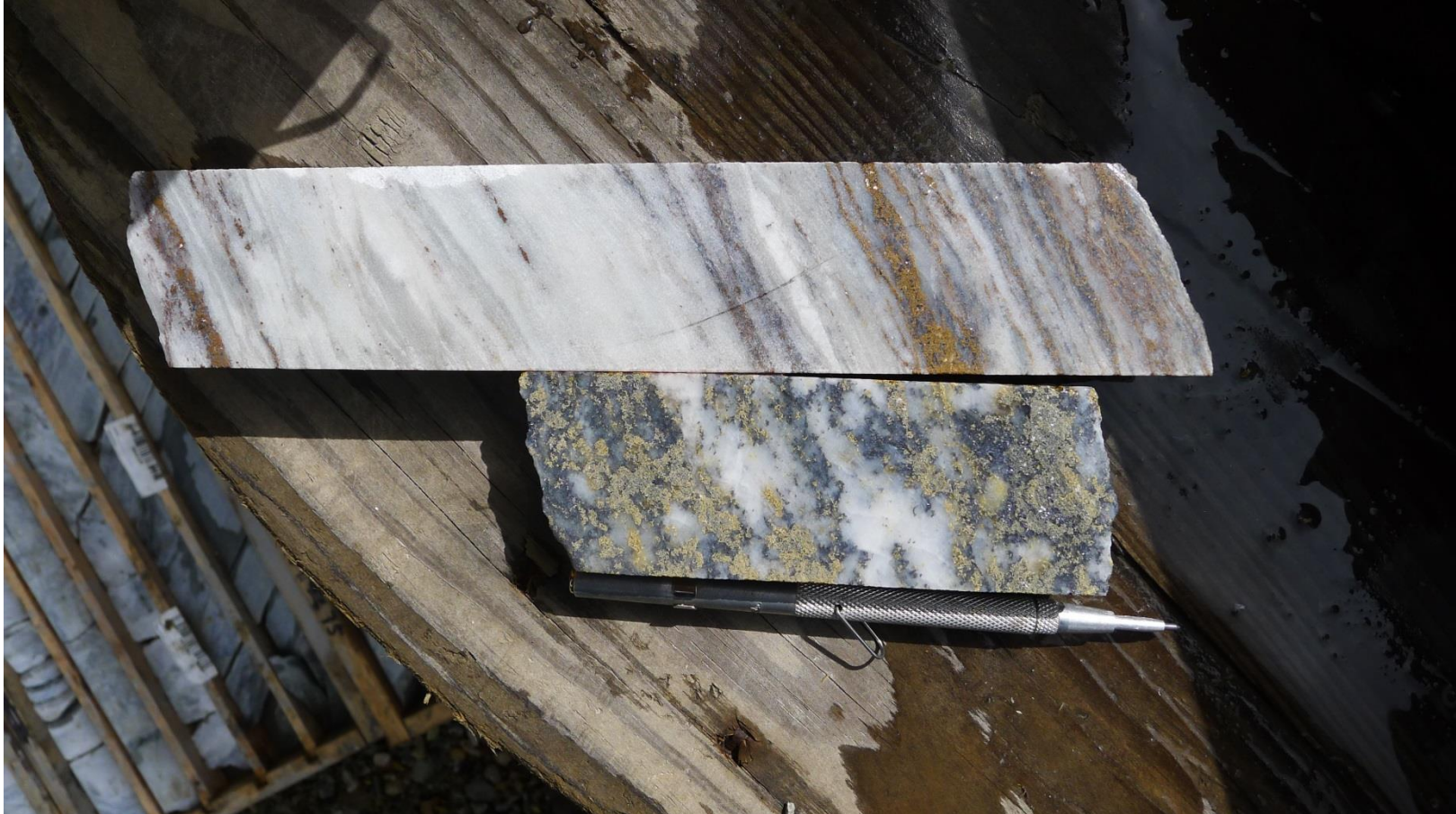


RRMZ milled and banded gold rich Py, AsPy and Pb-Zn sulphides

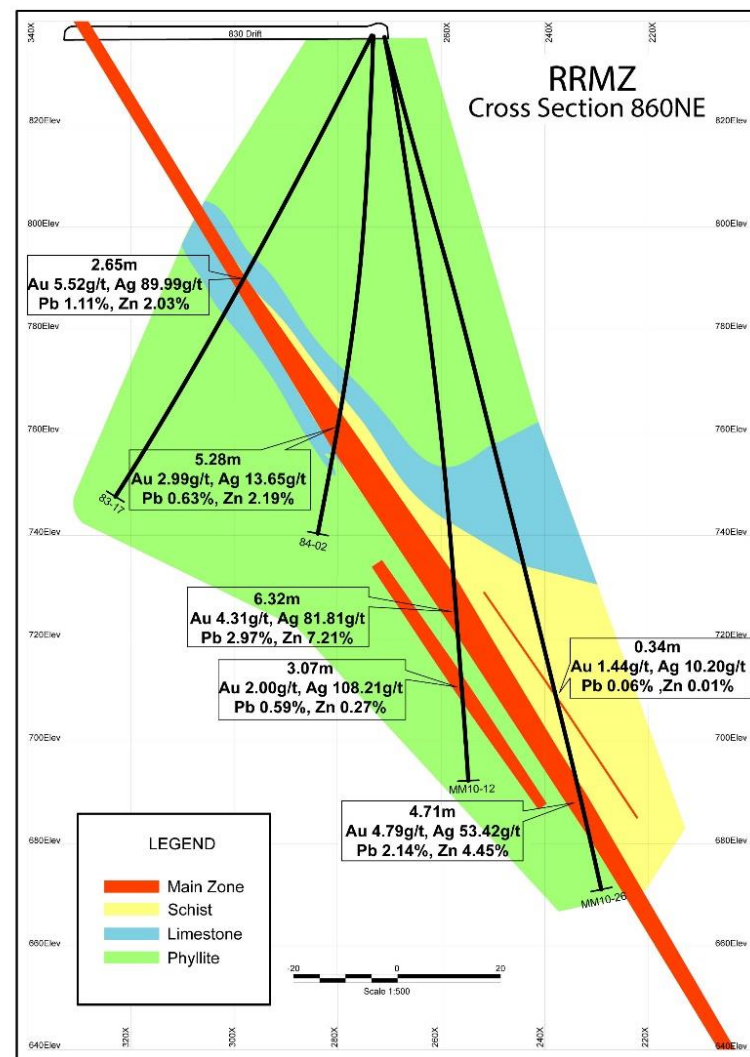
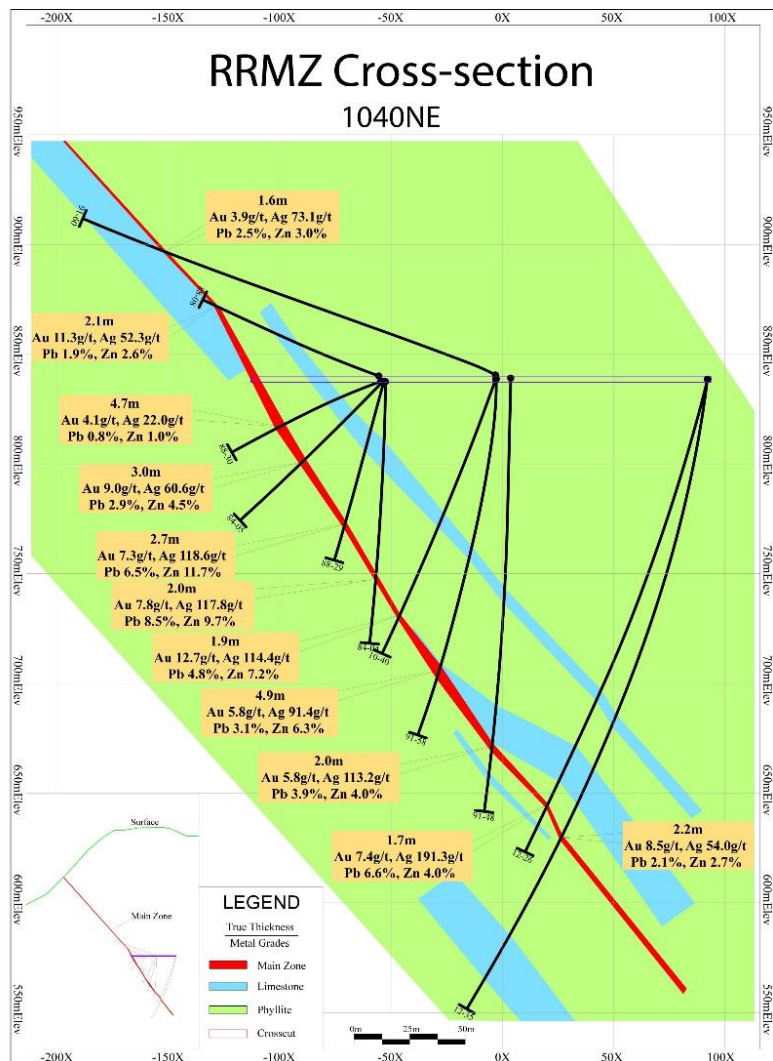


RRYZ - Zn-Ag-Pb

(Note: low iron, pale to red color sphalerite)

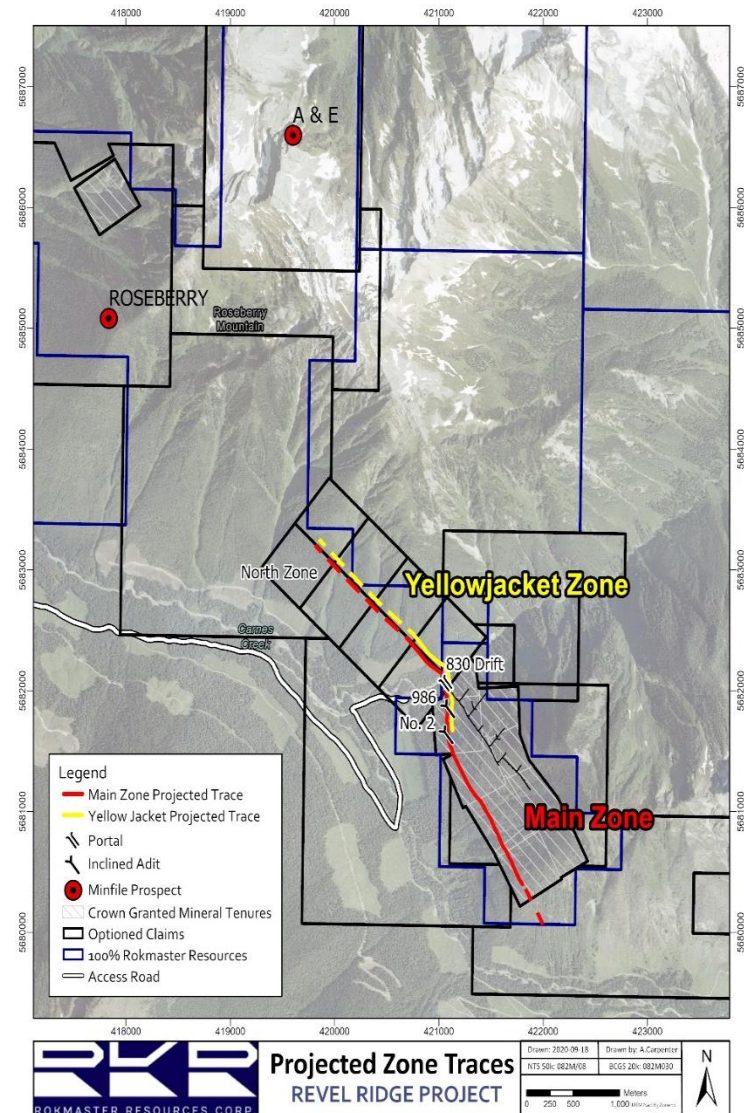


RRMZ Up and Down Dip - AuEq Potential



Exploration – District Scale Au–Ag Occurrences

- More than 50 Au–Ag occurrences over 7 – 8 km
- Mineralization forming over 1200 m vertical
- Common structural and lithologic elements
 - No. 2 Showing
 - No. 2 Shaft
 - 986 m Drift
 - 830 m Drift
 - North Zone
 - Roseberry Zone
 - A & E Zone
- ✓ Target Au–Ag volumes northwest of 830 m portal
- ✓ Target higher grade & thicker Au–Ag solids projections using 40 deg. plunges → 050 deg. azimuths
- ✓ Target “flat” rolls in RRMZ structure
- ✓ Target possible join of RRMZ and Footwall Zone at depth to southeast
- ✓ Target empirically higher grade NSR solids “ore shoots”



RRMZ - Showing #2 Drill Target Area (Pegg, 1983)

1. average (#18721-#18723) over 157 cm

= 0.13% Cu, 2.18% Pb, 1.21% Zn, 5.061% As, 0.001% WO₃, <0.01% Sn,
0.007% Bi, 2.30 oz/t Ag, 0.198 oz/t Au.

Plate L:

Showing 2, looking east.



Note: bleached quartz-sericite schist on footwall and between the 2 oxidized massive sulphide zones (black to dark brown).

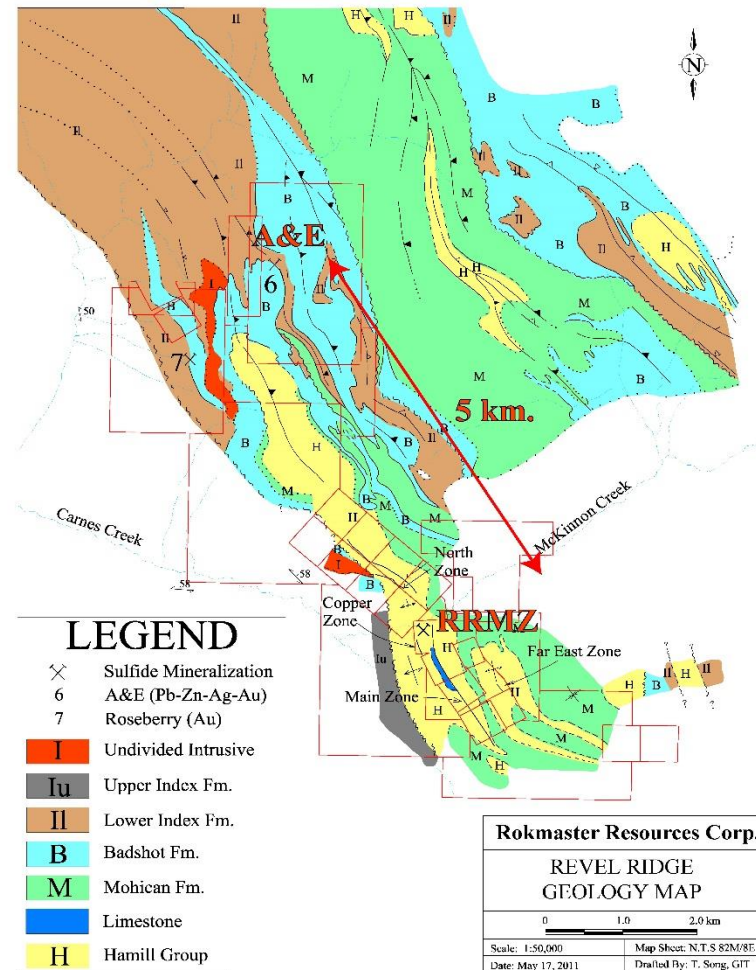
RRMZ - No. 2 Shaft Drill Target Area, Raindor Gold Mines 1946

#2 Shaft Revel Ridge (J&L)

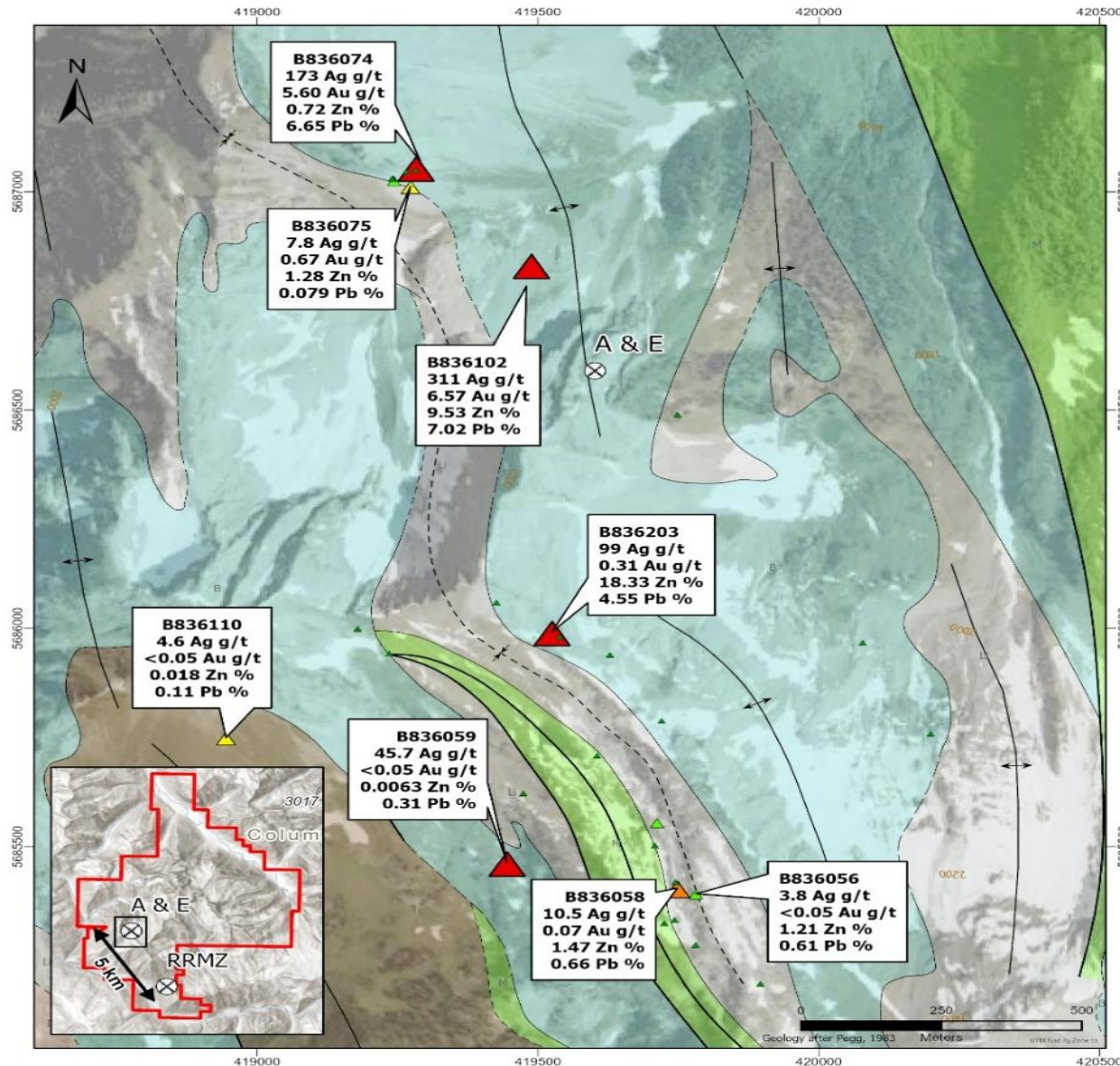


Roseberry & A&E Zones, Target Areas (7 & 6)

- Historic UG workings
- Differing stratigraphic position
- Similar structural style, deformation zones and linear Au-Ag-Zn-Pb-As zones
- 5 - 7 km NW of RRMZ adits



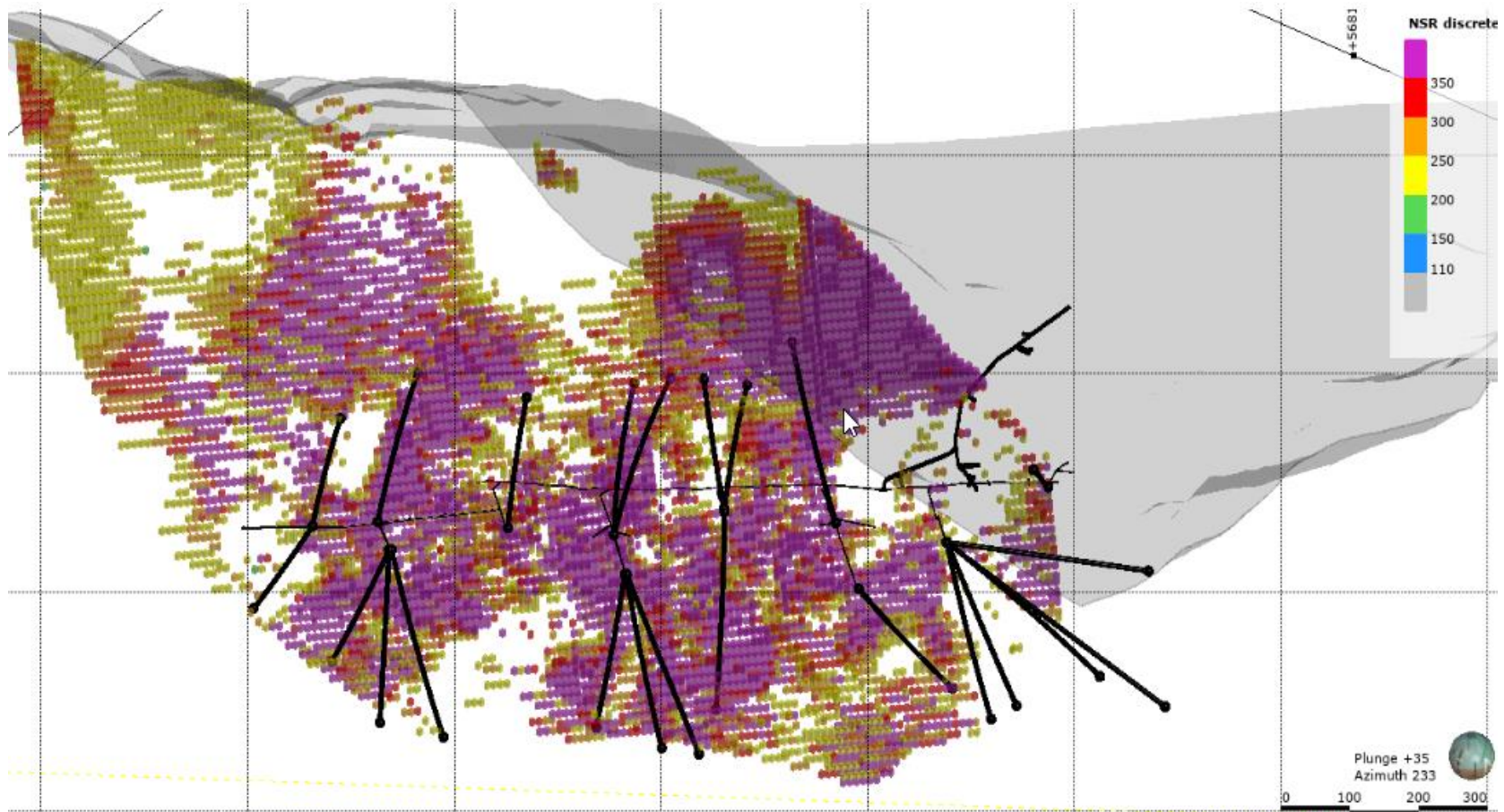
Roseberry & A&E Zones (5 – 6.5 km northwest)




- Multi gram gold & silver
- Structural and stratigraphic style similar to RRMZ



NSR Orientation of Higher Grade Au Zones (RRMZ 2012 Block Model)



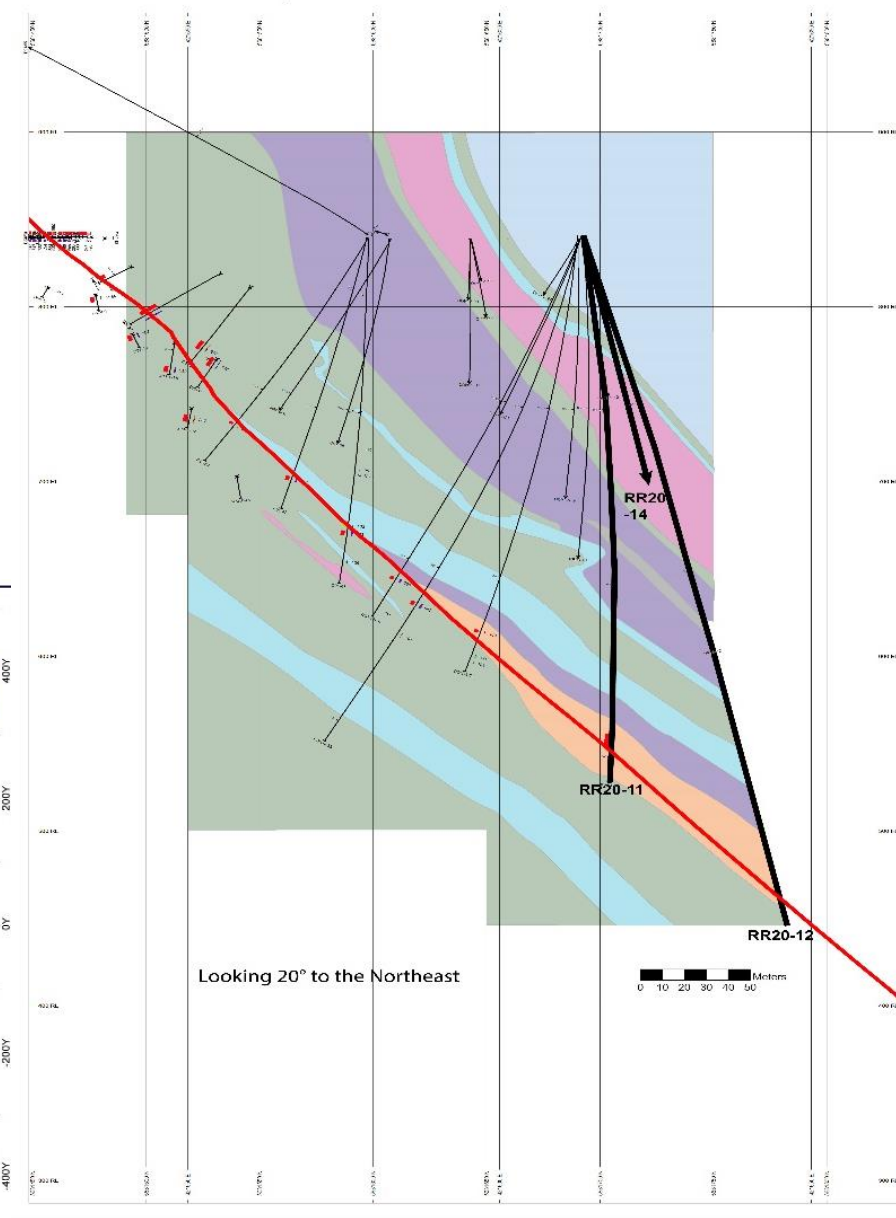
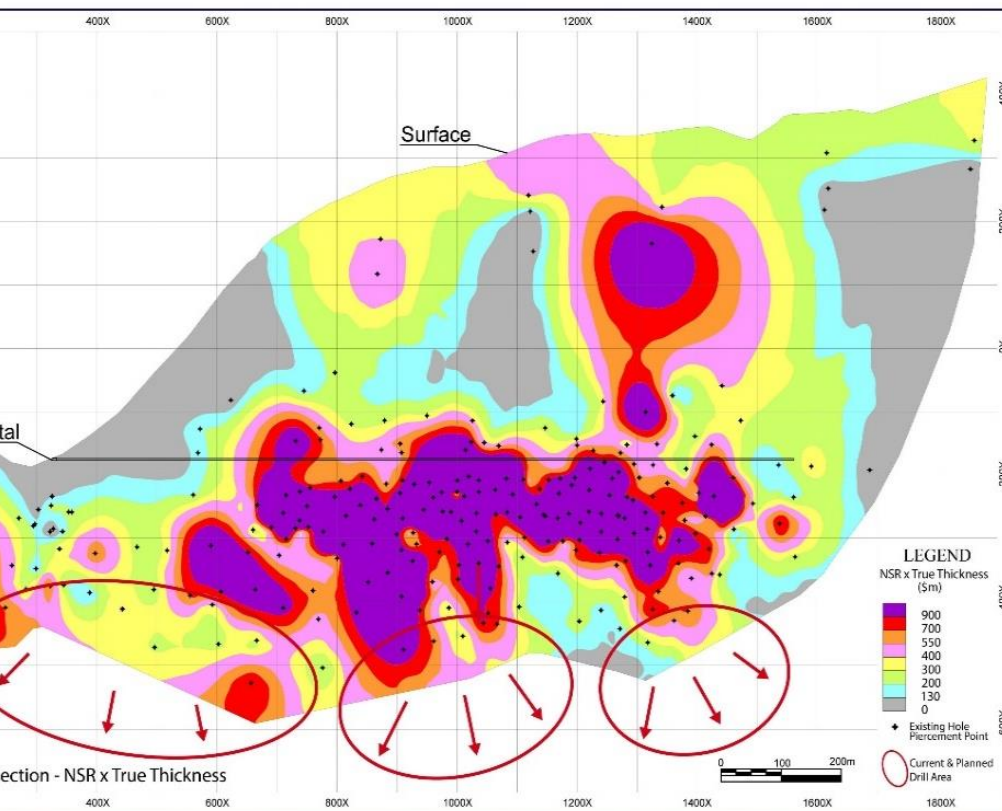


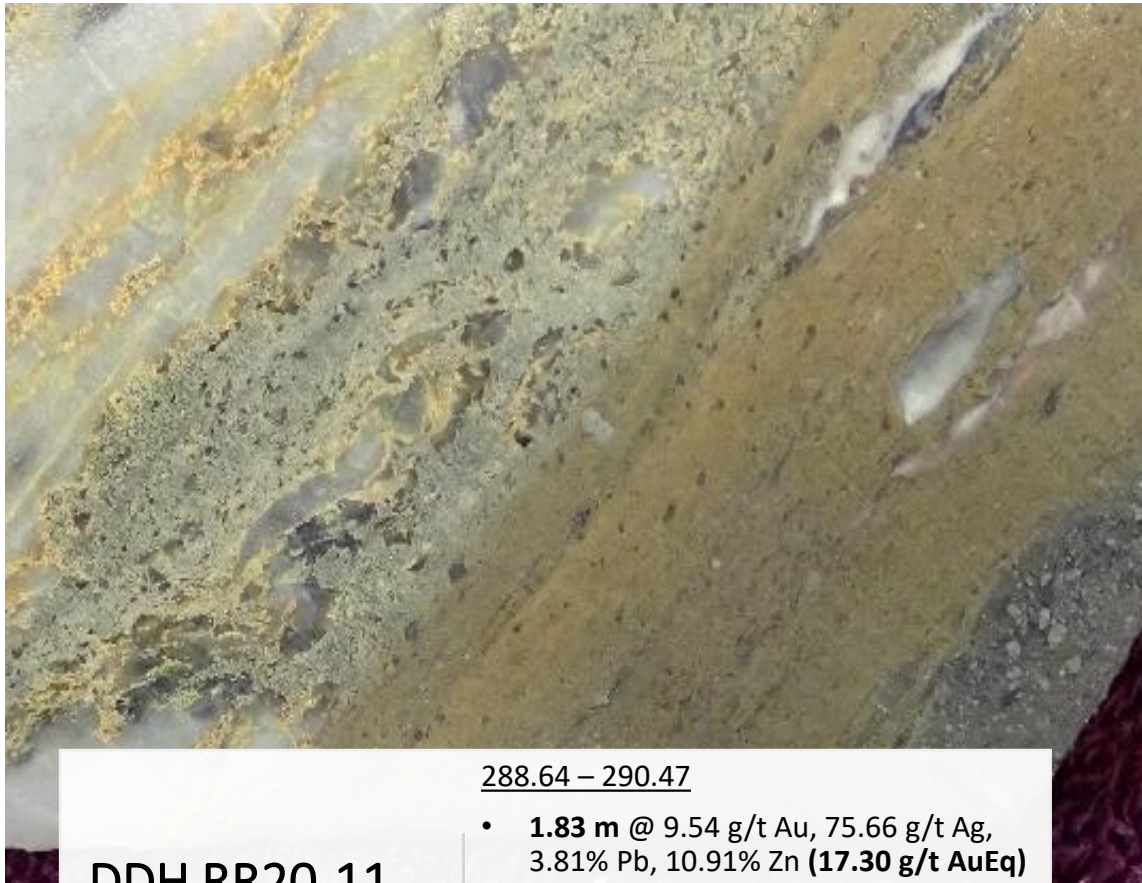
Low Exploration Risk – High Upscale

- Relatively short DDH's
- Untested surface mineralized zones
- Simple target model, planar deformation zone
- “Low hanging fruit” existing mineralized DDH's with no follow-up
- Limited historic drilling, 315 DDHs: 41,075 m
- Approximate 2.0 M AuEq oz “toehold”
- Clear path to program execution

DDH RR20-11 and DDH RR20-12

- Near continuous mineralized plane
- Down dip now may exceed 500 m below 830 m Level
- RR20-11 step out about 90 m down dip plane
- RR20-12 step out additional 75 m down dip plain





DDH RR20-11
288.6 – 294.77
metres

288.64 – 290.47

- **1.83 m @ 9.54 g/t Au, 75.66 g/t Ag, 3.81% Pb, 10.91% Zn (17.30 g/t AuEq)**

288.64 – 292.56

- **3.92 m @ 5.28 g/t Au, 43.22 g/t Ag, 1.95% Pb, 6.96% Zn (9.97 g/t AuEq)**

286.40 – 294.77

- **8.37 m @ 2.76 g/t Au, 23.35 g/t Ag, 0.95% Pb, 3.39% Zn (5.09 g/t AuEq)**



DDH RR20-12 340 & 340.7 m

33

(no assay data available)



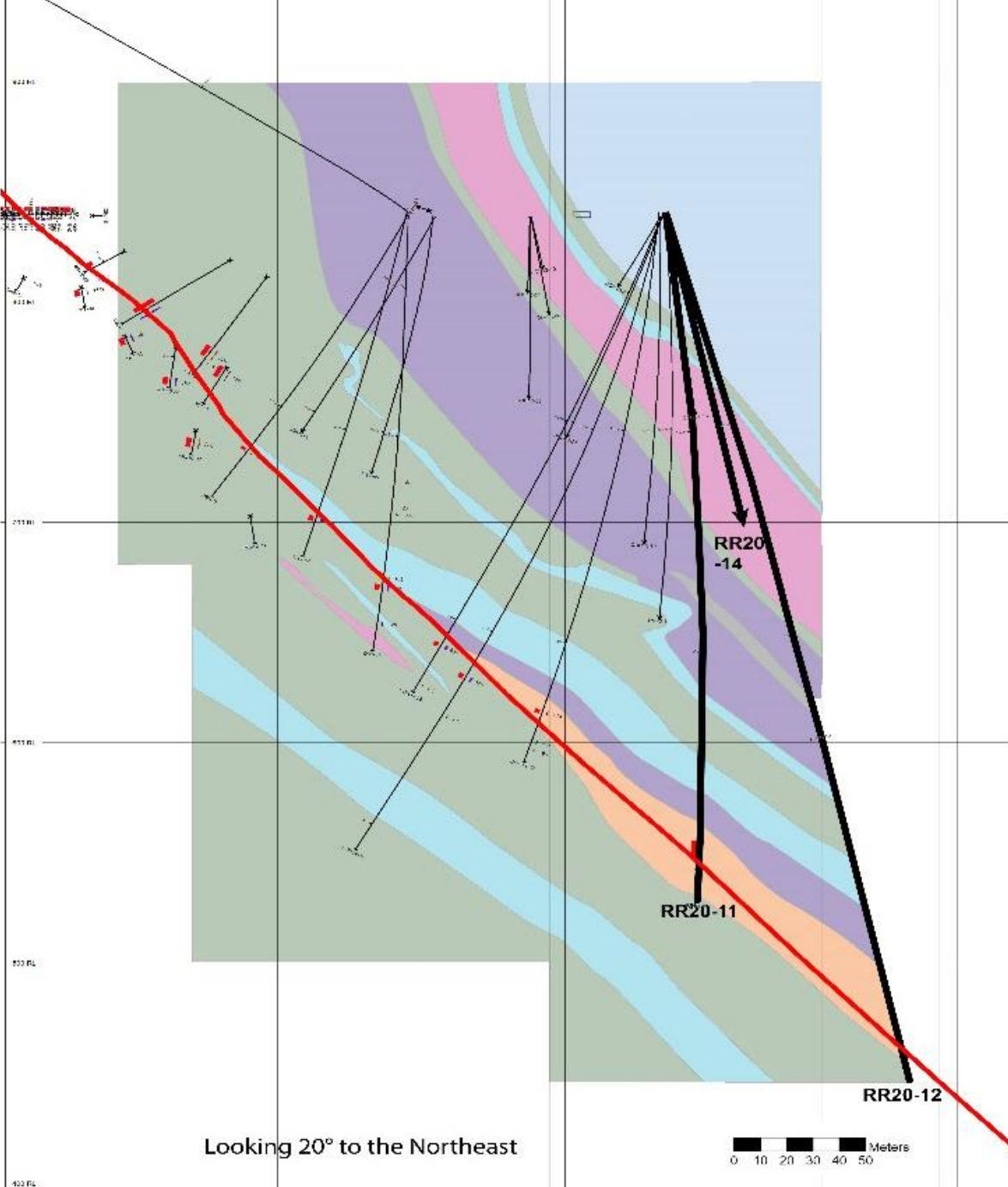
Massive arsenopyrite-pyrite, sphalerite in RRMZ.



Banded sphalerite with pyrite + arsenopyrite, minor galena RRMZ.

DDH RR20-14

- DDH RR20-14 out of Sectional plane
- Look for intersection 60 m off plane (about half a soccer pitch)



RR20-14 @ 306 & 307.75 m (no assay data available)

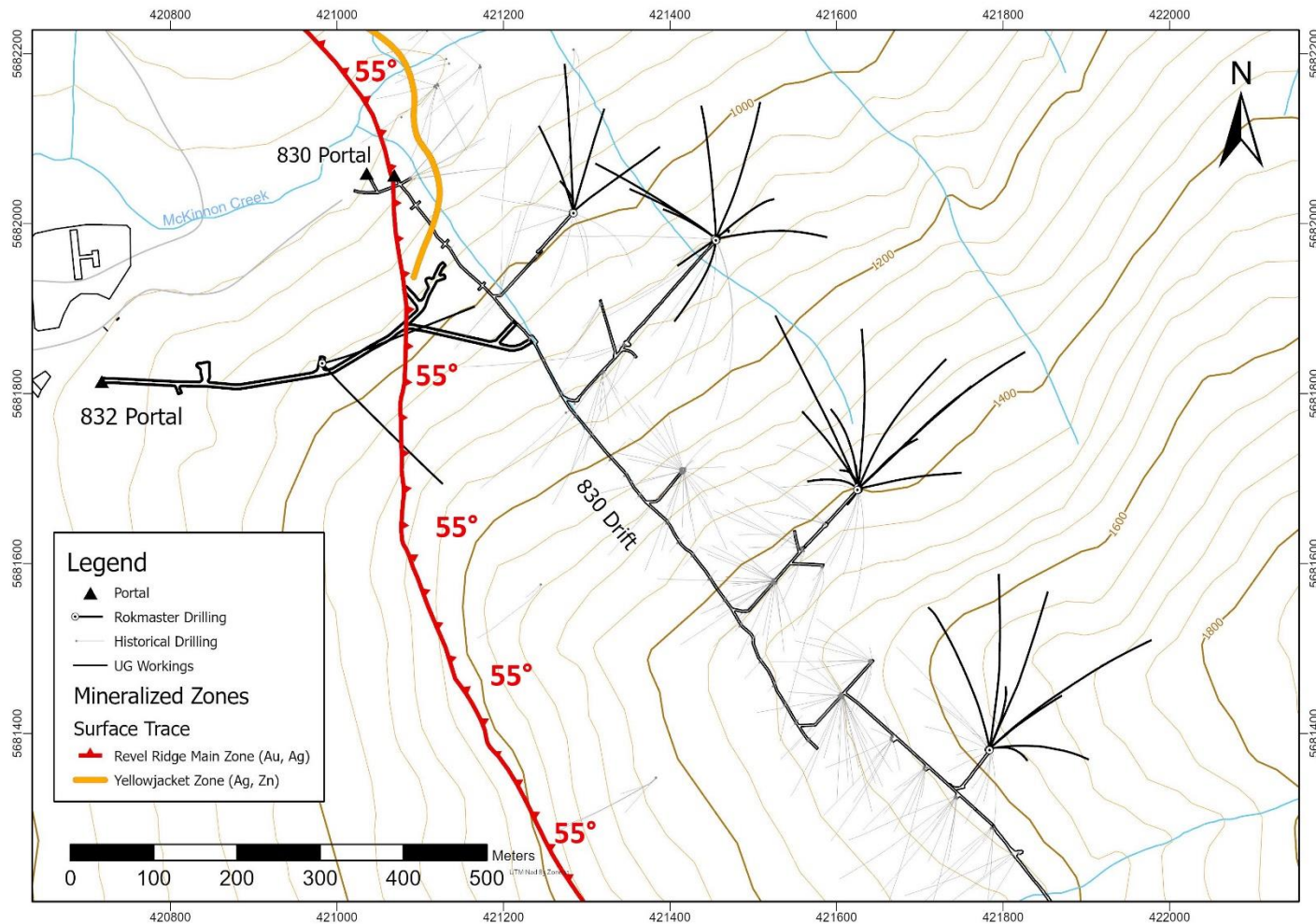


Massive sulphides with pyrite, arsenopyrite, sphalerite and galena in RRMZ

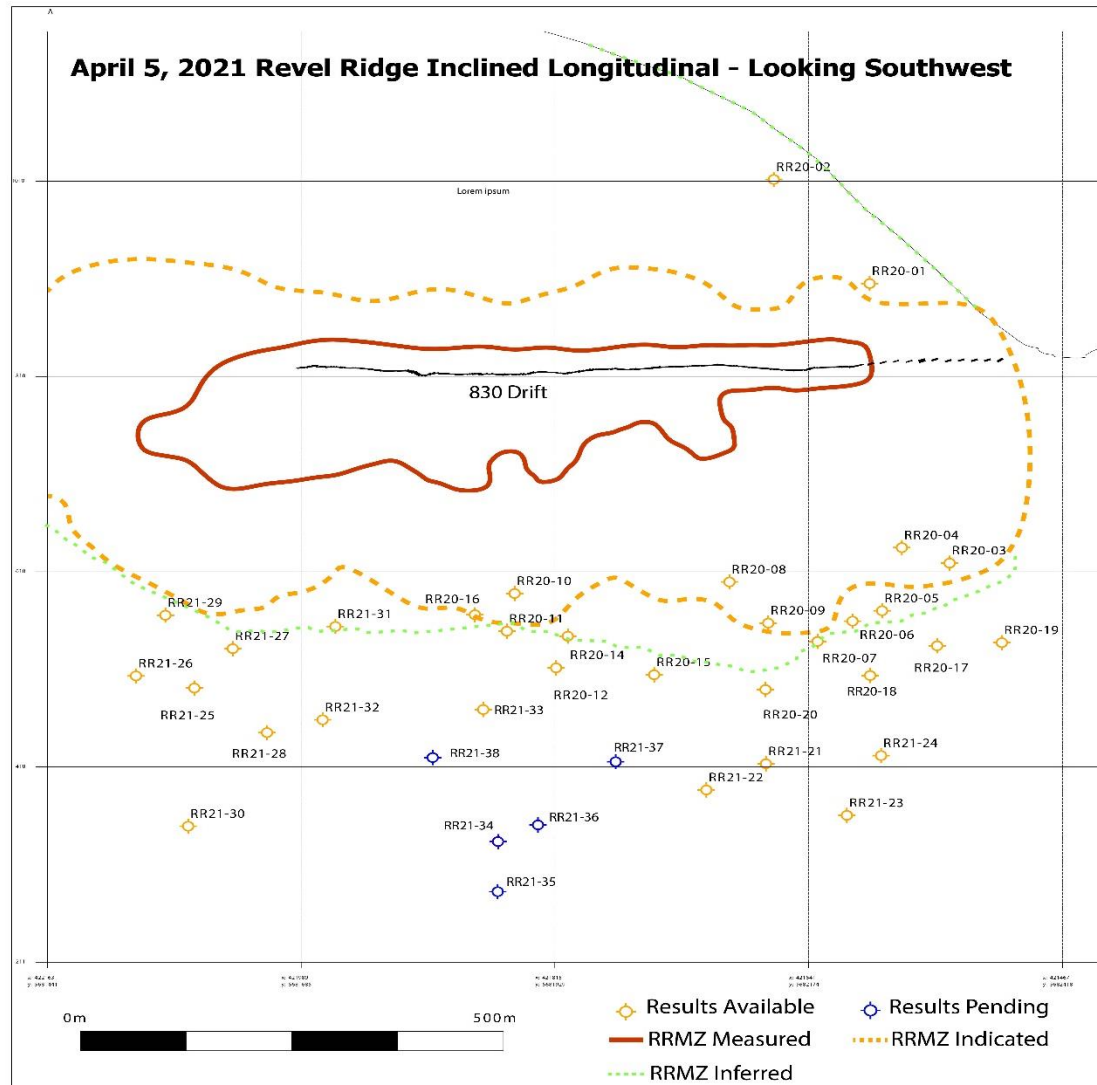


Massive sphalerite in RRMZ

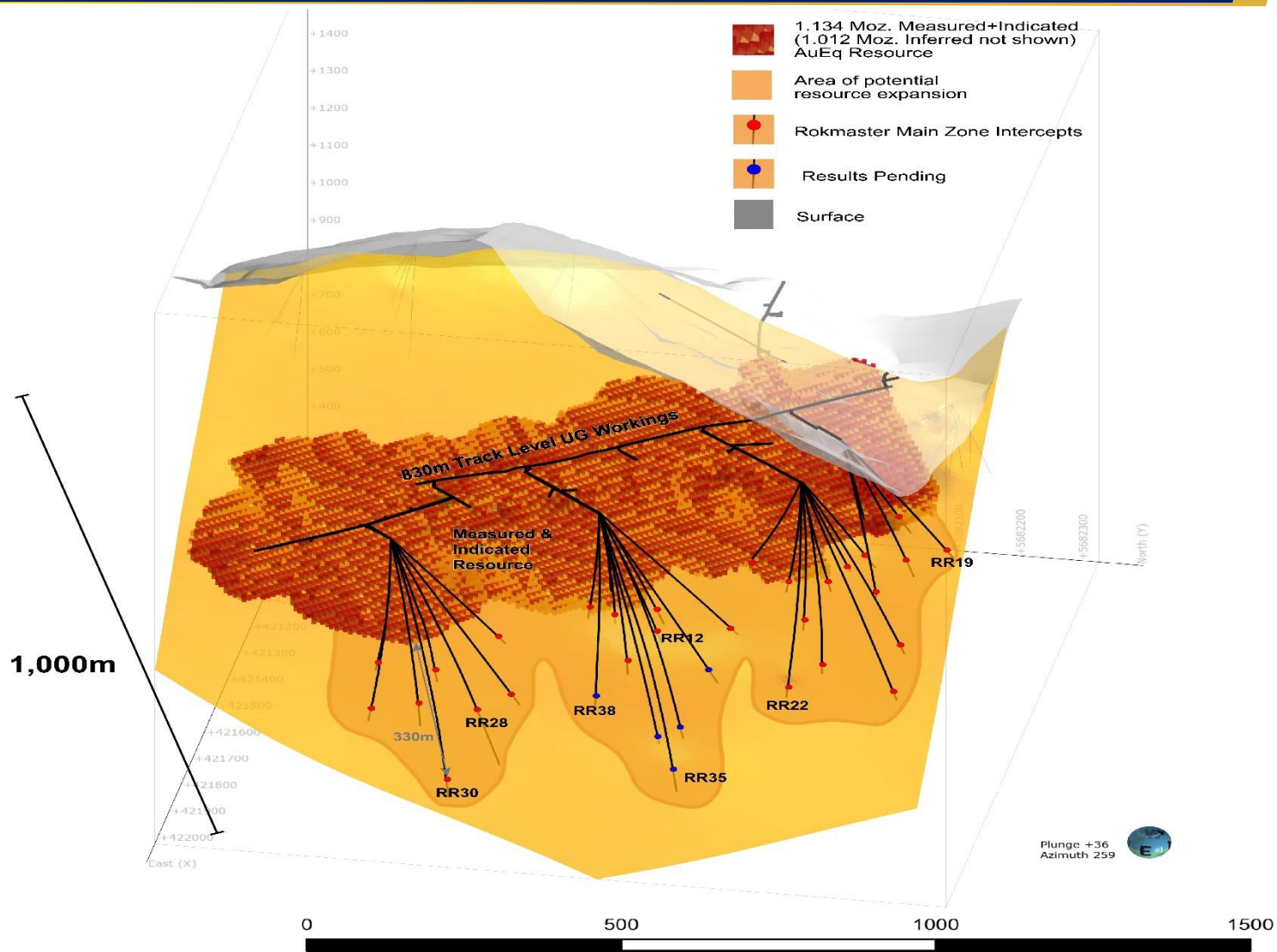
Drilling “Backwards” Testing RRMZ To North East



- Collar azimuth of borehole parallel to dip-direction.
- Use rock foliation to deflect rods down, effectively “wedging naturally”.
- Boreholes bend or drop onto mineralized plane.
- Access large volumes of untested down-dip rock with no UG development.



RRMZ – 2020 - 2021 Down Dip DDH's

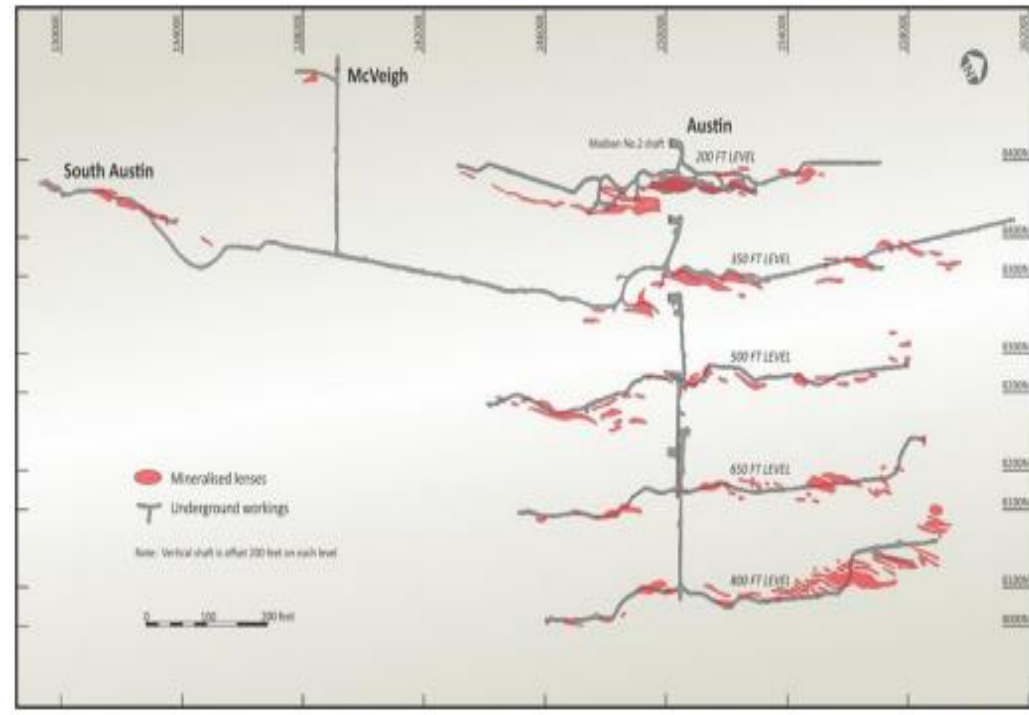


Peer Group Market Cap Comparison- Assigned In Ground (in situ) Gold Value Per Oz, all categories.

Pure Gold Mining – Market Cap ~\$897 M

Madsen Red Lake Project (Pure Gold Website data January, 2021):

- Indicated: 7.2 M tonnes @ 8.9 g/t Au - 2.06 M oz's Au
- Inferred: 1.9 M Inf. tonnes @ 7.7 g/t – 467 K oz's Au.
- 2014 Direct acquisition costs about \$20 million (?) (Claude-Seabridge)
- 1,300,000 metres of diamond drilling (208,000 m by Pure Gold) on 6 m centres (~CDN\$390 million in today's \$). Target strike distance: ~7 km.
- Assigned In Situ AuEq Value per Oz: **\$300 – \$350**

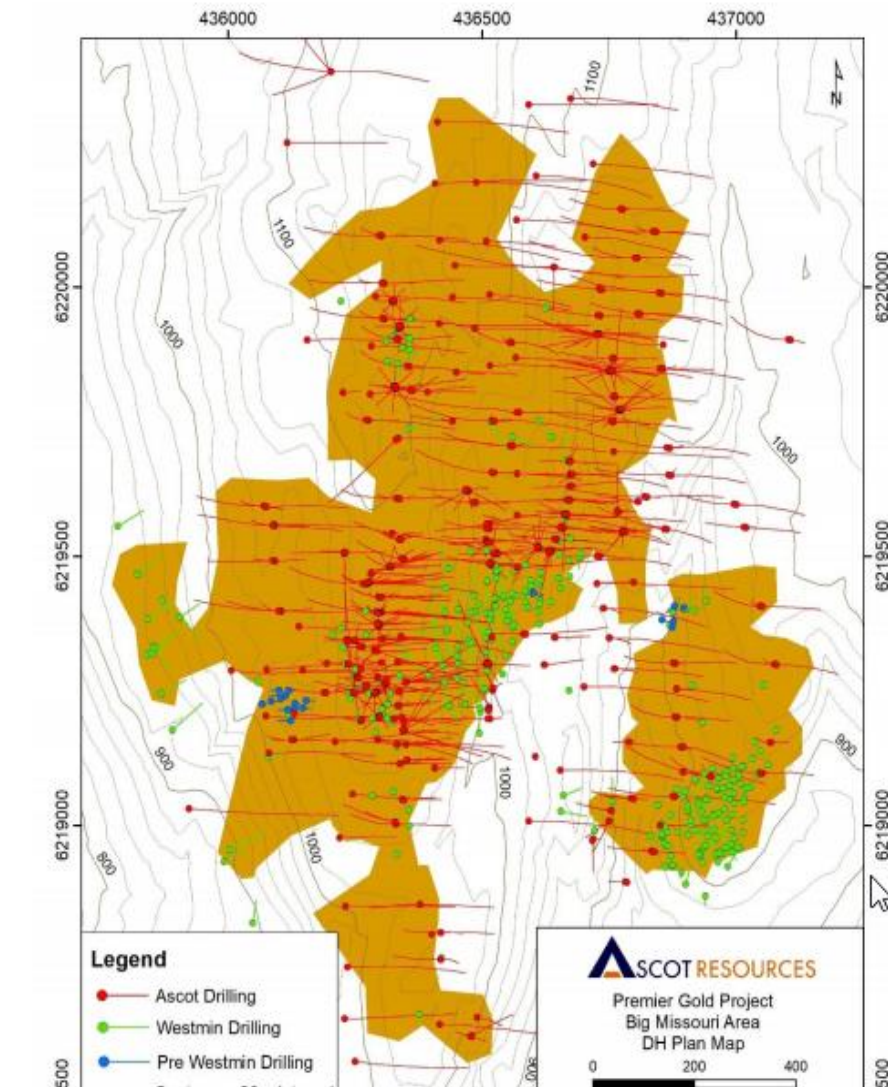


Peer Group Market Cap Comparison- Assigned In Ground Gold Value Per Oz, all categories.

Ascot Resources – Market Cap ~\$398 M

Premier Project (Ascot website data January, 2021):

- **Indicated:** 4.14 M tonnes @ 8.01 g/t Au, 35.1 g/t Ag, 1.1 M AuEq oz's.
- **Inferred:** 5.06 M tonnes @ 5.06 g/t Au, 28.7 g/t Ag, 1.213 M AuEq oz's.
- Target strike distance: ~2,000 m
- 672,805 m of diamond drilling
- Assigned In Situ AuEq Value Per Oz: **\$160 - \$172**

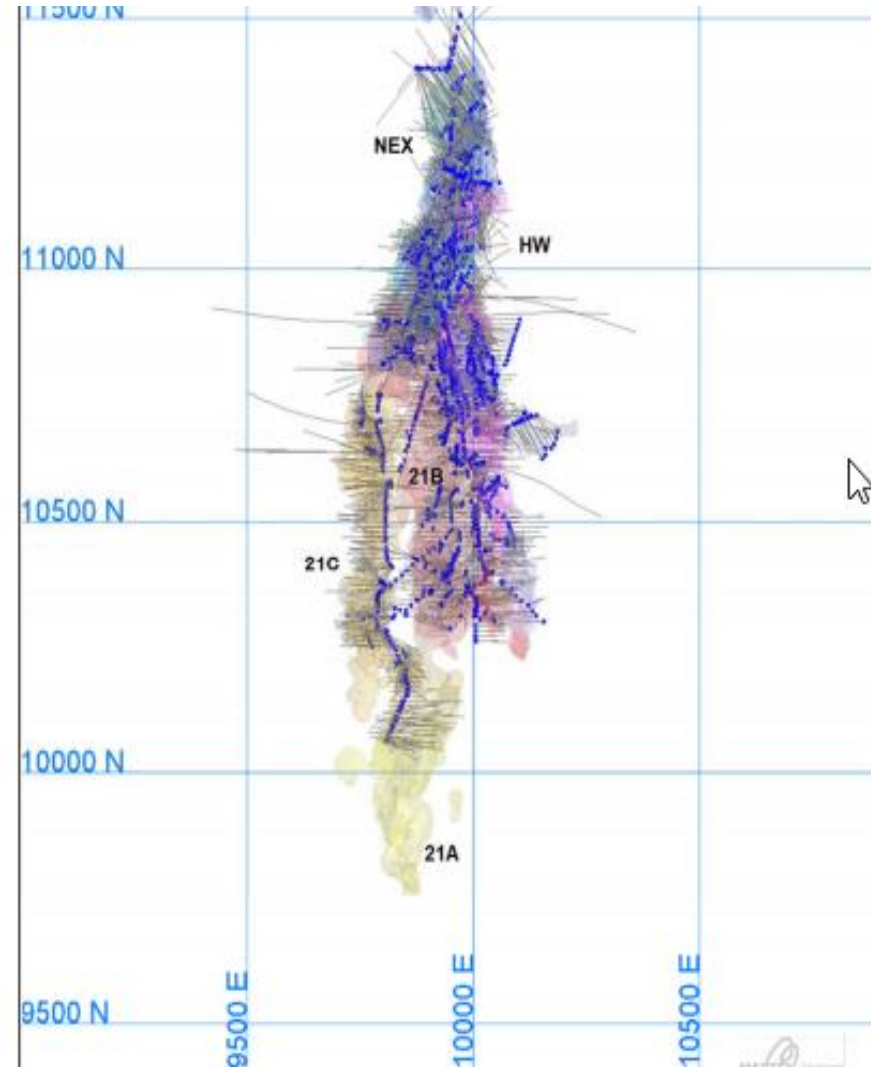


Peer Group Market Cap Comparison- Assigned In Ground Gold Value Per Oz, all categories.

Skeena Resources – Market Cap ~\$738 M

Eskay Creek Project (Skeena website data January, 2021):

- *Open Pit Indicated:* 12.65 M tonnes, 4.3 g/t Au, 110 g/t Ag; 2.34 M AuEq oz's.
- *OP Inferred:* 14.42 mill tonnes, 2.3 g/t Au, 47 g/t Ag; 1.34 M AuEq oz's.
- Total drilling: 673,127 m
- Target strike distance ~1,500 m
- Assigned In Situ AuEq Value Per Oz: **\$190 – \$200**



Peer Group Market Cap Comparison, Assigned In Ground Gold Value Per Oz, all categories.

Rokmaster Resources Corp. – Market Cap ~\$49M

Revel Ridge Project (RKR Website, January 2020):

- *Measured and Indicated:* 4.2 M tonnes, 5.59 g/t Au, 53.4 g/t Ag, 1.87% Pb, 3.43% Zn - 1.09 M AuEq oz's.
- *Inferred:* 4.56 M tonnes, 4.36 g/t Au, 61.8 g/t Ag, 1.88% Pb, 2.59% Zn - 0.96 M AuEq oz's.
- Historic Drilling: 41,075 m
- RRMZ Current Strike length > 3 km, vertical 1200 m
- Targe strike distance: > 8 km (excluding parallel structures)
- Assigned In Situ AuEq Value Per Oz: **\$20 – \$23**



Metallurgy

Comminution

- Crushing Work Index: 9.2 kWh/t Very Hard 18+ (eg., Gabbro, Granite) Hard 12-17 (Marble) Medium 8-11 (Copper Ores, Magnetite) Soft 4-7 (Limestone, Shale, Bauxite)
- Abrasion: 0.24g (Scale of 0-1g with 1g being extremely abrasive)
- Rod Mill Work Index 12.9kwh/t
- Bond Ball Mill Work Index 9.65kwh/t (CSS 105um, P80~75um; Hard >18+ Moderate ~15 Soft <12)

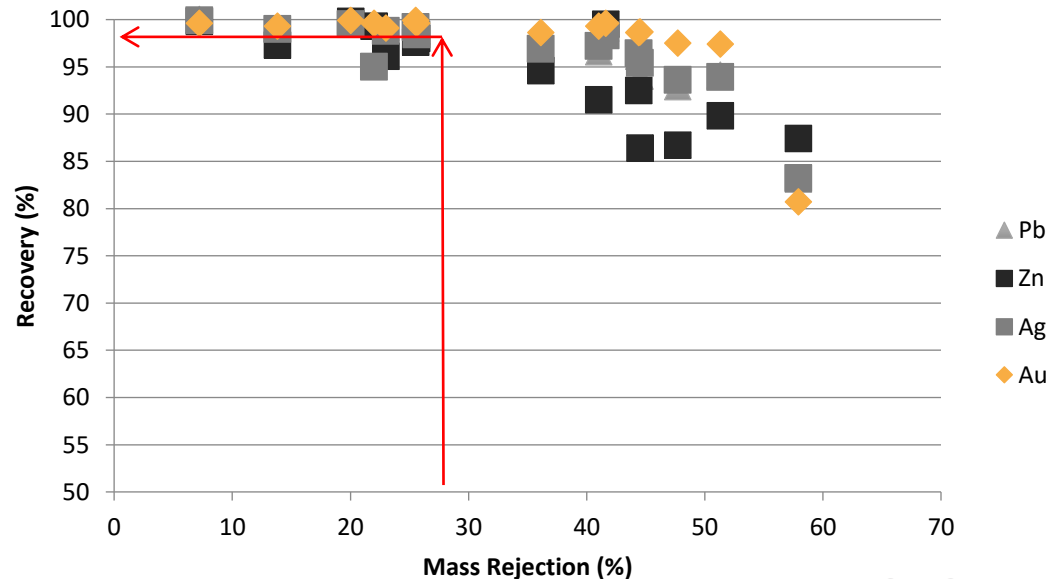


Source: 911Metallurgist.com

Heavy Media Separation

- Feed Size ~50mm
- Media SG ~2.85
- Undertaken on Master Composite and six (6) bulk variability composites
- Average Rejection ~28% with Metal Recoveries 98-99.5%

HMS - Metal Recovery vs Waste Rejection



Source: Canenco

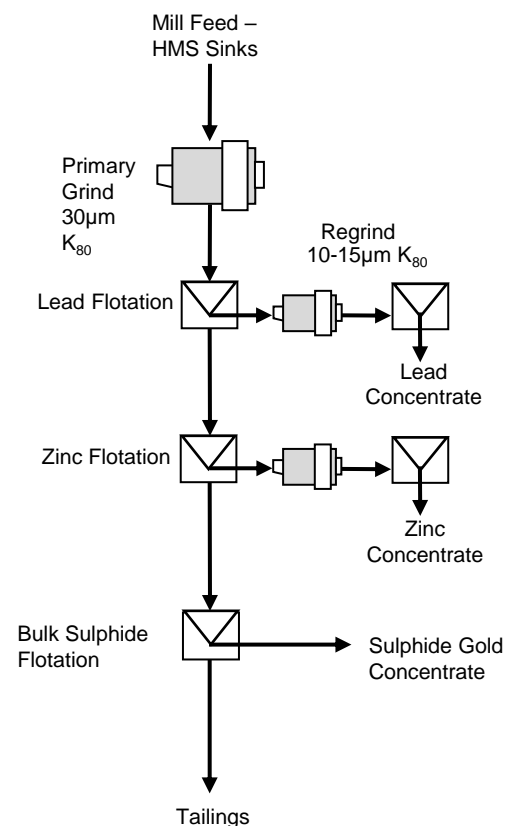
Metallurgy

Flotation – Summary of Main Zone Variability Locked Cycle Tests – 2014

Test ID	Comp. ID	Lead Concentrate									
		Wt. (%)	Lead		Gold		Silver		Grades		
			Grade (%)	Rec. (%)	Grade (g/t)	Rec. (%)	Grade (g/t)	Rec. (%)	Zn (%)	As (%)	Sb (%)
FLC1	JL1	2.9	58.9	57.2	29.8	8.1	720	33.7	8.7	3.0	-
FLC3	1	2.3	58.8	67.8	22.7	5.8	723	37.1	3.4	4.2	4.3
FLC4A	3	7.9	57.4	90.1	13.6	6.6	721	79.2	8.5	3.0	0.9
FLC5	6	7.8	46.6	90.0	17.9	22.5	656	80.1	14.4	3.9	2.5
Average (all)		5.2	55.4	76.3	1.0	10.8	705	57.5	8.8	3.5	2.6
Avg. FLC3, 4A, 5		6.0	54.3	82.6	18.1	11.6	700	65.5	8.8	3.7	2.6

Test ID	Comp. ID	Zinc Concentrate									
		Wt. (%)	Zinc		Gold		Silver		Grades		
			Grade (%)	Rec. (%)	Grade (g/t)	Rec. (%)	Grade (g/t)	Rec. (%)	Pb (%)	As (%)	Hg (%)
FLC1	JL1	4.1	61.1	51	1.4	0.5	41	2.7	1.2	0.5	-
FLC3	1	2.7	50.8	82.5	5.2	1.5	250	15	8.9	1.4	205
FLC4A	3	9.3	58.7	84.1	1.1	0.6	41	5.3	1.1	0.5	175
FLC5	6	7.1	54.5	73.5	2.3	2.9	88	9.8	2.1	1.1	264
Average (all)		5.8	56.3	72.8	2.6	1.4	105	8.1	3.3	0.9	215
Avg. FLC3, 4A, 5		6.4	54.7	80.0	2.9	1.7	126	9.9	4.0	1.0	215

Test ID	Comp. ID	Py-Au Rougher + Scavenger Concentrate									
		Wt. (%)	Zinc		Gold		Silver		Grades		
			Grade (%)	Rec. (%)	Grade (g/t)	Rec. (%)	Grade (g/t)	Rec. (%)	Pb (%)	As (%)	S (%)
FLC1	JL1	62.4	3.3	42.4	15.5	90.0	62.9	62.6	1.9	13.5	24.1
FLC3	1	64.8	0.3	11.6	12.9	92.1	32.8	46.6	0.6	15.1	17.3
FLC4A	3	-	-	-	-	-	-	-	-	-	-
FLC5	6	48.5	0.4	4.5	8.7	74.2	11.8	10.0	0.4	10.9	14.5
Average (all)		58.6	1.4	19.5	12.4	85.4	35.8	39.7	1.0	13.2	18.7
Avg. FLC3, 5		56.7	0.4	8.1	10.8	83.2	22.3	28.3	0.5	13.0	15.9

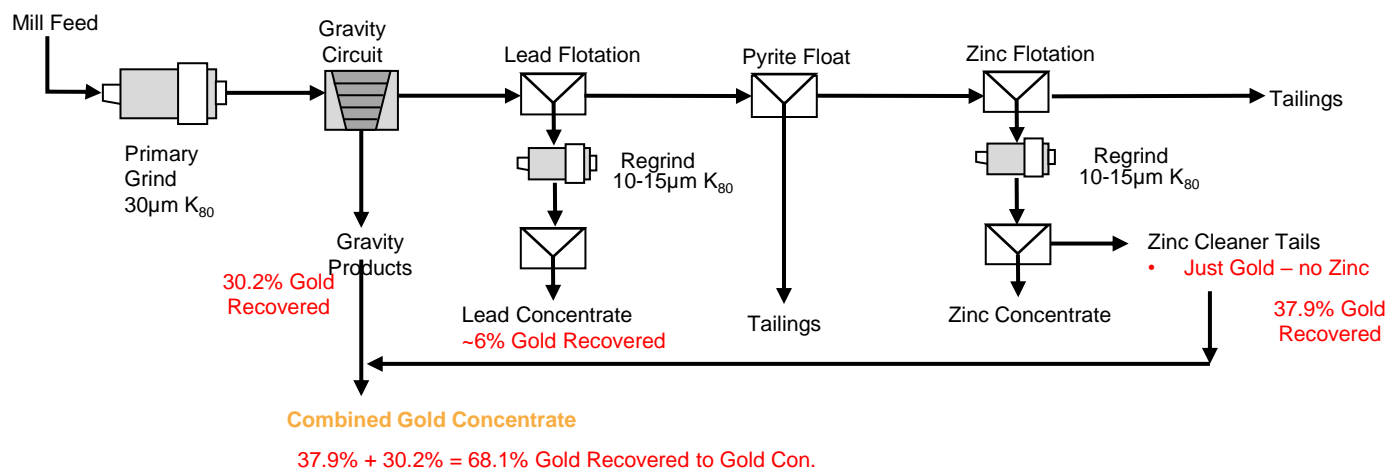


- Yellowjacket LCT average results: Pb 90.3% recovery to 55% Pb Con. and 86.8% zinc recovery to a 64.0% Zn Con.

Metallurgy

Flotation – Summary of Main Zone Tests – 2020

Product	Weight	Grade (% or g/t)				Distribution (%)			
	%	Pb	Zn	Ag	Au	Pb	Zn	Ag	Au
Gravity Concentrate	6.4	4.3	3.2	100.0	36.4	11.7	5.3	10.2	30.2
Lead Concentrate	1.9	53.2	5.3	1210.0	25.6	52.2	2.6	36.2	6.2
Pyrite Concentrate	11.1	3.8	6.4	71.0	4.6	17.7	18.2	12.4	6.6
Zinc Concentrate	3.6	1.4	53.2	54.0	3.3	2.1	52.0	3.1	1.5
Zinc Cleaner Tails	9.5	0.5	1.0	19.0	31.0	1.8	2.4	2.9	37.9
Combined Gold Concentrate	15.9	2.0	1.9	52.0	33.2	13.5	7.6	13.1	68.1

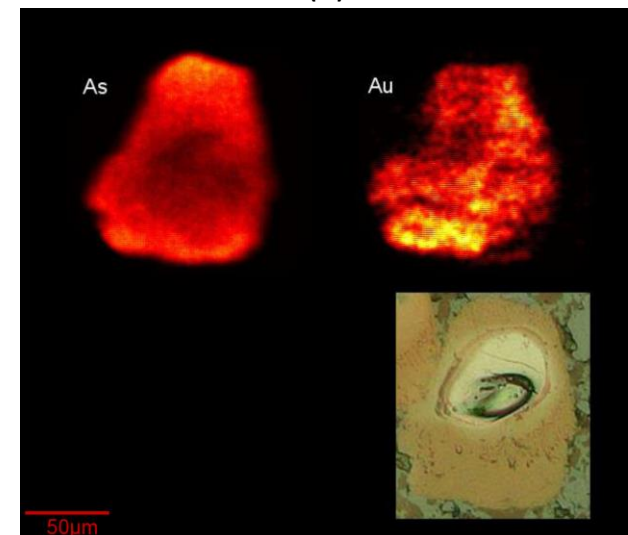
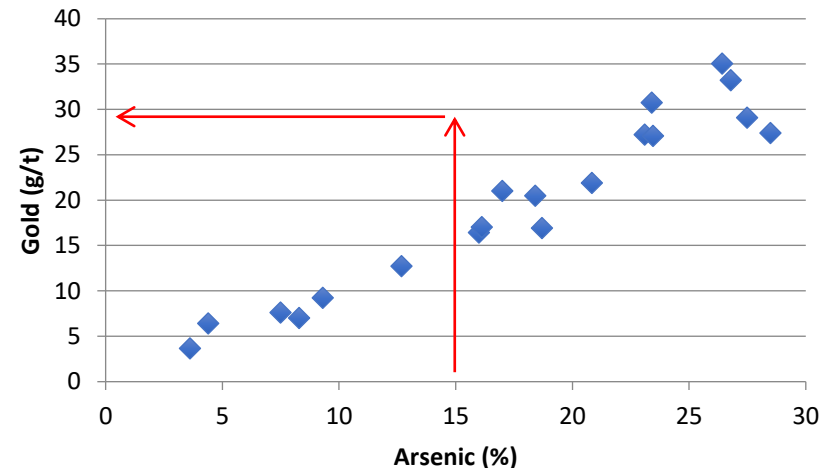


Metallurgy

Mineralogy – Arsenopyrite

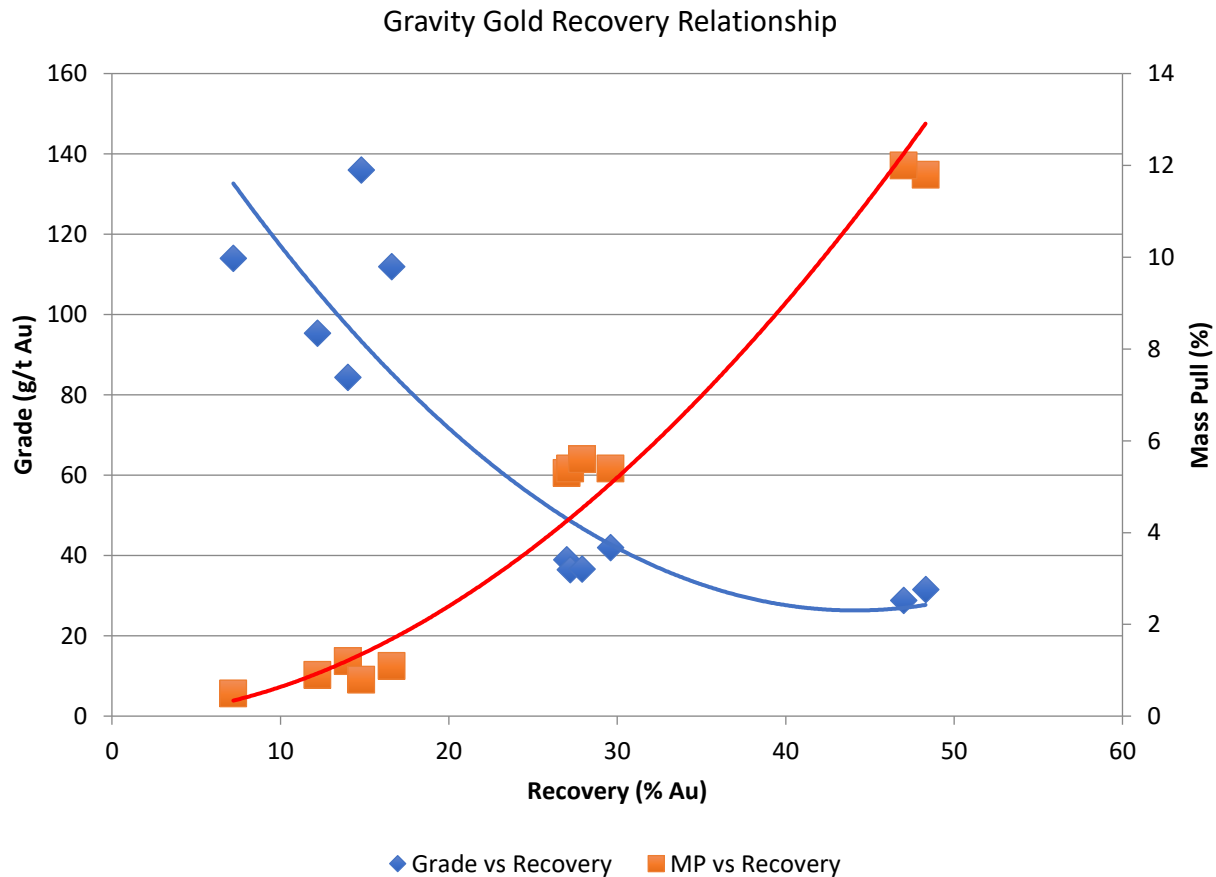
- Recent D-SIM work at the University of Western Ontario concludes:
 - The sub-microscopic gold detected is refractory gold.
 - The gold is locked within the crystalline structure of the mineral phase (most often in sulphide minerals), and it cannot be directly released by the cyanide leach process.
 - This type of gold may be present as finely disseminated, colloidal-size gold particles or as a solid solution within the sulphide mineral matrix.
 - The typical size is in the range of 100 - 200 nm.
- The arsenopyrite mineral phase is a major carrier of sub-microscopic gold with the estimated average gold concentrations in the various morphological types in the samples are as follows;
 - Sample H12-10, 215.03m : Coarse 54.1 g/t
 - Sample H12-10, 215.43m : Fine 52.2 g/t
- The pyrite mineral phase is a minor carrier of sub-microscopic gold with the estimated average gold concentrations in the various morphological types in the samples are as follows;
 - Sample H12-10, 215.03m : Coarse 2.1 g/t
 - Sample H12-10, 215.43m : Fine 1.5 g/t

Gold Concentrate: Arsenic vs Gold Grade



Metallurgy

Gravity

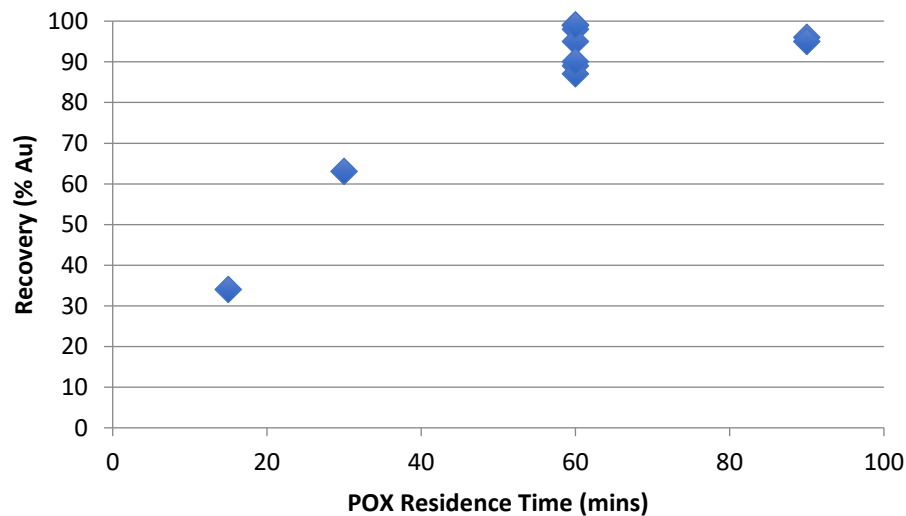


Metallurgy

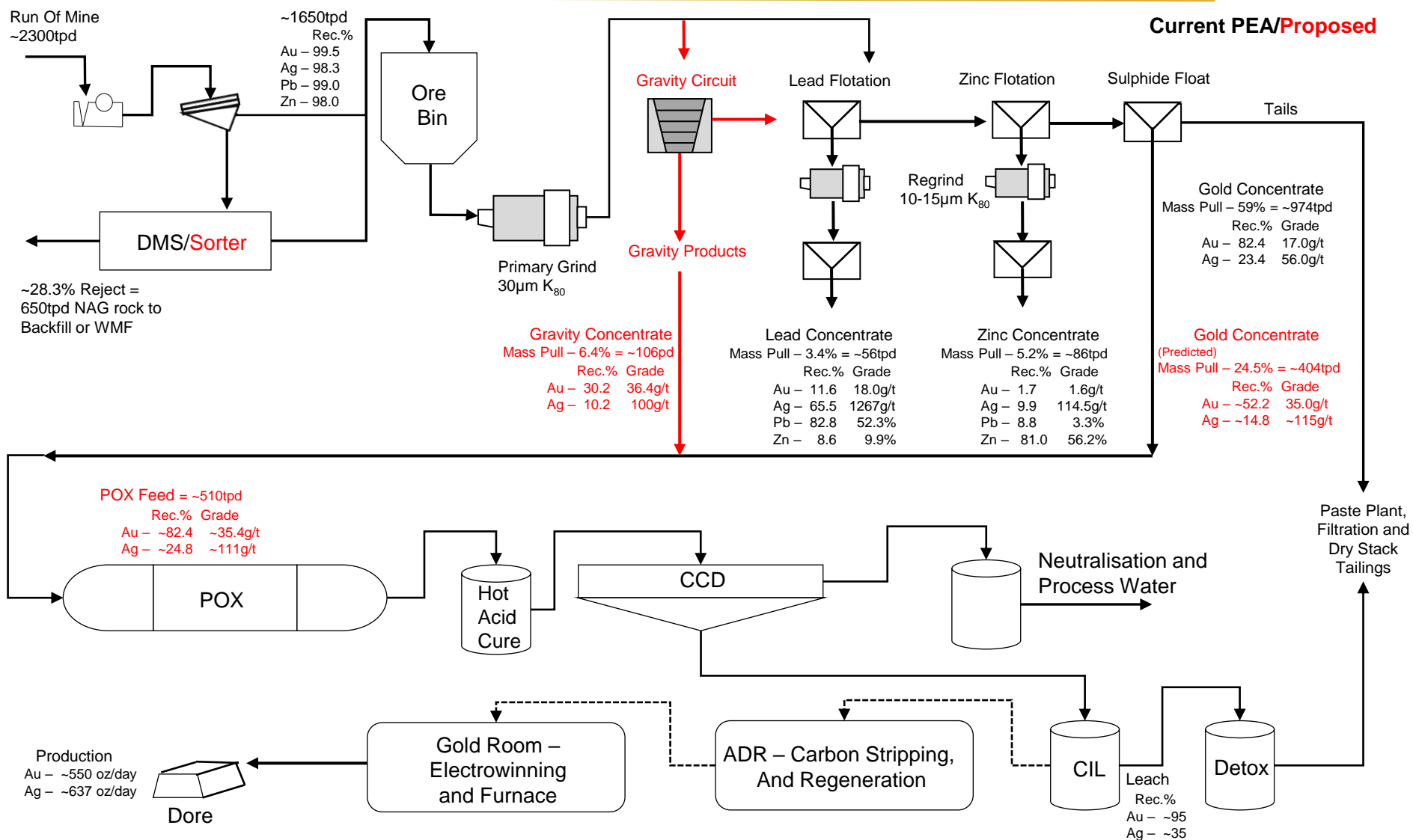
Pressure Oxidation (POX)

- Testwork undertaken on concentrates from Bench and LCT from the **Main Zone** Composite.
 - POX feed grading 17-25g/t Au, 14-18% As and 23-30% S.
 - 12 Tests undertaken assessing:
 - POX residence time; 15-90mins.
 - Feed density; 10 – 20% Solids. No impact on recovery.
 - Lime boil. 3 – 5 hours. Increases silver recovery in the leach from ~40% to 78%.
 - Average Leach Recovery: 95.1% Au and 39.7% Ag

POX Time vs Recovery

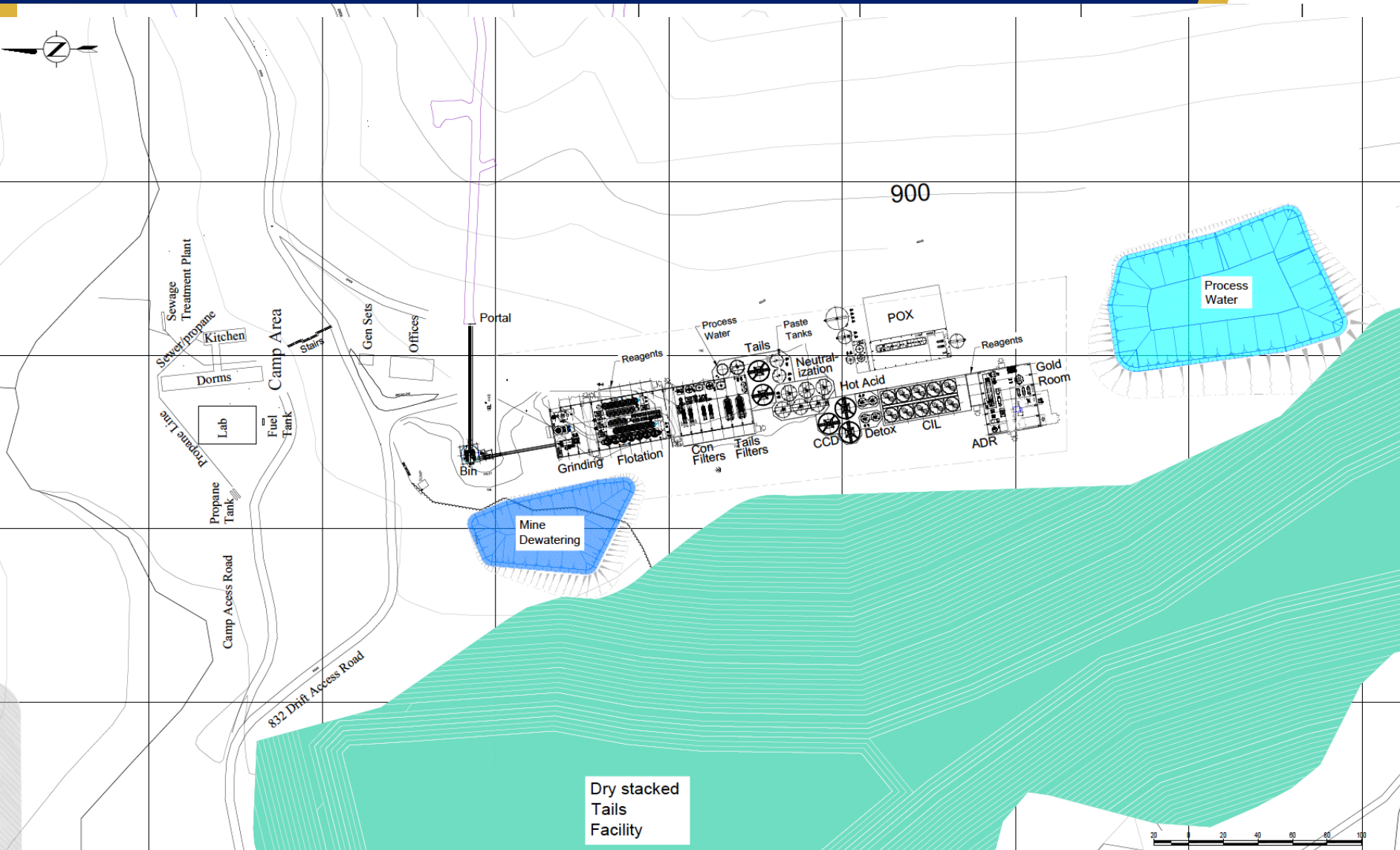


Process - Simplified Process Flow Sheet



On-Site Process Plant (Total RR Footprint - Small)

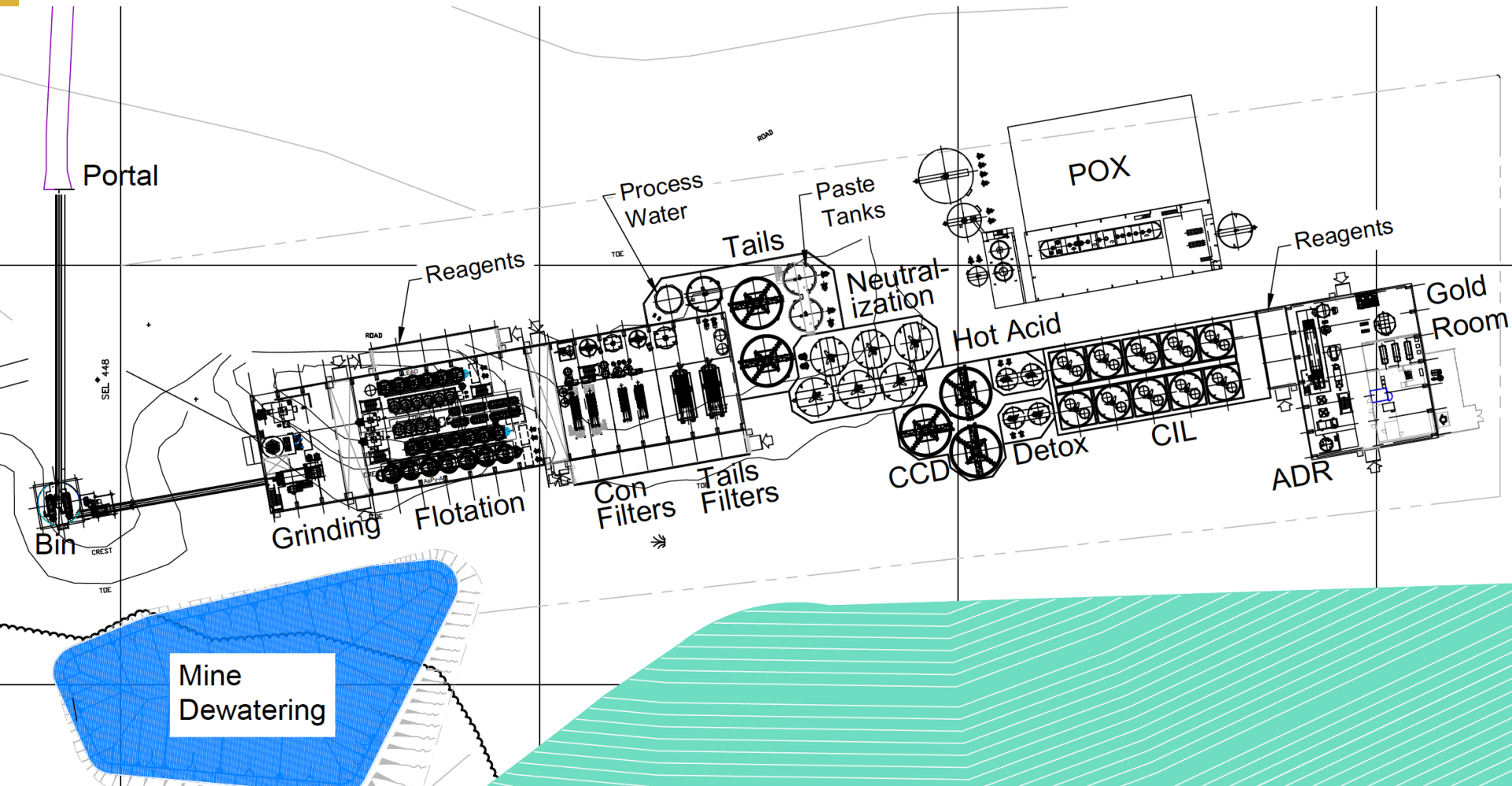
[each square below is 100 metres]



On-Site Process Plant (Total RR Footprint - Small)

51

[each square below is 100 metres]



Process – Pressure Oxidation

<https://www.youtube.com/watch?v=BA7QhVi20Yw>

Outotec Pressure Oxidation Package Plant



POX Process

Pressure Oxidation – What Is It?

- The pressure oxidation process is used to prepare arsenopyrite gold ores for conventional gold extraction processes like cyanidation. It is performed in an autoclave at high pressure (50-100psi) and temperature 190-230°C), where high-purity oxygen mixes with a slurry of ore.
- When the original sulfide minerals are oxidized at high temperature and pressure, it completely releases the trapped gold. Pressure oxidation typically has a very high gold recovery rate, normally at least 10% higher than roasting.
- The oxidation of the iron sulfide minerals produces sulfuric acid, soluble compounds such as ferric sulfate, and solids such as iron sulfate or jarosite. The iron-based sulfate solids produced pose an environmental challenge, hence the Hot Acid Cure.
- The hot acid cure at 100-140°C, converts the iron sulfates to hematite. (Hematite = Iron Oxide - one of the most abundant minerals on Earth.)
- Neutralization circuit removes issues from the sulfuric acid generated in the autoclave.
- Lime Boil, if implemented based on economical reasons, reverses the reaction and allows silver to be recovered
- Arsenic forms Scorodite (iron arsenate) mineral – stable in surface tailings facilities. Carbonates and metal ions such as Cd, Pb and Zn also have a stabilizing effect on arsenical ferrihydrites.
- Data from monitoring over 8 years showed no arsenic in solution.



POX Process

Pressure Oxidation

- Not new technology – Outotec has been building autoclaves since 1965.
- Commercial breakthrough of the technology in mid-1980's.
- POX project over-runs in Russia due to last minute changes in pressure and temperatures causing a step up in equipment selection causing increased capital and schedule.
- Lead Times are approximately 12 months
- Control systems are packaged with the plant and are required to be “state-of-the-art” to meet HSEC requirements.
- Carbon in concentrates causes issues with preg-robbing and/or additional operating costs with blinding reagents. Revel Ridge concentrates have low carbon at ~0.35% and it is not activated, so is not an issue for any autoclave.

Country	Application	Type	T, °C	P, barg	Qty.	Year
Finland	Co plant	Continuous	120	7	1	1965
Finland	Co plant	Continuous	120	7	1	1965
Finland	Co plant	Continuous	120	7	1	1970
Finland	Anode slime	Batch	180	15	1	1980
Finland	Ni plant	Continuous	120	10	1	1981
Finland	Ni plant	Continuous	120	10	1	1984
Finland	Co plant	Batch	150	10	2	1984
Finland	Co plant	Continuous	120	10	2	1990
Finland	Ni plant	Continuous	150	15	1	1994
Finland	Ni plant	Continuous	150	15	1	1994
Finland	Ni reduction	Batch	230	40	4	1995
Kazakhstan	Anode slime	Batch	180	11	1	1997
India	Anode slime	Batch	130	3	1	1998
Russia	POX	Continuous	230	35	4	2012
South Korea	Ni plant	Continuous	180	16	1	2013
South Korea	Ni plant	Continuous	130	8	1	2013
Turkey	Cu/Co plant	Continuous	220	35	1	2014
Finland	Ni plant	Continuous	180	16	1	2019

2021 Proposed Work Plan and Budget



Revelstoke concentrate load-out facility

2nd Option Payment:

- \$1,000,000

>16,000 m surface and underground diamond drilling:

- \$5,000,000

Mine Permitting, Variability Sampling & Metallurgy:

- \$1,500,000

Mine & mill engineering:

- \$1,000,000

Contingency:

- \$500,000

Total year two:

CDN\$9 Million

Summary Conclusions

- Executed on the opportunity to option 100% of an “under the radar” approximate two million ounce AuEq deposit with very significant exploration upside, proximal to the known resource,
- With target potential of 2 – 5 million additional AuEq ounces.
- Potential for ~5 g/t Au grades + substantial by-product credits from the existing potential 9 M tonnes.
- Currently 2 defined mineralized zones - open expansion potential (historical resources were doubled in 2012 with 1 underground drill program) large AuEq historical resource provided for the PEA including multiple concentrate sales options or POX plant infrastructure.
- Additional ~ 50 undrilled mineralized zones.
- Current NI 43-101 Resource Technical Report & PEA in 2020.
- Fully equipped underground with track & trackless equipment, fully equipped camp, kitchen, repair shops, warehouse, offices and concentrates rail load out in Revelstoke.
- Fully permitted drilling, water discharge and waste rock facility.
- Expansion drilling of RRMZ ongoing.



Share Structure and Contact

Trading Symbols:

RKR (TSX.V)
 RKMSF (OTCQB)
 1RR1 (Frankfurt)

Share Information:

Issued and Outstanding	98,007,545
Stock Options	7,275,000
Share Purchase Warrants	49,692,683
Special Warrants for Duncan Property*	7,200,000
Agent Compensation Options	1,685,875
Agent Compensation Warrants	1,602,633

*Relate solely to the 100% acquisition of Teck-Cominco's historic Duncan Lake Zinc Property.

Share Ownership:

- Insiders, family & close associates ~30%
- DELPHI Unternehmensberatung AG ~15%
- Crescat Capital LLC ~ 6.4%

Address:

1150-625 Howe Street
 Vancouver, B.C. V6C 2T6
 Canada

Contact:

Phone: +1-604-290-4647

Email: info@rokmaster.com

Web: www.rokmaster.com

Online and Social Media:

Twitter: @Rokmaster_RKR

